

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 20297

In the Matter of

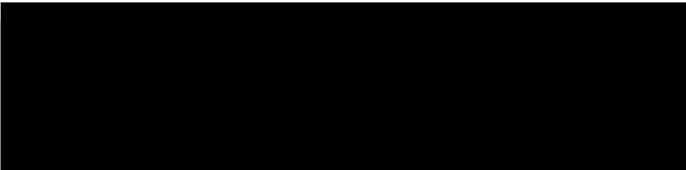
**MJ Biotech, Inc. (f/k/a Michael James
Enterprises, Inc.)**

Respondent

DIVISION OF ENFORCEMENT'S STATUS REPORT

The Division of Enforcement ("the Division") and MJ Biotech, Inc. (f/k/a Michael James Enterprises, Inc.), through its counsel, are still engaged in settlement discussions. If the parties have not reached a resolution within the next thirty days, the Division will file an updated status report.

Dated: October 25, 2023



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COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I hereby certify that I caused true copies of the Division of Enforcement's Status Report, to be served on the following on October 25, 2023, in the manner indicated below:

By Email Service

MJ Biotech, Inc. (f/k/a Michael James Enterprises, Inc.)
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Counsel for Respondent



Sandhya C. Harris