

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-21202

In the Matter of

JASON SCHWARZ,

Respondent.

**STATUS REPORT REGARDING
SETTLEMENT DISCUSSIONS**

The Division of Enforcement, with the consent of Respondent Jason Schwarz, files this Status Report regarding settlement negotiations in the matter. The parties have exchanged multiple drafts of settlement papers but have not yet reached a final settlement agreement. The parties remain hopeful that they will be able to resolve this matter without further intervention of the Commission.

The parties respectfully request that the Commission extend the deadline by which to file a statement regarding a prehearing conference or a further status report until December 15, 2023.

Dated: October 19, 2023

Respectfully submitted,

/s/ Melissa Armstrong
Melissa Armstrong
Division of Enforcement
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549
(202) 551-4724
**COUNSEL FOR
DIVISION OF ENFORCEMENT**

CERTIFICATE OF SERVICE

I certify that on October 19, 2023, in accordance with the parties' agreement, I served by email a copy of the foregoing on Respondent Jason Schwarz.

/s/ Melissa Armstrong
Melissa Armstrong