

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-20839

In the Matter of

**JUSTIN WALLACE
HERMAN,**

Respondent.

**NOTICE OF SERVICE AND
STATUS REPORT**

The Division of Enforcement of the Securities and Exchange Commission (the “Division”) respectfully submits this Status Report pursuant to the Commission’s September 8, 2023 Order Discharging Orders to Show Cause and Directing Submission and Directing Division of Enforcement to File Status Report Concerning Service. *See Justin Wallace Herman*, Securities Exchange Act Rel. No. 98333 (September 8, 2023) (the “Order”). The Order directed the Division to file a status report concerning service of the order instituting administrative proceedings (“OIP”) in this matter and every 28 days thereafter until service is accomplished.

On September 18, 2023, the Division sent a copy of the OIP to a process server to personally serve Justin Wallace Herman (“Herman”). Thereafter, the process server discovered that Herman is currently incarcerated in Morgantown FCI in West Virginia and is making arrangements to personally serve Herman in prison. On October 17, 2023, Herman was personally served. *See Exhibit 1* (signed Return of Service).

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Respectfully submitted this 3rd day of November, 2023.



Casey R. Fronk (Ill. Bar No. 6296535)
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Counsel for the Division of Enforcement

Service List

Pursuant to Rules 150 and 151 of the Commission's Rules of Practice, I hereby certify that a true and correct copy of the foregoing, was served on each of the following, on November 3, 2023, in the manner indicated below.

By U.S. Mail

Justin Herman Wallace, Register No.: 75257-004
FCI Morgantown
Federal Correctional Institution
P.O. Box 1000
Morganton, WV 26507

/s/ Marlea Furlong

Marlea Furlong