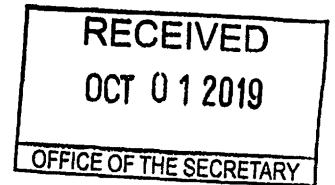


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-19318

In the Matter of

BCI Holding Inc., et al.,

Respondents.

DIVISION OF ENFORCEMENT'S MOTION FOR
DEFAULT AND BRIEF IN SUPPORT

The Division of Enforcement ("Division"), by counsel, pursuant to Rules of Practice 154(a) and 155(a)(2), respectfully moves the Securities and Exchange Commission ("Commission") for an order entering a default against BCI Holding Inc. ("BCI") Bulova Technologies Group, Inc. ("Bulova") and Omni Bio Pharmaceutical, Inc. ("Omni Bio") (collectively "Respondents") in these proceedings and ordering that the registration of each class of Respondents' securities registered pursuant to Section 12 of the Securities Exchange Act of 1934 (the "Exchange Act") be revoked.

Argument

On August 6, 2019, the Commission issued an Order Instituting Proceedings (the "OIP") against Respondents, which have securities registered with the Commission under Section 12(g) of Exchange Act. The OIP alleges that Respondents are delinquent in filing their mandated periodic reports. Because each of the Respondents failed to answer or otherwise respond to the OIP, the Division seeks entry of an order finding respondents BCI, Bulova and Omni Bio to be in default in this proceeding.

The Declaration of Joseph Griffin to Assist Secretary with Record of Service (attached hereto as Exhibit 1) establishes that Respondents were served with the Order Instituting Proceedings (“OIP”) by actual or attempted Express Mail delivery in accordance with Commission Rule of Practice 141(a)(2)(ii). In addition to the OIP, Respondents were also served with a letter offering the Division’s investigative file for inspection and copying pursuant to Rule of Practice 230. However, none of the Respondents have filed an answer or made any other response to the OIP in this proceeding

The Respondents at issue are delinquent in their filings with the Commission and have been delinquent for over two years. In addition, the Respondents’ failure to answer supports revocation of the registration of each class of the Respondents’ securities. Accordingly, the Division moves for an order, pursuant to Rule 155(a)(2), finding these Respondents to be in default in this proceeding and ordering that the registration of each class of their securities registered pursuant to Exchange Act Section 12 be revoked.

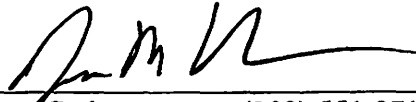
Conclusion

For the reasons set forth above, the Division respectfully requests that the Commission:

(1) grant this Motion; (2) enter an order of default against BCI, Bulova and Omni Bio; and (3) revoke the registration of each class of their securities registered pursuant to Section 12 of the Exchange Act.

Dated: October 1, 2019

Respectfully submitted,



James Carlson (202) 551-3711
Joseph Griffin (202) 551-4832
Securities and Exchange Commission
100 F Street, N.E., Room 5703
Washington, D.C. 20549-6010
COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I hereby certify that true copies of the Division of Enforcement's Motion for Default and Brief in Support were served on the following on this October 1, 2019, in the manner indicated below:

By Hand:

The Office of the Secretary
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-2557

By Certified Mail:

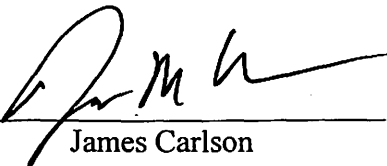
BCI Holding Inc.
9500 Flamingo Road, Suite 205
Las Vegas, Nevada 89147

By Certified Mail:

Bulova Technologies Group, Inc.
1501 Lake Avenue SE
Largo, FL 33771

By Certified Mail:

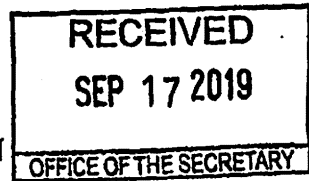
Omni Bio Pharmaceutical, Inc.
181 Boardwalk Drive, Suite 202
Fort Collins, CO 80525



James Carlson

EXHIBIT 1

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-19318

In the Matter of

BCI Holding, Inc., *et al.*,

Respondents.

**DECLARATION OF JOSEPH GRIFFIN
TO ASSIST SECRETARY WITH RECORD OF SERVICE**

JOSEPH GRIFFIN, pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission, and co-counsel for the Division in the captioned administrative proceeding. I am submitting this Declaration to assist the Secretary in maintaining a record of service on the respondents in the captioned proceedings pursuant to Rule 141(a)(3).

2. Among other means, Securities and Exchange Commission (“Commission”) Rule of Practice 141(a)(2)(ii) permits service on a corporation or entity by delivering a copy of an Order Instituting Administrative Proceedings (“OIP”) to an agent authorized by appointment or law to receive such service or, in the case of an issuer with a class of securities registered with the Commission, by sending the OIP via U.S. Postal Service certified, registered, or Express Mail and obtaining a confirmation of attempted delivery on the most recent address shown on the entity’s most recent filing with the Commission.

EXHIBIT 1

Further, the OIP in this matter authorizes service of the OIP “by any means permitted by the Commission’s Rules of Practice.” Therefore, the Division asked the Commission’s Secretary to first attempt service on the Respondents via U.S. Priority Mail Express.

3. The Office of the Secretary provided me with the U.S. Priority Mail Express tracking numbers for the copies of the Order Instituting Proceedings (“OIP”)¹ that were mailed by the Secretary to the respondents in these proceedings. I input each of the tracking numbers into the U.S. Postal Service’s (“USPS’s”) package tracking system on its Internet website located at www.usps.com, and printed out the tracking confirmations in order to obtain confirmation of the delivery or attempted delivery of the OIP on each respondent. A true copy of the tracking confirmations for all of the respondents for whom express mail service was attempted is attached as Exhibit 1, hereto.

4. The Secretary mailed the OIP to respondent Bulova Technologies Group, Inc., CIK 317889 (“BTGI”), via Priority Mail Express, Tracking No. EF 200198697 US, to the address shown on its most recent EDGAR filing at 1501 Lake Avenue SE, Largo, FL 33771. This address is taken from BTGI’s last filing with the Commission, which was a Form Definitive Schedule 14C filed with the Commission on March 1, 2018. The USPS tracking system confirms that The package was delivered on August 8, 2019. *See* Exhibit 1 at p. 5.

5. The Secretary mailed the OIP to respondent Omni Bio Pharmaceutical, Inc., CIK 1389870 (“OMBP”), via Priority Mail Express, Tracking No. EF 200198710 US, to the address shown on its most recent EDGAR filing at 181 W. Boardwalk Drive, Suite 202, Fort Collins, CO 80525. This address is taken from OMBP’s last filing with the

¹Each service package included the OIP, a letter from the Commission’s Secretary, and a letter from the Division offering discovery pursuant to Rule of Practice 230.

Commission, which was a Form 8-K filed with the Commission on June 25, 2015. The USPS tracking system confirms that Delivery was attempted on August 8, 2019. The package was returned as moved, left no address. *See Exhibit 1 at pp. 8-9.*

6. The Secretary mailed the OIP to respondent BCI Holding Inc., CIK 1503455 (“BHIN”), via Priority Mail Express, Tracking No. EF 200198706 US, to the address shown on its most recent EDGAR filing at 9500 W. Flamingo Road, Suite 205, Las Vegas, Nevada 89147. This address is taken from BHIN’s last filing with the Commission, which was a Form 10-Q filed with the Commission on May 15, 2017. The USPS tracking system confirms that Delivery was attempted on August 8, 2019, but was returned as addressee unknown. *See Exhibit 1 at pp. 1-2.*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 17, 2019.

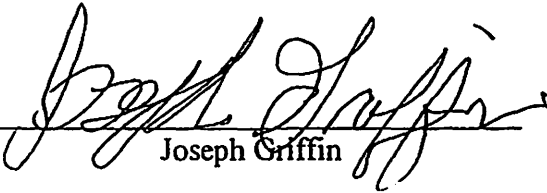

Joseph Griffin

EXHIBIT 1

Track Another Package +

Tracking Number: EF200198706US

Remove X

Your item was delivered at 7:31 am on August 12, 2019 in WASHINGTON, DC 20549 to SEC 20549 R26. The item was signed for by D-HANDEN.

 **Delivered**

August 12, 2019 at 7:31 am
Delivered
WASHINGTON, DC 20549

Feedback

Get Updates ✓

Text & Email Updates



Proof of Delivery



Tracking History



August 12, 2019, 7:31 am
Delivered
WASHINGTON, DC 20549

Your item was delivered at 7:31 am on August 12, 2019 in WASHINGTON, DC 20549 to SEC 20549 R26. The item was signed for by D HANDEN.

August 10, 2019, 12:11 pm
Available for Pickup
WASHINGTON, DC 20549

August 10, 2019, 11:13 am
Arrived at Post Office
WASHINGTON, DC 20018

August 10, 2019, 9:59 am
Available for Pickup
WASHINGTON, DC 20549

August 10, 2019, 7:59 am
Arrived at USPS Regional Facility
WASHINGTON DC V STREET DISTRIBUTION CENTER

August 9, 2019, 5:58 pm
Departed USPS Regional Facility
LAS VEGAS NV DISTRIBUTION CENTER

August 9, 2019, 4:34 pm
Arrived at USPS Regional Facility
LAS VEGAS NV DISTRIBUTION CENTER

August 8, 2019, 8:17 pm
Addressee Unknown
LAS VEGAS, NV 89117

August 8, 2019, 6:55 pm
Moved, Left no Address
LAS VEGAS, NV 89117

August 8, 2019, 11:30 am
Addressee Unknown
LAS VEGAS, NV 89147

Feedback

August 8, 2019, 9:37 am
Arrived at Post Office
LAS VEGAS, NV 89146

August 8, 2019, 7:05 am
Arrived at USPS Facility
LAS VEGAS, NV 89128

August 7, 2019, 10:21 pm
Departed USPS Regional Facility
LINTHICUM HEIGHTS MD DISTRIBUTION CENTER

August 7, 2019, 8:25 pm
Arrived at USPS Regional Facility
LINTHICUM HEIGHTS MD DISTRIBUTION CENTER

Product Information

Feedback
∨

See Less ^

Can't find what you're looking for?

Go to our FAQs section to find answers to your tracking questions.

FAQs (<https://www.usps.com/faqs/uspstracking-faqs.htm>)

Track Another Package +

Tracking Number: EF200198697US

Remove X

Your item was delivered in or at the mailbox at 10:24 am on August 8, 2019 in LARGO, FL 33771.

 **Delivered**

August 8, 2019 at 10:24 am
Delivered, In/At Mailbox
LARGO, FL 33771

Get Updates 

Feedback

Text & Email Updates 

Proof of Delivery 

Tracking History 

August 8, 2019, 10:24 am
Delivered, In/At Mailbox
LARGO, FL 33771

Your item was delivered in or at the mailbox at 10:24 am on August 8, 2019 in LARGO, FL 33771.

August 8, 2019, 9:39 am
Arrived at Post Office
LARGO, FL 33770

August 8, 2019, 7:46 am
Arrived at USPS Regional Facility
TAMPA FL DISTRIBUTION CENTER

August 7, 2019, 10:21 pm
Departed USPS Regional Facility
LINTHICUM HEIGHTS MD DISTRIBUTION CENTER

August 7, 2019, 8:26 pm
Arrived at USPS Regional Facility
LINTHICUM HEIGHTS MD DISTRIBUTION CENTER

Product Information

Feedback
✓

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FAQs (<https://www.usps.com/faqs/uspstracking-faqs.htm>)

Track Another Package +

Tracking Number: EF200198710US

Remove X

Your item was delivered at 10:44 am on August 9, 2019 in WASHINGTON, DC 20549 to SEC 20549 R26. The item was signed for by C HARRIS.

 **Delivered**

August 9, 2019 at 10:44 am
Delivered
WASHINGTON, DC 20549

Feedback

Get Updates 

Text & Email Updates



Proof of Delivery



Tracking History



August 9, 2019, 10:44 am
Delivered
WASHINGTON, DC 20549

Your item was delivered at 10:44 am on August 9, 2019 in WASHINGTON, DC 20549 to SEC 20549 R26. The item was signed for by C HARRIS.

August 9, 2019, 10:17 am
Arrived at Post Office
WASHINGTON, DC 20018

August 9, 2019, 7:36 am
Arrived at USPS Regional Facility
WASHINGTON DC V STREET DISTRIBUTION CENTER

August 8, 2019, 6:01 pm
Arrived at USPS Regional Facility
DENVER CO DISTRIBUTION CENTER

August 8, 2019, 1:35 pm
Arrived at USPS Facility
FORT COLLINS, CO 80525

August 8, 2019, 12:03 pm
Moved, Left no Address
FORT COLLINS, CO 80525

August 8, 2019, 10:23 am
Forward Expired
FORT COLLINS, CO 80525

August 8, 2019, 9:45 am
Arrived at Post Office
FORT COLLINS, CO 80525

August 8, 2019, 8:26 am
Departed USPS Regional Facility
DENVER CO DISTRIBUTION CENTER

August 8, 2019, 7:16 am
Arrived at USPS Regional Facility
DENVER CO DISTRIBUTION CENTER

Feedback

August 7, 2019, 10:21 pm
Departed USPS Regional Facility
LINTHICUM HEIGHTS MD DISTRIBUTION CENTER

August 7, 2019, 8:25 pm
Arrived at USPS Regional Facility
LINTHICUM HEIGHTS MD DISTRIBUTION CENTER

Product Information



See Less ^

Can't find what you're looking for?

Go to our FAQs section to find answers to your tracking questions.

FAQs (<https://www.usps.com/faqs/uspstracking-faqs.htm>)

Feedback