

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21298

In the Matter of

**Jia Roger Qian Wang, CPA and
Wang Certified Public Accountant,
P.C.,**

Respondents.

AMENDED JOINT PREHEARING STATEMENT

July 10, 2023

Alexander Vasilescu
Howard Kim
Yitzchok Klug
U.S. Securities and Exchange Commission
Division of Enforcement
100 Pearl Street
New York, New York 10004

Counsel for Division of Enforcement

On February 8, 2023, the Securities and Exchange Commission (the “SEC”) issued an Order Instituting Proceedings (the “OIP”) against Jia Roger Qian Wang, CPA and Wang Certified Public Accountant, P.C., (the “Respondents”). On March 30, 2023, the Respondents served the Division of Enforcement an Answer to the OIP.

The OIP required that the parties conduct a prehearing conference pursuant to Rule 221 of the Commission’s Rules of Practice, 17 C.F.R. § 201.221, within fourteen days of service of the Answer. On April 7, 2023, the parties conducted a prehearing conference by video.

Respondents’ participation in the preparation of this joint prehearing statement is without prejudice, and does not limit his ability to seek a stay of this administrative proceeding or to seek any and all other types of relief in federal courts.

The parties addressed each numbered item in Rule of Practice 221(c) as follows:

(1) Simplification and clarification of the issues

The parties at this time cannot identify issues to be narrowed or clarified.

(2) Exchange of witness lists and copies of exhibits

See proposed case schedule below.

(3) Timing of expert witness disclosures and reports, if any

See proposed case schedule below.

(4) Stipulations, admissions of fact, and stipulations concerning the contents, authenticity, or admissibility into evidence of documents

The parties agree that engaging in discussions on this topic is premature at this time.

(5) Matters of which official notice may be taken

The parties agree that engaging in discussions on this topic is premature at this time.

(6) Schedule for exchanging prehearing motions or briefs

See proposed case schedule below.

(7) Methods of service for papers other than Commission orders

The parties agree that e-mail service is sufficient in this case.

(8) Filing of any motion pursuant to Rule 250

See proposed case schedule below.

(9) Settlement of any or all issues

No meaningful progress towards settlement has been made. The parties agree that they will continue to communicate and try to negotiate a settlement but if they cannot agree, then go forward with a hearing.

(10) Determination of hearing dates

See proposed case schedule below. The SEC anticipates the hearing will last no longer than five hearing days. The Respondent anticipates the hearing will last no longer than five hearing days.

(11) Amendments to the OIP or answers thereto

The Division of Enforcement does not anticipate making any amendments to the OIP at this time and Mr. Wang has raised proposed amendments. The parties have not come to an agreement on the proposed amendments and will revisit this issue during discovery. On March 30, 2023, the Respondent properly served the SEC with its Answer.

(12) Production and timing for completion of the production, of documents as set forth in § 201.230, and prehearing production of documents in response to subpoenas duces tecum as set forth in § 201.232;

See proposed case schedule below. The parties agree that on February 15, 2023 the SEC produced what it represents to be its relevant investigative files pursuant to Rule 230. The parties anticipate serving document requests prior to the close of fact discovery.

(13) Specification of procedures as set forth in Rule 202

None at this time.

(14) Depositions to be conducted, if any, and date by which depositions shall be completed

Respondents' depositions are scheduled for August 9 and 10, 2023 at the SEC New York Regional Office at 10:00 am E.S.T.

(15) Such other matters as may aid in the orderly and expeditious disposition of the proceeding.

None at this time.

PROPOSED CASE SCHEDULE

The parties stipulate and agree, subject to the Court's approval, to the following case schedule. To accommodate Respondents' request to delay their deposition dates from July 19, 2023 to August 9 and 10, 2023 subsequent dates have shifted to account for the delay.

EVENT	DEADLINE
Last date to exchange name and contact information of each individual likely to have discoverable information	June 9, 2023
Last date for parties to meet-and-confer on discovery plan	June 16, 2023
Last date to exchange identity of any expert witness and expected topics of testimony	June 23, 2023
Last date to exchange identity of any rebuttal expert witness and expected topics of testimony	July 17, 2023
Close of fact discovery	Aug. 21, 2023
Last date to serve expert reports	September 1, 2023
Last date to serve rebuttal expert reports	September 15, 2023
Close of expert discovery	September 29, 2023
Last date to file any motions for summary disposition (if any)	October 13, 2023
Last date to file oppositions to any motions for summary disposition	November 3, 2023
Last date to file replies to any motions for summary disposition	November 24, 2023
Parties to exchange and file final witness lists	November 24, 2023
Parties to exchange and file final exhibit lists and pre-marked exhibits	December 1, 2023

Parties to file motions <i>in limine</i> , prehearing briefs, and any proposed stipulations of act	December 8, 2023
Final Prehearing Conference	December 11, 2023
Hearing commences in-person. The Court will coordinate finding a location for the hearing.	December 19, 2023

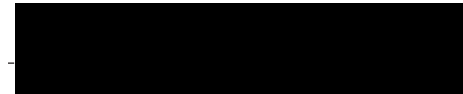
DIVISION OF ENFORCEMENT

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Jia Roger Qian Wang, CPA and Wang Certified
Public Accountant, P.C.A



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Administrative Proceeding File No. **3-21298**

SERVICE LIST

Pursuant to Commission Rule of Practice 151 (17 C.F.R. 201.151), I certify that the attached **Amended Joint Prehearing Statement** was served on **July 10, 2023**, upon the following parties as follows:

Vanessa Countryman, Secretary
U.S. Securities and Exchange Commission 100 F.
Street, N.E., Mail Stop 1090 Washington, DC
20549

(By eFAP only)

Jia Roger Qian Wang, CPA and Wang Certified
Public Accountant, P.C.

(By electronic email only)

Dated: July 10, 2023