

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21202

In the Matter of

JASON SCHWARZ,

Respondent.

**STATUS REPORT REGARDING
SETTLEMENT DISCUSSIONS**

The Division of Enforcement, with the consent of Respondent Jason Schwarz, files this Status Report regarding settlement negotiations in this matter. The parties have reached a settlement in principle and believe that they will be able to resolve this matter without further intervention of the Commission. If necessary, the parties will file additional status updates as previously ordered.

Dated: January 26, 2024

Respectfully submitted,

/s/ Melissa Armstrong
Melissa Armstrong
Division of Enforcement
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549
(202) 551-4724
**COUNSEL FOR
DIVISION OF ENFORCEMENT**

CERTIFICATE OF SERVICE

I certify that on January 26, 2024, in accordance with the parties' agreement, I served by email a copy of the foregoing on Respondent Jason Schwarz.

/s/ Melissa Armstrong
Melissa Armstrong