

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-19734

In the Matter of

ANTHONY B. BRANDEL and
M.Y. CONSULTANTS, INC.

Respondents.

DIVISION OF ENFORCEMENT’S MOTION TO DISMISS

I. INTRODUCTION

The Division of Enforcement (“Division”) requests that the Commission dismiss the administrative proceeding against M.Y. Consultants, Inc. instituted pursuant to Section 15(b) of the Securities Exchange Act of 1934 (“Exchange Act”) because the entity has been defunct since at least 2014.

II. RESPONDENT

M.Y. Consultants, Inc. (“Respondent”) was a business registered with the State of Nevada from 2007 until approximately 2013. Respondent has never been registered with the Commission in any capacity.

III. FACTUAL AND PROCEDURAL BACKGROUND

On December 16, 2013, the Commission filed a complaint against Respondent in U.S. District Court for the District of Nevada for its involvement in a securities offering fraud concerning fictitious “prime bank” instruments and exotic high-yield trading programs. On September 15,

2014, the court entered a default judgment against the Respondent enjoining it from future violations of Section 10b of the Exchange Act and Rule 10b-5 promulgated thereunder and Sections 5 and 17(a) of the Securities Act of 1933, ordering disgorgement of \$10,595,000 with prejudgment interest of \$766,565.37, and imposing a civil penalty of \$980,318.

On March 24, 2020, the Commission issued its Order Instituting Proceedings (“OIP”) in this matter against the Respondent and Anthony B. Brandel. On October 17, 2023, the Commission entered an Order Making Findings and Imposing Remedial Sanctions Pursuant to Section 15(b) of the Exchange Act as to Anthony B. Brandel, leaving M.Y. Consultants, Inc. as the remaining respondent in the case.

Dismissal of the proceedings against Respondent is appropriate in light of the fact that Respondent’s corporate status with the state of Nevada is “permanently revoked” and the entity is defunct.

IV. CONCLUSION

For the reasons set forth above, the Division respectfully requests that the Commission dismiss the administrative proceeding against Respondent, M.Y. Consultants, Inc.

Dated: December 20, 2023

Respectfully submitted,

/s/ Melissa Armstrong

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