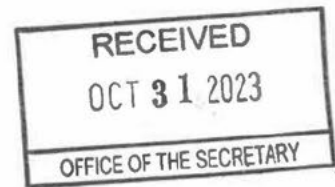


United States of America  
Securities and Exchange Commission  
100 F Street, N-E  
Washington, DC. 20549-1090



RE: In the matter of DaRayl D. Davis  
Admin. Proc. File No. 3-21280

On January 27, 2023, I was served the order instituting administrative proceedings. On January 31, 2023, I placed my answer to the order instituting administrative proceedings in the care of the mail room at FCI Milan. My package was subsequently mailed from FCI Milan to the Commission via certified mail. On October 17, 2023, I received an Order To Show Cause which stated that I had not filed a response as of the date of the Order To Show Cause. On October 20, 2023, I obtained proof of delivery confirmation from the Mail Room at FCI Milan. I have enclosed the delivery confirmation receipt along with my Answer to Order Instituting Proceedings. Also enclosed is a copy of the email I sent attorney Karen Klotz informing her that my answer was mailed on January 31, 2023.

I have mailed my Answer to Order Initiating Administrative Proceedings and received confirmation it was delivered on February 8, 2023. I am enclosing a copy of my Answer to Order Initiating Proceedings in efforts to show cause why I should not be deemed to be in default and the proceeding determined against me. My filing was timely as it was delivered to the Commission within 20 days of service. Delivery actually occurred in 12 days.

I look forward to receiving confirmation that my answer is filed and any default judgement is thereby allayed.

Respectfully Submitted,

s/

DaRayl D. Davis

Date: October 20, 2023

Tracking Number:

70170660000037714388

Remove X

 Copy  Add to Informed Delivery

#### Latest Update

Your item was delivered to the front desk, reception area, or mail room at 7:25 am on February 8, 2023 in WASHINGTON, DC 20549.

Get More Out of USPS Tracking:

 USPS Tracking Plus®

#### Delivered

Delivered, Front Desk/Reception/Mail Room

WASHINGTON, DC 20549

February 8, 2023, 7:25 am

[See All Tracking History](#)

[What Do USPS Tracking Statuses Mean?](#)

Text & Email Updates



USPS Tracking Plus®



Product Information



[See Less](#) 

Track Another Package

Enter tracking or barcode numbers



Securities and Exchange Commission

Administrative Proceeding

In the Matter of DaRayl D. Davis

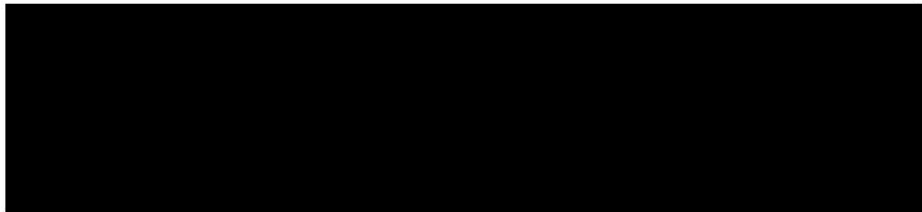
File No. 3-21280

Answer to Order Instituting Proceedings

DaRayl D. Davis' Answer to Order Instituting  
Administrative Proceedings

The Allegations set forth in Section II of the Order Instituting Administrative Proceedings in the Matter of DaRayl D. Davis, Respondent, are not true.

I look forward to an opportunity to establish my defenses to the allegations.



DaRayl D. Davis Reg. No. 63665-037  
Federal Correctional Institution  
P.O. Box 1000 Unit B2  
Milan, Michigan 48160  
Phone: 734.439.1511

Answer filed via Certified Mail (U.S.P.S.)

7017 0660 0000 3771 4388



OFFICE OF  
THE SECRETARY

UNITED STATES  
**SECURITIES AND EXCHANGE COMMISSION**

100 F Street, N.E.  
Washington, D.C. 20549

RECEIVED

OCT 31 2023

OFFICE OF THE SECRETARY

Re: In the Matter of DaRayl D. Davis

Please find enclosed the Order issued by the Securities and Exchange Commission in the above-referenced matter.

Your attention is directed to Section III of the Order, which requires, among other things, that an answer be filed pursuant to Rule 220 of the Commission's Rules of Practice. The Commission's Rules of Practice include requirements for filing answers, notice of appearance, and other actions. The Rules of Practice can be found at <http://www.sec.gov/about/rulesofpractice.shtml>.

If you have any questions or wish to discuss any aspect of the proceedings, you may communicate with the Division of Enforcement attorney appearing on the service list attached to the enclosed Order.

Vanessa A. Countryman  
Secretary

Enclosure

7017 0660 0000 3771 4388

<b>U.S. Postal Service™</b>	
<b>CERTIFIED MAIL® RECEIPT</b>	
Domestic Mail Only	
For delivery information, visit our website at <a href="http://www.usps.com">www.usps.com</a>	
<b>OFFICIAL USE</b>	
Certified Mail Fee	\$ 4.00
Extra Services & Fees (check box, add fee as appropriate)	
<input type="checkbox"/> Return Receipt (hardcopy)	\$
<input type="checkbox"/> Return Receipt (electronic)	\$
<input type="checkbox"/> Certified Mail Restricted Delivery	\$
<input type="checkbox"/> Adult Signature Required	\$
<input type="checkbox"/> Adult Signature Restricted Delivery	\$
Postage	\$ 1.20
Total Postage and Fees	\$ 5.20
Sent to Office of the Secretary U.S. Securities and Exchange Comm. Street and Apt. No., or PO Box No. 100 F Street NE (Securities and Exchange Commission) City, State, ZIP+4® Washington, DC 20549-1090	
PS Form 3800, April 2015 PSN 7530-02-000-9047 See Reverse for Instructions	

A 11512

Postmark Here

TRULINCS 63665037 - DAVIS, DARAYL - Unit: MIL-B-C

---

FROM: 63665037  
TO: Klotz, Karen  
SUBJECT: File Number 3-21280  
DATE: 01/31/2023 06:26:40 PM

Greetings Ms. Klotz:

I am writing you in regards to the Administrative Proceeding in the Matter of DaRayl D. Davis, File No. 3-21280.

In a recent letter that I received from Secretary Countryman, I was advised that I could communicate with you if I had any questions or wished to discuss any aspect of the proceedings.

As you may be aware, I am presently incarcerated at the Federal Correctional Institution in Milan, Michigan. As such, I do not have access to the general Internet and therefore cannot access the Commission's Electronic Filing in Administrative Proceedings System, nor can I access the Commission's Rules of Practice, Instructions for Electronic Filing and Service of Documents in SEC Administrative Proceedings and Technical Specifications at the Commission's website. I am also unable to comply with the electronic filing requirements due to lack of access to electronic transmission devices.

Is it possible and/or practical that I be sent a physical copy of the Rules of Practice that are relevant to the administrative proceedings I am ordered to participate in? I have noted specific references to Rule 152 for methods of filing and Rule 150 for Service.

Please advise me if the following is sufficient.

CERTIFICATION: I certify that I am unable to comply with electronic filing requirements or provide electronic service. Please provide me a list of the methods permitted by Rule of Practice Rule 150(d).

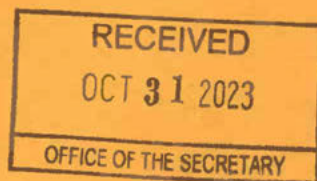
I have compiled my Answer to the Order Initiating Proceedings and have sent it using certified mail.

DaRayl D. Davis (Electronic Signature)

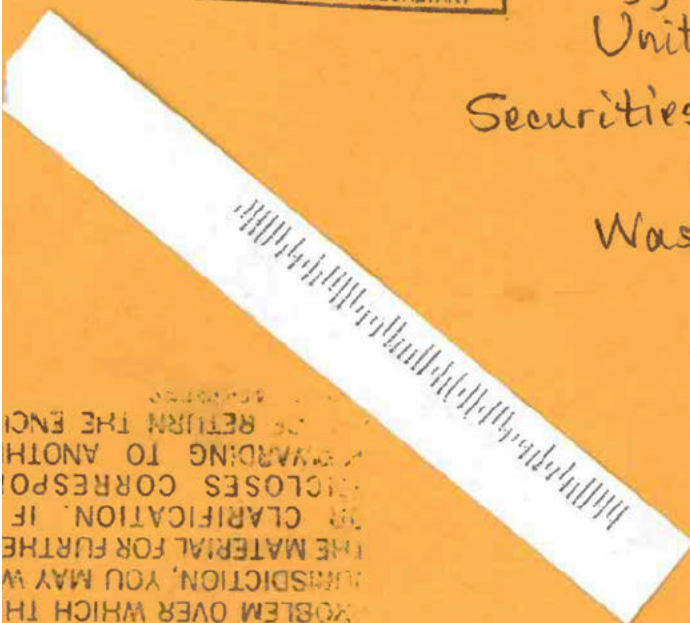
onal Institution, Milan

9589 0710 5270 0756 3259 97

gan 48160




Office of the Secretary  
United States of America  
Securities and Exchange Commission  
100 F Street, NE.  
Washington, DC 20549 - 1090



THE ENCLOSED LETTER W  
THROUGH SPECIAL MAILIN  
OR FORWARDING TO YOU,  
WHEN NEITHER OPENED NO  
THE WRITER RAISES A  
PROBLEM OVER WHICH TH  
JURISDICTION, YOU MAY W  
THE MATERIAL FOR FURTHER  
IN CLARIFICATION, IF  
CLOSES CORRESPONDEN  
FORWARDING TO ANOTH  
RETURN THE ENCL

Oct 30, 2023  
DaRay Davis

pitney bowes 

To  
**Secretary**  
SP 1 AND 2  
1090

Received Date and Time  
Oct 30, 2023 9:30 AM

Carrier  
USPS



9589071052700756325997

MAIL - Time Sensitive Case Filing -