

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION


ADMINISTRATIVE PROCEEDING
File No. 20297

<p>In the Matter of</p> <p>MJ Biotech, Inc. (f/k/a Michael James Enterprises, Inc.)</p> <p>Respondent</p>
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DIVISION OF ENFORCEMENT'S STATUS REPORT

The Division of Enforcement ("the Division") and MJ Biotech, Inc. (f/k/a Michael James Enterprises, Inc.), through its counsel, are still engaged in settlement discussions. If the parties have not reached a resolution within the next sixty days, the Division will file a motion for summary disposition.

Dated: January 5, 2024


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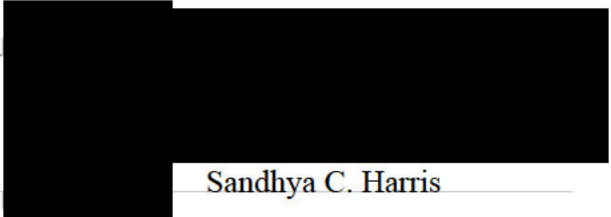
CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Status Report, to be served on the following on January 5, 2024, in the manner indicated below:

By Email Service

MJ Biotech, Inc. (f/k/a Michael James Enterprises, Inc.)
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