

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

INVESTMENT ADVISERS ACT OF 1940
Release No. 6130

ADMINISTRATIVE PROCEEDING
File No. 3-21097

In the Matter of

GRENDA GROUP, LLC,

Respondent.

INVESTMENT ADVISERS ACT OF 1940
Release No. 6131

ADMINISTRATIVE PROCEEDING
File No. 3-21098

In the Matter of

GREGORY M. GRENDA,

Respondent.

JOINT STATEMENT OF THE PARTIES REGARDING PREHEARING CONFERENCE

The Division of Enforcement (“Division”) and Respondents Grenda Group LLC and Gregory M. Grenda (“Respondents”) respectfully submit this Joint Statement of the Parties Regarding Prehearing Conference in response to the Commission’s *Order Regarding Prehearing Conference* dated April 5, 2023, in *Matter of Grenda Group LLC* (File No. 3-21097) and *Matter of Gregory M. Grenda* (File No. 3-21098), directing the parties to “file a statement . . . advising the Commission of any agreements reached at the prehearing conference specified by the OIP.”

The parties, represented by the undersigned counsel, conducted the prehearing conference via WebEx on April 13, 2023, at 4:00 pm. At the conference, Division counsel noted that, as required by Rule of Practice 230, the Division had informed Respondents' counsel in an email sent November 1, 2022, that the documents the Division was required to make available for inspection and copying were available. As Respondents already had most if not all of these documents from the District Court proceedings, Respondents' counsel requested that the Division produce the transcripts from the December 2021 District Court trial and exhibits. On April 25, 2023, the Division produced the trial transcripts and exhibits to the Respondents. Finally, Division counsel told Respondents' counsel that the Division intended to file a motion for summary disposition pursuant to Rule of Practice 250(b), and the parties discussed a possible briefing schedule but no agreements were reached. Respondents stated their intention to oppose the motion for summary disposition and, should the motion be denied, to request an evidentiary hearing. This summarizes the substance of the prehearing conference.

Dated: May 23, 2023

Respectfully submitted,

/s/ David Stoelting

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