

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING**  
**File No. 3-19940**

<p><b>In the Matter of</b></p> <p><b>RISING BIOSCIENCES, INC.</b></p>
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**DIVISION OF ENFORCEMENT ANSWERING BRIEF**

Pursuant to the Commission’s Order Requesting Additional Written Submissions dated August 28, 2020 (“Order”), the Division of Enforcement submits this answering brief. On September 11, 2020, Petitioner filed a Notice of Withdrawal of Petition. Petitioner did not file an opening brief. Accordingly, the Division respectfully requests that the Commission dismiss the petition and terminate this administrative proceeding.

Respectfully submitted,  
DIVISION OF ENFORCEMENT  
By its Attorneys:

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Dated: October 6, 2020

**STATEMENT OF FILING BY ELECTRONIC MAIL**

I hereby certify that, on this 6th day of October, 2020, with respect to In the Matter of Rising Biosciences, Inc., Administrative Proceeding File No. 3-19940, I caused a true and correct copy of the foregoing Division of Enforcement Answering Brief to be filed via electronic mail with the Office of the Secretary of the Securities and Exchange Commission pursuant to the Commission's March 18, 2020 Order in In re Pending Administrative Proceedings. The filing was sent to the email address: [apfilings@sec.gov](mailto:apfilings@sec.gov).

*/s/ Jonathan S. Polish* \_\_\_\_\_  
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**CERTIFICATE OF SERVICE**

Pursuant to SEC Rule of Practice 151, 17 C.F.R. § 201.151, I certify that true copies of the foregoing Division of Enforcement Answering Brief (together with the accompanying Statement of Filing by Electronic Mail) were served on the following on this 6th day of October, 2020, in the manner indicated below:

**By Electronic Mail:**

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