

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-19733

In the Matter of

NICHOLAS J. GENOVESE

**DIVISION OF ENFORCEMENT'S REPLY MEMORANDUM IN FURTHER
SUPPORT OF ITS MOTION FOR SUMMARY DISPOSITION**

On March 11, 2024, the Commission issued an order scheduling briefing for the Division of Enforcement's motion for summary disposition. (See Release No. 6571). The scheduling order required the Division to file its motion for summary disposition against Respondent by March 22, 2024; Respondent's opposition brief to be filed by May 7, 2024; and the Division's reply brief to be filed by May 21, 2024. The Division filed its summary disposition motion on March 22, 2024 and served Respondent that same day. The Division has not received any opposition from Respondent for its motion for summary disposition. The Division has checked the public docket for this administrative proceeding (No. 3-19733) and there is no opposition from the Respondent on that docket. For its summary disposition motion, the Division relies on its papers filed on March 22, 2024.

May 21, 2024

Respectfully submitted,

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