

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3- 20297

In the Matter of

**MJ Biotech, Inc. (f/k/a Michael James
Enterprises, Inc.)**

Respondent.

DIVISION OF ENFORCEMENT’S SUBMISSION OF ADDITIONAL EVIDENCE

On December 23, 2024, the Commission asked the parties to submit briefs addressing multiple issues, including whether the filing of the Commission’s revocation order resulted in the restriction of Respondent MJ Biotech’s ability to file reports on EDGAR. See Exchange Act Rel. No. 34-102025 (Dec. 23, 2024).

On January 10, 2025, the Division filed a brief in which it explained that “EDGAR does not prevent an issuer from submitting filings in the system after the issuer’s registration is revoked. A search of the EDGAR system does not reflect any filings made by Respondent in EDGAR after August 18, 2021, when Respondent filed a Form 8-K announcing the engagement of new auditors.” In support of this claim, the Division submitted the declaration of Raman Sarna, Branch Chief in the EDGAR Business Office.

In further support of its January 10, 2025 brief, the Division submits the attached Declaration of Raman Sarna, in which he declares, based on his personal knowledge, “There is

no record that any attempt, either successful or unsuccessful, was made to log into CIK 0001543272, the CIK assigned to MJ Bitotech, Inc., after August 18, 2021.”

Dated: February 13, 2024



Samantha Williams
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Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

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Respondent.

DECLARATION OF RAMAN SARNA

Raman Sarna, pursuant to 28 U.S.C. § 1746, declares:

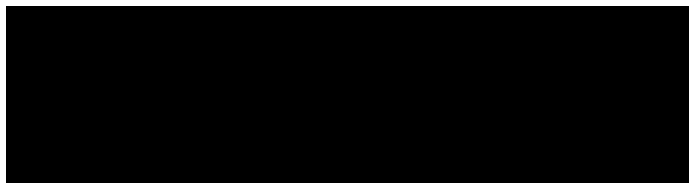
1. I am a Branch Chief in the EDGAR Business Office of the U.S. Securities and Exchange Commission (the “Commission”), and I have personal knowledge of the matters set forth herein.

2. My primary responsibilities include the technical operations of the Commission’s Electronic Data Gathering, Analysis, and Retrieval system (“EDGAR”).

3. EDGAR maintains a record of all attempts to log into an EDGAR CIK account – whether successful or unsuccessful. There is no record that any attempt, either successful or unsuccessful, was made to log into CIK 0001543272, the CIK assigned to MJ Bitotech, Inc., after August 18, 2021.

I declare under penalty of perjury that the foregoing is true and correct.

Executed: February 11, 2025



Raman Sarna

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Status Report, to be served on the following on February 13, 2025, in the manner indicated below:

By EMAIL SERVICE

MJ Biotech, Inc.
c/o Wolfgang Heimerl
109 East 17th Street, Suite 80
Cheyenne, Wyoming
82001
wolfgang@heimerllawfirm.com



— Sandhya C. Harris