

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 89646 / August 25, 2020

Admin. Proc. File No. 3-19940

In the Matter of

RISING BIOSCIENCES, INC.

NOTICE OF WITHDRAWAL OF PETITION

Petitioner Rising Biosciences, Inc. ("RBII" or the "Company") hereby withdraws the Petition filed by RBII with the United States Securities and Exchange Commission pursuant to Rule 550 of the Rules of Practice of the Commission.

Dated: September 11, 2020

Respectfully submitted,



Fabian VanCott
Anthony Michael Panek, Esq.
Attorneys for Petitioner
Rising Biosciences, Inc.