

**UNITED STATES OF AMERICA**

**Before the**

**SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING**

**File No. 3-21292**

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In the Matter of

**REPORT ON THE AGREEMENT OF THE  
PRE-HEARING**

Ameritrust Corporation

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In accordance with the Commission's order regarding the pre-hearing on April 17, 2024, Ameritrust Corporation report on the agreement of the pre-hearing on May 1 at 10:00 a.m. EST.

The Division of enforcement first told Ameritrust Corporation, "We have continuously requested to hold prehearing, but in fact, we did not respond too much," adding, "We tried to REVOKE registered stocks."

Regarding the reason for the urgent prehearing, the Division of enforcement said, "ATCC have not posted a financial report on the OTC markets for more than three years." "The SEC will decided to delist ATCC shares if the prehearing is not held until May 1 (today)."

Ameritrust Corporation said in response, "We have tried to act through lawyer, and we are preparing work to file a 10-K, 10-Q report that is overdue (as soon as possible)," .

In response, the Division of enforcement department asked to appoint a lawyer quickly, and asked to appoint a lawyer within three weeks and report it to the executive department.

In response, the Division of enforcement and Ameritrust Corporation fully understood each other about the appointment of a lawyer and the submission of the report.

**OS Received 05/02/2024**

(Answers to phone questions after conference ends)Regarding the "Notarized Documents of In-kind Investment Confirmation" recently submitted to the Division of enforcement department, replied, "What we acknowledge is only what is in the EDGAR system."

Report the results of the prehearing to the Office of the Secretary of the Commission and the Division of enforcement accordance with the above.

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**AMERITRUST CORPORATION**

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May 2, 2024

**CERTIFICATE OF SERVICE**

I, Yun Young Lee acknowledges that on May 2, 2024, he submitted the above document electronically(eFAP) to the SEC's administrative procedures-related department(the Division of enforcement) and the Office of the Secretary of the Commission using the SEC's OIP. This document was written by Yun Young Lee, Director. (youthluckytwo@gmail.com)

*/s/ Yun Young Lee*

Yun Young Lee

Director, Treasurer(CFO)

**OS Received 05/02/2024**