

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-20724

<p>In the Matter of</p> <p>PETROLIA ENERGY CORPORATION,</p> <p>Respondent.</p>

JOINT STATUS REPORT

The Division of Enforcement (“the Division”) and PETROLIA ENERGY CORPORATION, through the Chapter 7 trustee’s counsel, are engaged in settlement discussions subject to approval by the bankruptcy court. If this matter has not settled within the next 90 days, the parties will submit a status report to further update the Commission.

Dated: May 27, 2025

Respectfully submitted,

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