

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21364

In the Matter of

MARCUS BEAM

Respondent.

PREHEARING CONFERENCE
STATEMENT

In accordance with the Commission's Order of February 14, 2024, the Division of Enforcement conducted a prehearing conference with Respondent Marcus Beam ("Beam") by telephone on February 22, 2024, and hereby advises the Commission of the following agreements reached by the parties at the conference:

1. This proceeding is appropriately resolved by summary disposition briefing.
2. Beam will have until April 19, 2024 to respond to the Division's pending motion for summary disposition.
3. The Division will then have 10 days after receiving Beam's response within which to file its reply.

Date: February 26, 2024

Respectfully submitted,

By: /s/ Patrick R. Costello

Patrick R. Costello
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CERTIFICATE OF SERVICE

I certify that on February 26, 2024, I caused to be served the foregoing PREHEARING CONFERENCE STATEMENT on Respondent in the manner indicated:

By US Mail:

Mr. Marcus Beam (Inmate Register No. [REDACTED])

[REDACTED]

/s/ Patrick R. Costello

Patrick R. Costello