

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-20356

<p>In the Matter of</p> <p>Golden Goliath Resources Ltd.,</p> <p>Respondent.</p>

THE DIVISION OF ENFORCEMENT'S
STATUS REPORT REGARDING SHOW CAUSE ORDER

The Division of Enforcement respectfully submits this Status Report in connection with the Commission's Show Cause Order.

1. On July 27, 2021, the Commission issued its show cause order requiring Respondent to show cause by August 10, 2021, why the registration of its securities should not be revoked by default due to its failure to file an answer and to otherwise defend this proceeding (the "Show Cause Order").

2. The Show Cause Order notified Respondent that if it failed to comply, the Respondent could be deemed in default, the proceeding could be determined against it, and the registration of its securities could be revoked.

3. As of August 24, 2022, Respondent has not served any response to the Show Cause Order upon the Division.

Dated: August 24, 2022

Respectfully submitted,

/s/ Gina Joyce
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COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I certify that on August 24, 2022, I caused to be served the foregoing Division of Enforcement's Status Report Regarding Show Cause Order on August 24, 2022 on the following persons in the manner indicated:

By eFAP:

Office of the Secretary

By FedEx:

Golden Goliath Resources Ltd.
688 West Hastings Street
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Vancouver, British Columbia V6B 1P1
Canada

/s/ Gina Joyce
Gina Joyce