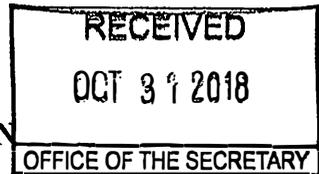


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-18461

In the Matter of

Universal Bioenergy, Inc.,

Respondent.

**DIVISION OF ENFORCEMENT'S MOTION
FOR SUMMARY DISPOSITION AND BRIEF IN SUPPORT**

Harry B. Roback
Lucy T. Graetz
Securities and Exchange Commission
950 E. Paces Ferry Rd
Suite 900
Atlanta, GA 30326

Counsel for the Division of Enforcement

MOTION FOR SUMMARY DISPOSITION

The Division of Enforcement (“Division”), pursuant to Commission Rules of Practice 154 and 250(b), respectfully moves for an order of summary disposition against respondent Universal Bioenergy, Inc. (“UBRG”). As explained below, there is no genuine issue with regard to any material fact, and pursuant to Section 12(j) of the Securities Exchange Act of 1934 (“Exchange Act”) the Division is entitled, as a matter of law, to an order revoking each class of securities of UBRG registered with the Commission pursuant to Exchange Act Section 12.

BRIEF IN SUPPORT

I. Statement of Facts

UBRG is a Nevada corporation based in Irvine, California with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g).¹ (OIP ¶ II.A.1; UBRG’s Form 8-A filed October 15, 2013, attached as Ex. 1 to the Declaration of Lucy T. Graetz in Support of the Division’s Motion for Summary Disposition (“Graetz Decl.”).)² As respondent admitted during the recent prehearing conference, UBRG has failed to file any periodic or annual report for more than four years – i.e., since the company filed its annual report on Form 10-K on October 15, 2013, and a quarterly report on Form 10-Q for the period ended March 31, 2014. (OIP ¶ II.B.2; Graetz Decl. Ex. 2 (UBRG’s list of filings on EDGAR).) In addition, UBRG failed to file timely current reports on Form 8-K to disclose fully certain

¹ UBRG’s Answer does not deny the factual allegations in the OIP. The Court should deem those allegations admitted pursuant to Rule of Practice 220(c).

² The Division asks that pursuant to Rule of Practice 323, the Court take official notice of this and all other information and filings on EDGAR referred to in this brief and/or filed as exhibits with the Graetz Declaration. In order to reduce the volume of these pleadings, the Division has excerpted larger EDGAR documents, with the full documents being available on EDGAR.

reportable events, including the resignation of former UBRG senior officer and director Vince Guest in December 2015. (OIP ¶ II.B.2; Graetz Decl. Ex. 3 (Resignation letter of UBRG CEO Vince Guest dated December 17, 2015).) As of October 16, 2018, the common stock of UBRG was quoted on OTC Link, operated by OTC Markets Group Inc. (formerly “Pink Sheets”), had five market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3). (OIP ¶ II.A.1; Graetz Decl. Ex. 4 (Printout from OTC Markets website for UBRG dated October 16, 2018).)

On July 31, 2015, the Commission’s Division of Corporation Finance sent a delinquency letter to UBRG stating that the company appeared to be delinquent in its periodic filings and warning that the company’s registration could be subject to revocation without further notice if it did not file the required reports within fifteen days of the date of the letter. (Graetz Decl. Ex. 5 (Delinquency letter dated July 31, 2015 from Division of Corporation Finance).) Despite the Division of Corporation Finance’s warning, UBRG did not file the required reports. (OIP ¶ II.B.2; Graetz Decl. Ex. 2 (UBRG filings on EDGAR).)

On May 24, 2018, UBRG filed its Answer to the OIP. In its Answer, which is signed by Solomon RC Ali (“Ali”) as UBRG’s Chief Executive Officer, UBRG alleges that “former management” failed to make the required filings. (Answer ¶ II.2.) Ali, who has informed undersigned counsel that he is the sole remaining officer and director of UBRG, has been a senior officer and director for UBRG since at least May 2009. (Graetz Decl. Ex. 6 (UBRG Form 8-K filed on May 22, 2009).) UBRG has failed to make the required annual or periodic filings during the past four years, even though Ali was a senior officer and director of the company. Indeed, UBRG continues to be delinquent in its annual and periodic filings with the Commission.

II. Argument

This administrative proceeding was instituted under Section 12(j) of the Exchange Act. Section 12(j) empowers the Commission to either suspend (for a period not exceeding twelve months) or permanently revoke the registration of a class of securities if the respondent has failed to comply with any provision of the Exchange Act or the rules and regulations thereunder. As the Division explains below, revocation is the appropriate remedy in this case.

A. Standards Applicable to the Division's Summary Disposition Motion

Rule 250(b) of the Commission's Rules of Practice permits a party to move "for summary disposition on one or more claims or defenses." 17 C.F.R. § 201.250(b). Rule 250(b) further provides that a hearing officer may grant a motion for summary disposition if there is no genuine issue with regard to any material fact and the party making the motion is entitled to summary disposition as a matter of law. *See* 17 C.F.R. § 201.250(b); *see also Michael Puorro*, Initial Decision Rel. No. 253, 2004 SEC LEXIS 1348, at *3 (June 28, 2004) (citing 17 C.F.R. § 201.250); *Garcis, U.S.A., Inc.*, Exchange Act Rel. No. 38495, 1997 SEC LEXIS 838, at *3 (Apr. 10, 1997) (granting motion for summary disposition).

As one Administrative Law Judge has explained,

By analogy to Rule 56 of the Federal Rules of Civil Procedure, a factual dispute between the parties will not defeat a motion for summary disposition unless it is both genuine and material. *See Anderson v. Liberty Lobby, Inc.*, 477 U.S. 242, 247-48 (1986). Once the moving party has carried its burden, 'its opponent must do more than simply show that there is some metaphysical doubt as to the material facts.' *Matsushita Elec. Indus. Co. v. Zenith Radio Corp.*, 475 U.S. 574, 586 (1986). The opposing party must set forth specific facts showing a genuine issue for a hearing and may not rest upon the mere allegations or denials of its pleadings. At the summary disposition stage, the hearing officer's function is not to weigh the evidence and determine the truth of the matter, but rather to determine whether there is a genuine issue for resolution at a hearing. *See Anderson*, 477 U.S. at 249.

Edward Becker, Initial Decision Rel. No. 252, 2004 SEC LEXIS 1135, at *5 (June 3, 2004).

This administrative proceeding was instituted under Section 12(j) of the Exchange Act. Section 12(j) empowers the Commission to either suspend (for a period not exceeding twelve months) or permanently revoke the registration of a class of securities “if the Commission finds, on the record after notice and opportunity for hearing, that the issuer of such security has failed to comply with any provision of this title or the rules and regulations thereunder.” It is appropriate to grant summary disposition and revoke a registrant’s registration in a Section 12(j) proceeding where, as here, there is no dispute that the registrant has failed to comply with Section 13(a) of the Exchange Act. *See California Serv. Stations, Inc.*, Initial Decision Rel. No. 368, 2009 SEC LEXIS 85 (Jan. 16, 2009); *Ocean Res., Inc.*, Initial Decision Rel. No. 365, 2008 SEC LEXIS 2851 (Dec. 18, 2008); *Wall Street Deli, Inc.*, Initial Decision Rel. No. 361, 2008 SEC LEXIS 3153 (Nov. 14, 2008); *AIC Int’l, Inc.*, Initial Decision Rel. No. 324, 2006 SEC LEXIS 2996 (Dec. 27, 2006); *Bilogic, Inc.*, Initial Decision Rel. No. 322, 2006 SEC LEXIS 2596, at *12 (Nov. 9, 2006).

B. The Division is Entitled to Summary Disposition Against UBRG for Violations of Exchange Act Section 13(a) and Rules 13a-1, 13a-11, and 13a-13

Section 13(a) of the Exchange Act and the rules promulgated thereunder require issuers of securities registered pursuant to Section 12 of the Exchange Act to file periodic and other reports with the Commission. Section 13(a) is the cornerstone of the Exchange Act, establishing a system of periodically reporting core information about issuers of securities. In describing the importance of such filings, the Commission has stated:

Failure to file periodic reports violates a central provision of the Exchange Act. The purpose of the periodic filing requirements is to supply investors with current and accurate financial information about an issuer so that they may make sound decisions. Those

requirements are ‘the primary tool[s] which Congress has fashioned for the protection of investors from negligent, careless, and deliberate misrepresentations in the sale of stock and securities.’ Proceedings initiated under Exchange Act Section 12(j) are an important remedy to address the problem of publicly traded companies that are delinquent in the filing of their Exchange Act reports, and thereby deprive investors of accurate, complete, and timely information upon which to make informed investment decisions.

Gateway Int’l Holdings, Inc., Securities Exchange Act Rel. No. 53907, 2006 SEC LEXIS 1288 at *26 (May 31, 2006) (quoting *SEC v. Beisinger Indus. Corp.*, 552 F.2d 15, 18 (1st Cir. 1977)).

As explained in the initial decision in the *St. George Metals, Inc.* administrative proceeding:

Section 13(a) of the Exchange Act and the rules promulgated thereunder require issuers of securities registered pursuant to Section 12 of the Exchange Act to file periodic and other reports with the Commission. Exchange Act Rule 13a-1 requires issuers to submit annual reports, and Exchange Act Rule 13a-13 requires issuers to submit quarterly reports. No showing of scienter is necessary to establish a violation of Section 13(a) or the rules thereunder.

St. George Metals, Inc., Initial Decision Rel. No. 298, 2005 SEC LEXIS 2465, at *7 (Sept. 29, 2005); accord *Gateway*, 2006 SEC LEXIS 1288, at *18, *26 n.28; *Stansbury Holdings Corp.*, Initial Decision Rel. No. 232, 2003 SEC LEXIS 1639, at *15 (July 14, 2003); and *WSF Corp.*, Initial Decision Rel. No. 204, 2002 SEC LEXIS 3584, at *14 (May 8, 2002).

There is no dispute that as of the date the OIP was instituted, UBRG had failed to file any periodic or annual report for over four years – i.e., since the company filed its annual report on Form 10-K on October 15, 2013, and a quarterly report on Form 10-Q for the period ended March 31, 2014. (OIP, ¶ II.B.2; Graetz Decl. Ex. 2 (UBRG Filings on EDGAR).) In addition, UBRG failed to file timely current reports on Form 8-K to disclose certain reportable events, including the resignation of former UBRG senior officer and director Vince Guest, as it was

required to do by Section 13(a) and Rule 13a-11. (OIP, ¶ II.B.2; Graetz Decl. Ex. 3 (Guest Resignation letter).) There is, therefore, no genuine issue with regard to any material fact as to UBRG's violations of Exchange Act Section 13(a) and the rules thereunder, and the Division is entitled to an order of summary disposition as to UBRG as a matter of law. *See Chemfix Tech., Inc.*, Initial Decision Rel. No. 378, 2009 SEC LEXIS 2056 at *21-23 (May 15, 2009) (summary disposition granted in Section 12(j) action); *AIC Int'l, Inc.*, 2006 SEC LEXIS 2996, at *25-26 (same); *Bilogic, Inc.*, 2006 SEC LEXIS 2596, at *19 (same); *Investco, Inc.*, Initial Decision Rel. No. 240, 2003 SEC LEXIS 2792, at *7 (Nov. 24, 2003) (same); *Nano World Projects Corp.*, Initial Decision Rel. No. 228, 2003 WL 26519856, at *1-2 (May 20, 2003) (Division's motion for summary disposition in Section 12(j) action granted where certifications on filings and respondent's admission established failure to file annual or quarterly reports); *Hamilton Bancorp, Inc.*, Initial Decision Rel. No. 223, 2003 SEC LEXIS 431, at *4-5 (Feb. 24, 2003) (granting summary disposition in Section 12(j) action).

C. Revocation is the Appropriate Sanction for UBRG's Serial Violations of Exchange Act Section 13(a) and Rules 13a-1, 13a-11, and 13a-13 Thereunder

Exchange Act Section 12(j) provides that the Commission may revoke or suspend a registration of a class of an issuer's securities where it is "necessary or appropriate for the protection of investors." The Commission's determination of which sanction is appropriate "turns on the effect on the investing public, including both current and prospective investors, of the issuer's violations, on the one hand, and the Section 12(j) sanctions, on the other hand." *Gateway*, 2006 SEC LEXIS 1288, at *19-20. In making this determination, the Commission has said it will consider, among other factors: (1) the seriousness of the issuer's violations; (2) the isolated or recurrent nature of the violations; (3) the degree of culpability involved; (4) the extent of the issuer's efforts to remedy its past violations and ensure future compliance; and (5) the

credibility of the issuer's assurances against future violations. *Id.*; see also *Steadman v. SEC*, 603 F.2d 1126, 1140 (5th Cir. 1979) (setting forth the public interest factors that informed the Commission's *Gateway* decision). Although no one factor is controlling, *Stansbury*, 2003 SEC LEXIS 1639, at *14-15; and *WSF Corp.*, 2002 SEC LEXIS 3584 at *5, *18, the Commission has stated that it views the "recurrent failure to file periodic reports as so serious that only a strongly compelling showing with respect to the other factors we consider would justify a lesser sanction than revocation." *Impax Lab., Inc.*, Exchange Act Rel. No. 57864, 2008 SEC LEXIS 1197 at *27 (May 23, 2008). Based on these factors, revocation of UBRG's securities is the appropriate remedy in this case.

1. UBRG's violations are serious and egregious

UBRG's conduct in this case is serious and egregious. UBRG has not filed any periodic reports since it filed a Form 10-Q for the period ended March 31, 2014, or any annual report on Form 10-K since October 15, 2013. Given the central importance of the reporting requirements imposed by Section 13(a) and the rules thereunder, Administrative Law Judges have found violations of these provisions of the same and of less duration to be egregious, and UBRG's violations support an order of revocation for each class of its securities. See *WSF Corp.*, 2002 SEC LEXIS 3584, at *14 (respondent failed to file periodic reports over two-year period); *Freedom Golf Corp.*, Initial Decision Release No. 227, 2003 SEC LEXIS 1178, at *5 (May 15, 2003) (respondent's failure to file periodic reports for less than one year was egregious violation). In its Answer, UBRG does not – indeed it cannot – dispute that the company has utterly failed to comply with the reporting requirements of the Exchange Act.

2. UBRG's violations of Section 13(a) have been recurrent

UBRG's violations of the filing requirements of the federal securities laws are not an isolated event. The company's violations have instead been repeated and continuous during the past several years. Indeed, UBRG has failed to file any of its periodic reports since the period ended March 31, 2014, or any annual report since October 15, 2013. Thus, to date, UBRG has failed to file approximately twelve quarterly reports and five annual reports. The serial and continuous nature of UBRG's violations of Section 13(a) thus further supports the sanction of revocation here. *Impax Lab., Inc.*, 2008 SEC LEXIS 1197, at *24-26 (May 23, 2008).

3. UBRG acted with a high degree of culpability

For many of the same reasons that UBRG's violations were long-standing and serious, they suggest a high degree of culpability by the company. Although scienter is not required to prove a violation of Section 13(a), *see SEC v. McNulty*, 137 F.3d 732, 740-41 (2d Cir. 1998), the Commission has stated that, in determining the appropriate sanction in connection with an Exchange Act Section 12(j) proceeding, one of the factors it will consider is "the degree of culpability involved." *Gateway*, 2006 SEC LEXIS 1288, at *20-21. In *Gateway*, the Commission found that the delinquent issuer "evidenced a high degree of culpability" because it "knew of its reporting obligations, yet failed to file" its periodic reports. *Gateway*, 2006 SEC LEXIS 1288, at *21. The same holds true here.

In this case, UBRG repeatedly and knowingly failed to file the required periodic and annual reports even though the company had previously filed the required reports. In September 2014, the company filed a Form 12b-25 indicating that it would not timely file a Form 10-K, and in November 2014 the company filed a Form 12b-25 indicating that it would not timely file a Form 10-Q. (Graetz Decl. Ex. 7 (Excerpts from a Form 12b-25 filed by UBRG on September 29, 2014, and a Form 12b-25 filed by UBRG on November 17, 2014).) Despite the company's

acknowledgment that it had reporting obligations and was aware of those obligations, the company never made the required filings with the Commission. The company has to this day not made any of the required filings. By failing to file the required reports, UBRG has shown more than sufficient culpability to support the Division's motion for revocation. *Gateway*, 2006 SEC LEXIS 1288, at *21.

4. UBRG has made no effort to remedy its past violations or made credible assurances against future violations

UBRG has made no effort to remedy its past violations. The company has not filed a single periodic or annual report in the past four years, nor has it explained why it has failed to do so during such a long period of time. Instead, Mr. Ali, as UBRG's sole remaining officer and director, blames "former management" for the company's failures. But Mr. Ali has been part of UBRG's senior management for nearly a decade. (Graetz Decl. Ex. 6.) His attempt to cast blame on others – when he has held high level positions within UBRG during the time period of delinquency – should be rejected. *See AIC Intl., Inc.*, 2006 SEC LEXIS 2996, at *18-19 (Dec. 27, 2006).

Moreover, UBRG cannot provide a credible assurance of future compliance with the federal securities laws. In its Answer, the company states that it "expects that it will be current and in compliance with its SEC reporting responsibilities before the current summer ends." (Answer ¶ III.B.2.) This assertion by Mr. Ali, who claims to be part of the company's "new management," was dubious when made and has now been proven false. Mr. Ali has been at UBRG since 2009, but the company has failed to make any of its required filings since 2014. In addition, as of the date of this filing, UBRG still has not made any of its required filings despite Mr. Ali being at the helm as the company's senior (and only) officer and director.

Regardless of Mr. Ali's assurances, it is too late for UBRG to catch up on its multiple delinquent periodic and annual reports in order to avoid revocation. In *Absolute Potential, Inc.*, Exchange Act Rel. No. 71866, 2014 SEC LEXIS 1193, at *16-32 (April 4, 2014), the Commission found, among other things, that even where the delinquent issuer became current in its periodic reports during summary disposition briefing, the public interest still required revocation of its securities registration as a deterrent to other issuers that might become delinquent. See also *Law Enf. Assoc. Corp.*, Initial Decision Rel. No. 487, 2013 SEC LEXIS 1436 (May 15, 2013) (issuer revoked even though it filed all delinquent reports after Section 12(j) proceeding was instituted); *Citizens Capital Corp.*, Initial Decision Rel. No. 433, 2011 SEC LEXIS 3307, at *14-15 (Sept. 23, 2011) (in Section 12(j) proceeding, "even bringing all of its overdue periodic reports current would not extinguish Respondent's violations"); *Bio-Life Labs, Inc.*, Initial Decision Rel. No. 424, 2011 SEC LEXIS 2546, at *9-10 (July 25, 2011) (Section 12(j) proceeding "is not an extension of time to file delinquent reports or correct filing deficiencies as sometimes occurs during the normal filing process"). Revocation of UBRG's securities registration is appropriate here as well.

III. Revocation is the Appropriate Remedy for UBRG

As discussed above, a full analysis of the *Gateway* factors establishes that revocation is the appropriate remedy for UBRG's long-standing violations of the periodic and annual filing requirements of the Exchange Act. UBRG's recurrent failures to file its periodic and annual reports have not been outweighed by "a strongly compelling showing with respect to the other factors" which "would justify a lesser sanction than revocation." *Impax Lab., Inc.*, 2008 SEC LEXIS 1197 at *27. Indeed, UBRG exacerbated its periodic and annual filing deficiencies by failing to disclose certain reportable events, including the resignation of its senior officer and

director Vince Guest, as the company was required to do by Section 13(a) and Rule 13a-11 thereunder.

Moreover, revocation will not be overly harmful to whatever business operations, finances, or shareholders UBRG may have. The remedy of revocation will not cause UBRG to cease being whatever kind of company it was before its securities registration was revoked. The remedy instead will ensure that until UBRG becomes current and compliant on its past and current filings, its shares cannot trade publicly on the open market (but may be traded privately). *See Eagletech Comm., Inc.*, Exchange Act Rel. No. 54095, 2006 SEC LEXIS 1534, at *9 (July 5, 2006) (revocation would lessen, but not eliminate, shareholders' ability to transfer their securities). Revocation will not only protect current and future investors in UBRG, who presently lack the necessary information about UBRG because of the issuer's failure to make Exchange Act filings, but it will also deter other similar companies from becoming lax in their reporting obligations.

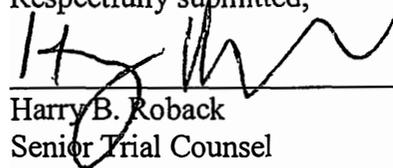
A new registration process will also place all investors on an even playing field. All current investors will still own the same amount of shares in UBRG that they did before registration, though their shares will no longer be devalued because of the company's delinquent status. All investors, current and future alike, will also benefit from the legitimacy, reliability, and transparency of a company in compliance with the reporting requirements of the federal securities laws. Finally, revocation will give UBRG the opportunity to come into full compliance with the reporting requirements of the federal securities laws, and to work through any issues that the company may have with prospective auditors.

IV. Conclusion

For the reasons set forth above, the Division respectfully requests that the Commission revoke the registration of each class of UBRG's securities registered under Exchange Act Section 12.

October 29, 2018

Respectfully submitted,



Harry B. Roback

Senior Trial Counsel

Lucy T. Graetz

Senior Counsel

Securities and Exchange Commission

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Atlanta, GA 30326-1382

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Counsel for the Division of Enforcement

CERTIFICATE OF SERVICE

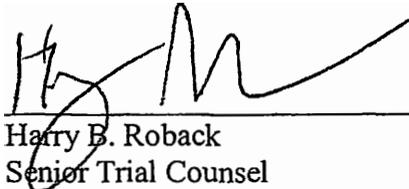
On October 29, 2018, I served the foregoing by causing to be sent true and correct copies as shown below in sealed envelopes, postage prepaid, for overnight delivery addressed to:

Honorable James E. Grimes
Administrative Law Judge
Securities and Exchange Commission
100 F Street NE
Washington, DC 20549-2557

Office of the Secretary (original, plus three copies)
Securities and Exchange Commission
100 F Street NE, Room 10900
Mail Stop 1090
Washington, DC 20549

Universal Bioenergy, Inc.
c/o Mr. Solomon RC Ali
5237 Albemarle Rd
Suite 227
Charlotte, NC 28212

I also caused Mr. Ali to be served with the foregoing motion by email.



Harry B. Roback
Senior Trial Counsel
Securities and Exchange Commission
950 East Paces Ferry Road, NE, Suite 900
Atlanta, GA 30326-1382
Telephone: 404-942-0690
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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING

File No. 3-18461

In the Matter of

Universal Bioenergy, Inc.,

Respondent.

DECLARATION OF LUCY T. GRAETZ IN SUPPORT OF
DIVISION OF ENFORCEMENT'S MOTION FOR SUMMARY DISPOSITION

I, Lucy T. Graetz, pursuant to 28 U.S.C. § 1746, declare:

1. I am a Senior Counsel with the Division of Enforcement ("Division") of the Securities and Exchange Commission ("Commission"), and co-counsel for the Division in the above-captioned administrative proceeding. I submit this Declaration in support of the Division's Motion for Summary Disposition against respondent Universal Bioenergy, Inc. ("UBRG").

2. Attached hereto as Exhibit 1 is a true copy of a Form 8-A filed by UBRG on October 15, 2013.

3. Attached hereto as Exhibit 2 is a true copy of UBRG's list of filings on EDGAR as of October 25, 2018.

4. Attached hereto as Exhibit 3 is a true copy of a resignation letter from UBRG CEO Vince Guest dated December 17, 2015.

5. Attached hereto as Exhibit 4 is a true copy of a printout from the OTC Markets website for Universal Bioenergy, Inc.'s stock symbol UBRG as of October 16, 2018.

6. Attached hereto as Exhibit 5 is a true copy of a delinquency letter sent by the Division of Corporation Finance to UBRG on July 31, 2015.

7. Attached hereto as Exhibit 6 is a true copy of excerpts from UBRG's Form 8-K filed on May 22, 2009.

8. Attached hereto as Exhibit 7 are excerpts from a Form 12b-25 filed by UBRG on September 29, 2014, and a Form 12b-25 filed by UBRG on November 17, 2014.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed on October 25, 2018.


Lucy T. Graetz

EXHIBIT 1



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U.S. Securities and Exchange Commission

Filing Detail

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<i>Form 8-A12B - Registration of securities [Section 12(b)]</i>		SEC Accession No. 0001264931-13-000556
Filing Date 2013-10-15	Filing Date Changed 2013-10-15	
Accepted 2013-10-15 09:20:10		
Documents 1		

Document Format Files

Seq	Description	Document	Type	Size
1	Complete submission text file	universal8a.htm 0001264931-13-000556.txt	8-A12B	19325 20385

Universal Bioenergy, Inc. (Filer) CIK: 0001320729 (see all company filings)

IRS No.: 201770378 | Fiscal Year End: 0630
 Type: 8-A12B | Act: 34 | File No.: 001-36134 | Film No.: 131150491
 SIC: 4932 Gas & Other Services Combined
 Assistant Director 2

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 19800 MACARTHUR
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 SUITE 300
 IRVINE, CA 92612
 888-263-2009

Mailing Address
 19800 MACARTHUR
 BLVD.,
 SUITE 300
 IRVINE, CA 92612

8-A12B 1 universal8a.htm

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

UNIVERSAL BIOENERGY, INC.

(Exact name of registrant as specified in its Charter)

NEVADA

(State or other jurisdiction of incorporation or
organization)

20-1770378

(I.R.S. Employer Identification No.)

**19800 Mac Arthur Blvd., Suite 300
Irvine, CA 92612**
(Address of Principal Executive Offices)

(949)-559-5017

(Issuer's telephone number)

Securities registered pursuant to Section 12(b) of the Exchange Act:

Title of each class	Name of each exchange on which registered
N/A	N/A

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **File No. 333-123465**

Securities to be registered pursuant to Section 12(g) of the Act:

Common stock, par value \$0.001 per share

Title of Class

Item 1. Description of Registrant's Securities to be Registered.

The description of securities contained in the Registrant's Registration Statement on Form SB-2, originally filed with the Securities and Exchange Commission on March 21, 2005, and declared effective on July 3, 2006 (File No. 333-123465).

The shares of our common stock presently outstanding, and any shares of our common stock issues upon exercise of stock options and/or common stock purchase warrants, will be fully paid and non-assessable. Each holder of common stock is entitled to one vote for each share owned on all matters voted upon by shareholders, and a majority vote is required for all actions to be taken by shareholders. In the event we liquidate, dissolve or wind-up our operations, the holders of the common stock are entitled to share equally and ratably in our assets, if any, remaining after the payment of all our debts and liabilities and the liquidation preference of any shares of preferred stock that may then be outstanding. The common stock has no preemptive rights, no cumulative voting rights, and no redemption, sinking fund, or conversion provisions. Since the holders of common stock do not have cumulative voting rights, holders of more than 50% of the outstanding shares can elect all of our Directors, and the holders of the remaining shares of common stock by themselves cannot elect any Directors. Holders of common stock are entitled to receive dividends, if and when declared by the Board of Directors, out of funds legally available for such purpose, subject to the dividend and liquidation rights of any preferred stock that may then be outstanding.

On December 28, 2012, the authorized shares of our common stock was increased to three billion (3,000,000,000), \$0.001 par value.

Item 2. Exhibits.

Exhibit Number	Description
3.1	Articles of Incorporation of Universal Bioenergy, Inc.(1)
3.2	By-laws of Universal Bioenergy, Inc. (1)
3.3	Amended Articles of Incorporation of Universal Bioenergy, Inc. (2)
3.4	Amended Articles of Incorporation of Universal Bioenergy, Inc. (3)

- (1) Filed as an exhibit to the Registrant's Form SB-2 dated as of March 21, 2005 and incorporated herein by reference.
- (2) Filed as an exhibit to the Registrant's Form 8-K dated November 1, 2017 and incorporated herein by reference.
- (3) Filed as an exhibit to the Registrant's Form 8-K dated December 28, 2012 and incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL BIOENERGY, INC.

Dated: October 15th, 2013

By: */s/ Vince M. Guest*
Vince M. Guest
President and Chief Executive Officer

EXHIBIT 2



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Universal Bioenergy, Inc. CIK#: 0001320729 (see all company filings)

SIC: 4932 - GAS & OTHER SERVICES COMBINED
 State location: CA | Fiscal Year End: 0630
 formerly: Palomine Mining Inc. (filings through 2007-11-01)
 (Assistant Director Office: 2)
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Business Address	Mailing Address
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8-K0	Documents	Current report, items 5.02, 5.03, 8.01, and 9.01 Acc-no: 0001376474-15-000176 (34 Act) Size: 2 MB	2015-05-20	001-36134 15877539
NT 10-Q0	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001376474-14-000391 (34 Act) Size: 19 KB	2014-11-17	001-36134 141228768
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001264931-14-000428 (34 Act) Size: 27 KB	2014-09-29	001-361340 141126806
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10-Q0	Documents	Interactive Data Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-14-000286 (34 Act) Size: 2 MB	2014-05-28	001-36134 14873656
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-14-000214 (34 Act) Size: 25 KB	2014-05-15	001-36134 14346865
8-K0	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001264931-14-000187 (34 Act) Size: 60 KB	2014-05-13	001-36134 14835653
8-K0	Documents	Current report, items 5.01 and 9.01 Acc-no: 0001264931-14-000179 (34 Act) Size: 29 KB	2014-05-02	001-361340 14810222
4	Documents	Statement of changes in beneficial ownership of securities Acc-no: 0001264931-14-000171 Size: 7 KB	2014-04-30	
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10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-14-000085 (34 Act) Size: 2 MB	2014-02-19	001-36134 14626741
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-14-000066 (34 Act) Size: 19 KB	2014-02-130	001-36134 14606775
SC 13D/A	Documents		[Amend] General statement of acquisition of beneficial ownership Acc-no: 0001264931-14-000050 (34 Act) Size: 136 KB	2014-02-07	005-84761 14584559
SC 13D/A	Documents		[Amend] General statement of acquisition of beneficial ownership Acc-no: 0001264931-14-000018 (34 Act) Size: 64 KB	2014-01-21	005-847610 14538591
UPLOAD	Documents		[Cover]SEC-generated letter Acc-no: 0000000000-14-002253 Size: 149 KB	2014-01-150	
SC 13D/A	Documents		[Amend] General statement of acquisition of beneficial ownership Acc-no: 0001264931-14-000003 (34 Act) Size: 41 KB	2014-01-03	005-847610 14507008
CORRESP	Documents		[Cover]Correspondence Acc-no: 0001264931-13-000707 Size: 33 KB	2013-12-180	
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-13-000690 (34 Act) Size: 2 MB	2013-11-19	001-36134 131230753
UPLOAD	Documents		[Cover]SEC-generated letter Acc-no: 0000000000-13-062946 Size: 143 KB	2013-11-150	
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-13-000613 (34 Act) Size: 23 KB	2013-11-14	001-36134 131217018
CORRESP	Documents		[Cover]Correspondence Acc-no: 0001264931-13-000601 Size: 62 KB	2013-11-080	
CORRESP	Documents		[Cover]Correspondence Acc-no: 0001264931-13-000594 Size: 26 KB	2013-11-070	
3	Documents		Initial statement of beneficial ownership of securities Acc-no: 0001264931-13-000577 Size: 4 KB	2013-10-280	
4	Documents		Statement of changes in beneficial ownership of securities Acc-no: 0001264931-13-000575 Size: 5 KB	2013-10-280	
SC 13D	Documents		General statement of acquisition of beneficial ownership Acc-no: 0001264931-13-000570 (34 Act) Size: 40 KB	2013-10-23	005-84761 131166399
10-K	Documents	Interactive Data	Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001264931-13-000564 (34 Act) Size: 3 MB	2013-10-150	001-36134 131152592
8-A12B0	Documents		Registration of securities [Section 12(b)] Acc-no: 0001264931-13-000556 (34 Act) Size: 20 KB	2013-10-15	001-361340 131150491
UPLOAD0	Documents		[Cover]SEC-generated letter Acc-no: 0000000000-13-055510 Size: 175 KB	2013-10-080	
NT 10-K	Documents		Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001264931-13-000530 (34 Act) Size: 15 KB	2013-10-01	333-1234650 131126271
8-K0	Documents		Current report, items 5.03 and 9.01 Acc-no: 0001264931-13-000403 (34 Act) Size: 20 KB	2013-08-06	333-123465 131013168
10-K/A0	Documents		[Amend] Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001264931-13-000377 (34 Act) Size: 266 KB	2013-07-24	333-123465 13983864
10-Q0	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-13-000317 (34 Act) Size: 3 MB	2013-05-200	333-123465 13859351
NT 10-Q0	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-13-000284 (34 Act) Size: 25 KB	2013-05-150	333-1234650 13844285
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10-K	Documents	Interactive Data	Annual report [Section 13 and 15(d), not S-K Item 405]	2013-04-15	333-123465 13761922
			Acc-no: 0001264931-13-000230 (34 Act) Size: 3 MB		
NT 10-K	Documents		Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405	2013-04-01	333-123465 13729793
			Acc-no: 0001264931-13-000146 (34 Act) Size: 24 KB		

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8-K0	Documents	Current report, item 9.01 Acc-no: 0001264931-12-000916 (34 Act) Size: 270 KB	2012-12-28	333-123465 121291660
8-K0	Documents	Current report, item 8.01 Acc-no: 0001264931-12-000877 (34 Act) Size: 27 KB	2012-12-04	333-123465 121239951
10-Q0	Documents	Interactive Data Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-12-000848 (34 Act) Size: 3 MB	2012-11-20	333-1234650 121216127
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-12-000762 (34 Act) Size: 23 KB	2012-11-14	333-123465 121201571
10-Q/A	Documents	Interactive Data [Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-12-000630 (34 Act) Size: 3 MB	2012-09-10	333-1234650 121083091
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NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-12-000490 (34 Act) Size: 22 KB	2012-08-14	333-123465 121033285
144	Documents	Report of proposed sale of securities Acc-no: 0001264931-12-000454 Size: 59 KB	2012-08-09	
144	Documents	Report of proposed sale of securities Acc-no: 0001264931-12-000454 (33 Act) Size: 59 KB	2012-08-09	333-1234650 121017852
8-K/A0	Documents	[Amend] Current report, items 1.01, 2.01, 3.02, and 9.01 Acc-no: 0001264931-12-000435 (34 Act) Size: 2020 KB	2012-07-30	333-1234650 12993759
8-K0	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001264931-12-000418 (34 Act) Size: 33 KB	2012-07-10	333-123465 12955884

8-K1	Documents		Current report, items 8.01 and 9.01 Acc-no: 0001264931-12-000407 (34 Act) Size: 32 KB	2012-07-03	333-1234651 12946096
CORRESP1	Documents		[Cover]Correspondence Acc-no: 0001264931-12-000387 Size: 93 KB	2012-05-25	
10-Q1	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-12-000374 (34 Act) Size: 2 MB	2012-05-21	333-1234651 12856692
NT 10-Q/A1	Documents		[Amend] Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-12-000326 (34 Act) Size: 20 KB	2012-05-15	333-1234651 12843637
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-12-000310 (34 Act) Size: 22 KB	2012-05-15	333-1234651 12840217
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8-K	Documents		Current report, items 1.01, 2.01, 3.02, and 9.01 Acc-no: 0001264931-12-000131 (34 Act) Size: 219 KB	2012-02-28	333-1234651 12646229
UPLOAD	Documents		[Cover]SEC-generated letter Acc-no: 0000000000-12-006497 Size: 66 KB	2012-02-06	
CORRESP	Documents		[Cover]Correspondence Acc-no: 0001264931-12-000044 Size: 129 KB	2012-01-25	
8-K	Documents		Current report, items 8.01 and 9.01 Acc-no: 0001264931-12-000013 (34 Act) Size: 93 KB	2012-01-11	333-1234651 12521362
4	Documents		Statement of changes in beneficial ownership of securities Acc-no: 0001264931-11-000693 Size: 7 KB	2011-11-28	
4	Documents		Statement of changes in beneficial ownership of securities Acc-no: 0001264931-11-000692 Size: 6 KB	2011-11-28	
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-11-000648 (34 Act) Size: 2 MB	2011-11-17	333-1234651 111212191
NT 10-Q	Documents1		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001264931-11-000631 (34 Act) Size: 22 KB	2011-11-14	333-1234651 111201624
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10-Q1	Documents		Quarterly report [Sections 13 or 15(d)] Acc-no: 0001264931-11-000446 (34 Act) Size: 524 KB	2011-08-26	333-1234651 1110580161
8-K1	Documents		Current report, items 4.01 and 9.01 Acc-no: 0001144204-11-049377 (34 Act) Size: 40 KB	2011-08-24	333-1234651 111052155
NT 10-Q	Documents1		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001144204-11-047628 (34 Act) Size: 28 KB	2011-08-16	333-1234651 111038585
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8-K1	Documents		Current report, items 8.01 and 9.01 Acc-no: 0001144204-11-035281 (34 Act) Size: 33 KB	2011-06-13	333-1234651 11907403
			Statement of changes in beneficial ownership of		

4	Documents	securities Acc-no: 0001144204-11-034779 Size: 4 KB	2011-06-08	
4	Documents	Statement of changes in beneficial ownership of securities Acc-no: 0001144204-11-034776 Size: 4 KB	2011-06-08	
8-K	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-11-034529 (34 Act) Size: 31 KB	2011-06-08	333-123465 11899903
8-K	Documents	Current report, items 5.03, 8.01, and 9.01 Acc-no: 0001144204-11-031009 (34 Act) Size: 202 KB	2011-05-19	333-123465 11856293

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8-K	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-11-024784 (34 Act) Size: 94 KBO	2011-04-29	333-123465 11790971
8-K	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-11-023085 (34 Act) Size: 92 KB	2011-04-20	333-123465 11769418
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NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB0 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001144204-11-018535 (34 Act) Size: 26 KB	2011-03-31	333-123465 11723725
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-11-017582 Size: 47 KBO	2011-03-22	
8-K	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-11-014233 (34 Act) Size: 99 KBO	2011-03-11	333-1234650 11681252
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001144204-11-003818 Size: 13 KB	2011-01-25	
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-11-004527 Size: 77 KBO	2011-01-21	
10-Q0	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-11-002732 (34 Act) Size: 816 KB	2011-01-18	333-1234650 11534023
NT 10-Q0	Documents	Notification of inability to timely file Form 10-Q or 10-QSBO Acc-no: 0001144204-10-060358 (34 Act) Size: 28 KB	2010-11-15	333-123465 101190163
8-K0	Documents	Current report, items 1.01, 2.01, and 9.01 Acc-no: 0001144204-10-055262 (34 Act) Size: 34 KBO	2010-10-25	333-123465 101139210
10-Q0	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-10-047330 (34 Act) Size: 665 KB	2010-08-30	333-123465 101047044
8-K	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-10-045511 (34 Act) Size: 28 KBO	2010-08-19	333-123465 101027374

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SC 13D/A	Documents	[Amend] General statement of acquisition of beneficial ownership Acc-no: 0001144204-10-042126 (34 Act) Size: 51 KB	2010-08-09	005-84761 101000637
SC 13D/A	Documents	[Amend] General statement of acquisition of beneficial ownership0 Acc-no: 0001144204-10-042039 (34 Act) Size: 47 KB	2010-08-09	005-84761 10999864
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4	Documents	Statement of changes in beneficial ownership of securities0 Acc-no: 0001144204-10-039810 Size: 4 KB	2010-07-28	
4	Documents	Statement of changes in beneficial ownership of securities0 Acc-no: 0001144204-10-039785 Size: 4 KB	2010-07-28	
4	Documents	Statement of changes in beneficial ownership of securities0 Acc-no: 0001144204-10-039706 Size: 4 KB	2010-07-28	
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3	Documents	Initial statement of beneficial ownership of securities0 Acc-no: 0001144204-10-039488 Size: 3 KB	2010-07-27	
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8-K	Documents	Current report, item 5.020 Acc-no: 0001144204-10-020874 (34 Act) Size: 22 KB	2010-04-16	333-123465 10755021
8-K0	Documents	Current report, items 1.01, 2.01, 3.02, and 9.010 Acc-no: 0001144204-10-019987 (34 Act) Size: 250 KB	2010-04-14	333-123465 10748367
10-Q0	Documents	Quarterly report [Sections 13 or 15(d)]0 Acc-no: 0001144204-10-015529 (34 Act) Size: 768 KB	2010-03-25	333-123465 10703765
10-Q0	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-10-013337 (34 Act) Size: 812 KB	2010-03-15	333-123465 10680443
10-Q/A0	Documents	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-10-009069 (34 Act) Size: 720 KB	2010-02-19	333-123465 10620018
8-K0	Documents	Current report, items 4.01 and 9.010 Acc-no: 0001144204-10-007416 (34 Act) Size: 43 KB	2010-02-12	333-123465 10600910
8-K0	Documents	Current report, items 8.01 and 9.010 Acc-no: 0001144204-10-003297 (34 Act) Size: 29 KB	2010-01-25	333-123465 10543161
8-K0	Documents	Current report, items 5.02 and 9.010 Acc-no: 0001144204-10-001231 (34 Act) Size: 26 KB	2010-01-11	333-123465 10519200
10-K/A0	Documents	[Amend] Annual report [Section 13 and 15(d), not S-K Item 405]0 Acc-no: 0001144204-10-000284 (34 Act) Size: 1 MB	2010-01-05	333-123465 10505852

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8-K0	Documents	Current report, item 4.02 Acc-no: 0001144204-09-048158 (34 Act) Size: 31 KB	2009-09-14	333-123465 091066147
10-K/A0	Documents	[Amend] Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001144204-09-047192 (34 Act) Size: 893 KB	2009-09-04	333-123465 091055358
SC 13D	Documents	General statement of acquisition of beneficial ownership Acc-no: 0001144204-09-041918 (34 Act) Size: 77 KB	2009-08-11	005-84761 091002571
SC 13D0	Documents	General statement of acquisition of beneficial ownership Acc-no: 0001144204-09-041190 (34 Act) Size: 77 KB	2009-08-07	005-84761 09994523
8-K0	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-09-041080 (34 Act) Size: 42 KB	2009-08-07	333-123465 09993483
SC 13D	Documents	General statement of acquisition of beneficial ownership Acc-no: 0001144204-09-038545 (34 Act) Size: 77 KB	2009-07-23	005-84761 09959978
8-K0	Documents	Current report, item 4.02 Acc-no: 0001144204-09-033322 (34 Act) Size: 30 KB	2009-06-18	333-123465 09899175
8-K0	Documents	Current report, items 5.02, 8.01, and 9.01 Acc-no: 0001144204-09-029215 (34 Act) Size: 228 KB	2009-05-22	333-123465 09849433
SC 13D	Documents	General statement of acquisition of beneficial ownership Acc-no: 0001019687-09-001464 (34 Act) Size: 78 KB	2009-04-23	005-84761 09766432
SC 13D	Documents	General statement of acquisition of beneficial ownership Acc-no: 0001144204-09-010175 (34 Act) Size: 3 MB	2009-02-20	005-84761 09625045
8-K0	Documents	Current report, item 8.01 Acc-no: 0001144204-09-005010 (34 Act) Size: 29 KB	2009-02-04	333-123465 09566105
8-K0	Documents	Current report, item 8.01 Acc-no: 0001144204-09-003697 (34 Act) Size: 29 KB	2009-01-28	333-123465 09549472
8-K0	Documents	Current report, items 8.01 and 9.01 Acc-no: 0001144204-08-059852 (34 Act) Size: 81 KB	2008-10-29	333-123465 081146017
		Notification of inability to timely file Form 10-Q or 10-QSB	2008-08-	333-123465

NT 10-Q	Documents	Acc-no: 0001144204-08-047906 (34 Act) Size: 26 KB	15	081023051
10-QO	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-08-033038 (34 Act) Size: 10 MB	2008-05-30	333-123465 08871651
NT 10-QO	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001144204-08-029037 (34 Act) Size: 30 KB	2008-05-15	333-123465 08834097
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001144204-08-023979 (34 Act) Size: 696 KB	2008-04-24	333-123465 08773626
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001144204-08-018225 (34 Act) Size: 33 KB	2008-03-28	333-1234650 08718987
8-K	Documents	Current report, item 5.03 Acc-no: 0001144204-08-013928 (34 Act) Size: 28 KB	2008-03-07	333-123465 08672969
8-K	Documents	Current report, items 5.02 and 9.01 Acc-no: 0001144204-08-012414 (34 Act) Size: 117 KB	2008-02-29	333-123465 08652322
8-K/A0	Documents	[Amend] Current report, items 4.01 and 9.01 Acc-no: 0001144204-08-011899 (34 Act) Size: 38 KB	2008-02-27	333-123465 08644061
UPLOAD0	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-08-005127 Size: 45 KB	2008-01-29	
8-K/A0	Documents	[Amend] Current report, items 4.01 and 9.01 Acc-no: 0001144204-08-004302 (34 Act) Size: 39 KB	2008-01-28	333-123465 08553433
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-07-062703 Size: 44 KB	2007-12-28	
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001144204-07-069011 (34 Act) Size: 573 KB	2007-12-24	333-1234650 071324586
8-K0	Documents	Current report, items 4.01 and 9.01 Acc-no: 0001144204-07-068788 (34 Act) Size: 39 KB	2007-12-21	333-123465 071322046
8-K0	Documents	Current report, items 2.01, 3.02, 3.03, 5.01, 5.02, and 9.01 Acc-no: 0001144204-07-067701 (34 Act) Size: 3 MB	2007-12-14	333-123465 071308263
8-K0	Documents	Current report, items 1.01, 5.03, and 9.01 Acc-no: 0001019687-07-003701 (34 Act) Size: 76 KB	2007-11-01	333-123465 071204354
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001019687-07-003071 (34 Act) Size: 106 KB	2007-09-14	333-123465 071118582
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-07-040383 Size: 61 KB	2007-08-17	
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001019687-07-002654 Size: 3 KB	2007-08-16	
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001019687-07-002646 Size: 3 KB	2007-08-16	
8-K/A0	Documents	[Amend] Current report, items 4.01, 5.02, and 9.01 Acc-no: 0001019687-07-002645 (34 Act) Size: 9 KB	2007-08-16	333-123465 071062666
8-K0	Documents	Current report, items 4.01 and 9.01 Acc-no: 0001019687-07-002370 (34 Act) Size: 9 KB	2007-08-02	333-123465 071020384
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001096350-07-000091 (34 Act) Size: 184 KB	2007-06-19	333-123465 07928231
NTN 10Q	Documents	Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001096350-07-000090 (34 Act) Size: 19 KB	2007-06-15	333-123465 07921201
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001096350-07-000079 (34 Act) Size: 33 MB	2007-06-04	333-123465 07896809
NTN 10K	Documents	Notices of Late Filings of Form 10-K or 10-KSB Acc-no: 0001096350-07-000068 (34 Act) Size: 19 KB	2007-05-04	333-123465 07819089
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001096350-06-000203 (34 Act) Size: 202 KB	2006-12-20	333-123465 061288074

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Modified 07/18/2014



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Universal Bioenergy, Inc. CIK#: 0001320729 (see all company filings)

SIC: 4932 - GAS & OTHER SERVICES COMBINED
 State location: CA | Fiscal Year End: 0630
 formerly: Palomine Mining Inc. (filings through 2007-11-01)
 (Assistant Director Office: 2)
 Get insider transactions for this issuer.

Business Address	Mailing Address
19800 MACARTHUR BLVD., SUITE 300 IRVINE, CA 92612 888-263-2009	19800 MACARTHUR BLVD., SUITE 300 IRVINE, CA 92612

Filter Results:	Filing Type: <input type="text"/>	Prior to: (YYYYMMDD)0 <input type="text"/>	Ownership? <input checked="" type="radio"/> include <input type="radio"/> exclude <input type="radio"/> only	Limit Results Per Page <input type="text" value="40"/> Entries <input type="text" value="v"/>	<input type="button" value="Search"/> <input type="button" value="Show All"/>
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Items 161 - 184 RSS Feed

Filings	Format	Description	Filed/Effective	File/Film Number
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-06-056307 Size: 84 KB	2006-11-15	
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-06-054780 Size: 22 KB	2006-11-08	
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001096350-06-000161 (34 Act) Size: 166 KB	2006-09-14	333-1234650 061090526
EFFECT	Documents	Notice of Effectiveness Acc-no: 9999999995-06-000603 (33 Act) Size: 2 KB	2006-07-03	333-1234650 06941218
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001096350-06-000124 Size: 6 KB	2006-06-29	
SB-2/A	Documents	[Amend] [Cover]Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-06-000123 (33 Act) Size: 33 MB	2006-06-23	333-1234650 06922268
SB-2/A	Documents	[Amend] [Cover]Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-06-000121 (33 Act) Size: 33 MB	2006-06-21	333-1234650 06916730
SB-2/A	Documents	[Amend] [Cover]Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-06-000112 (33 Act) Size: 33 MB	2006-06-06	333-1234650 06889050
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-06-021833 Size: 2 KB	2006-05-09	
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-06-021831 Size: 4 KB	2006-05-09	
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-06-021829 Size: 2 KB	2006-05-09	
SB-2/A	Documents	[Amend] [Cover]Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-06-000087 (33 Act) Size: 418 KB	2006-04-26	333-1234650 06779266

SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-06-000056 (33 Act) Size: 54 MB	2006-02-22	333-123465 06636401
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-06-000039 (33 Act) Size: 372 KB	2006-02-02	333-123465 06573137
UPLOAD	Documents	[Cover] SEC-generated letter Acc-no: 0000000000-05-063883 Size: 2 KB	2005-12-27	
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000132 (33 Act) Size: 382 KB	2005-12-13	333-123465 051259368
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000118 (33 Act) Size: 373 KB	2005-11-15	333-123465 051207047
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000070 (33 Act) Size: 365 KB	2005-08-03	333-123465 05994823
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000058 (33 Act) Size: 448 KB	2005-06-28	333-123465 05918381
UPLOAD	Documents	[Cover] SEC-generated letter Acc-no: 0000000000-05-030560 Size: 4 KB	2005-06-16	
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000054 (33 Act) Size: 332 KB	2005-05-20	333-123465 05848211
SB-2/A	Documents	[Amend] [Cover] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000041 (33 Act) Size: 344 KB	2005-04-22	333-123465 05766316
UPLOAD	Documents	[Cover] SEC-generated letter Acc-no: 0000000000-05-018262 Size: 10 KB	2005-04-14	
SB-2	Documents	Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001096350-05-000032 (33 Act) Size: 13 MB	2005-03-21	333-123465 05694134

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EXHIBIT 3

Vince M. Guest
53 Linden Avenue, Apt 34
Long Beach CA 90802
951-220-2468 Mobile • vincemguest@gmail.comB

December 17, 2015

To: The Board of Directors of Universal Bioenergy Inc.
Via Solomon Ali - Director

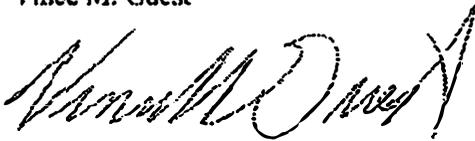
Re: Resignation as an Officer and Director

Dear Universal Bioenergy Board:

Effective December 17, 2015, I hereby resign my positions as President, Chief Executive Officer and Director, and all other positions of Universal Bioenergy Inc., (the Company) for personal reasons.

Respectfully Submitted,

Vince M. Guest



cc: Global Energy Group LLCB
Nicole C. SingletaryB
Managing DirectorB

EXHIBIT 4

UBRG Go S.Pref UBRG UNIVERSAL BIOENERGY INC 91337104 PBQ:Y Venue:OTC Link

PBBO 0.0001 / 0.0002 (25,084,942 x 53,783,480) You are not entitled to view trade information. Please call 1 800 LIST OTC for assistance

You: / OMP: / Hide | More News

Add	Symbol	Price	Change	Volume	Time	Symbol	Price	Change	Volume	Time	Send	Tr Msg	Clear
Join	COEL	0.0001	-0	13,948,464	09:30	NITE	0.0002	-0	21,251,859	09:30	Join		
	CSTI	0.0001	-0	7,221,369	09:30	COEL	0.0002	-0	18,415,000	09:30	Join		
Best	NITE	0.0001	-0	2,885,179	09:30	CSTI	0.0002	-0	7,021,969	14:57	Best		
	ETRF	0.0001	-0	1,000,000	09:30	CANT	0.0002	-0	4,998,039	09:30			
	CANT	0.0001	-0	10,000	08:30	ETRF	0.0002	-0	2,005,522	09:30			

Hit ***** Hide Pop-out

Trader	EX-Volume	Q Scores	Timestamp	Price	Volume	Tick Direction	Change

Pop-out

MSG	Kill All	DVCM MSGS	Hide Closed

EXHIBIT 5



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

July 31, 2015

CERTIFIED MAIL
TRACKING # 7013 2630 0002 2618 6689
RETURN RECEIPT REQUESTED

Vince M. Guest
Chief Executive Officer
Universal Bioenergy, Inc.
18100 Von Karman Avenue, Suite 850
Irvine, CA 92612

Re: Universal Bioenergy, Inc.
File No. 1-36134

Dear Mr. Guest:

We are writing to address the reporting responsibilities under the Securities Exchange Act of 1934 of the referenced company. For ease of discussion in this letter, we will refer to the referenced company as the "Registrant."

It appears that the Registrant is not in compliance with its reporting requirements under Section 13(a) of the Securities Exchange Act of 1934. If the Registrant is in compliance with its reporting requirements, please contact us (through the contact person specified below) within fifteen days from the date of this letter so we can discuss the reasons why our records do not indicate that compliance. If the Registrant is not in compliance with its reporting requirements, it should file all required reports within fifteen days from the date of this letter.

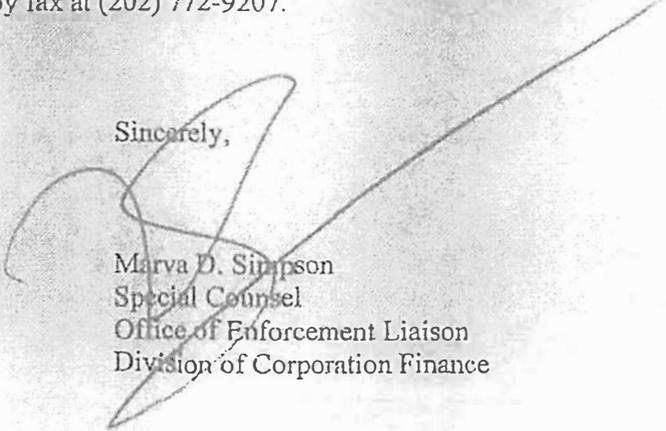
If the Registrant has not filed all required reports within fifteen days from the date of this letter, please be aware that the Registrant may be subject, without further notice, to an administrative proceeding to revoke its registration under the Securities Exchange Act of 1934. This administrative proceeding would be brought by the Commission's Division of Enforcement pursuant to Section 12(j) of the Securities Exchange Act of 1934. If the Registrant's stock is trading, it also may be subject to a trading suspension by the Commission pursuant to Section 12(k) of the Securities Exchange Act of 1934.

Page 2

Finally, please consider whether the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934. If the Registrant is eligible to terminate its registration, it would do so by filing a Form 15 with the Commission. While the filing of a Form 15 may cease the Registrant's on-going requirement to file periodic and current reports, it would not remove the Registrant's obligation to file all reports required under Section 13(a) of the Securities Exchange Act of 1934 that were due on or before the date the Registrant filed its Form 15. Again, if the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934, please note that the filing of a Form 15 would not remove the Registrant's obligation to file delinquent Securities Exchange Act of 1934 reports – the Registrant would still be required to file with the Commission all periodic reports due on or before the date on which the Registrant filed a Form 15.

If you should have a particular question in regard to this letter, please contact the undersigned at (202) 551-3245 or by fax at (202) 772-9207.

Sincerely,



Marva D. Simpson
Special Counsel
Office of Enforcement Liaison
Division of Corporation Finance

EXHIBIT 6



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U.S. Securities and Exchange Commission

Filing Detail

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<i>Form 8-K - Current report</i>		SEC Accession No. 0001144204-09-029215
Filing Date 2009-05-22	Period of Report 2009-05-22	Items Item 5.02: Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers: Compensatory Arrangements of Certain Officers Item 8.01: Other Events Item 9.01: Financial Statements and Exhibits
Accepted 2009-05-22 16:12:12	Filing Date Changed 2009-05-22	
Documents 4		

Document Format Files

Seq	Description	Document	Type	Size
1		v150727_8k.htm	8-K	35593
2		v150727_ex10-6x1.htm	EX-10.6.1	71127
3		v150727_ex10-6x2.htm	EX-10.6.2	60524
4		v150727_ex10-6x3.htm	EX-10.6.3	59936
	Complete submission text file	0001144204-09-029215.txt		228870

Universal Bioenergy, Inc. (Filer) CIK: 0001320729 (see all company filings)

IRS No.: 201770378 | Fiscal Year End: 1231
 Type: 8-K | Act: 34 | File No.: 333-123465 | Film No.: 09849433
 SIC: 1000 Metal Mining
 Assistant Director 9

Business Address	Mailing Address
128 BIODIESEL DRIVE NETTLETON, MS 38858 662-963-3333	128 BIODIESEL DRIVE NETTLETON, MS 38858

SEC-UBRGFilings-E-0001459

8-K 1 v150727_8k.htm

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 22, 2009

UNIVERSAL BIOENERGY, INC.
(Exact name of Registrant as specified in its charter)

Nevada
(State or other jurisdiction of incorporation)

Nevada
(State or other jurisdiction of incorporation)

333-123465
(Commission File No.)

20-1770378
(I.R.S. Employer Identification No.)

128 Biodiesel Drive
Nettleton, MS
(Address of principal executive offices)

38858
(Zip Code)

662-963-3333
Registrant's telephone number, including area code

(Former name or former address, if changed since last report.)

Check the appropriate box below of the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 5 - CORPORATE GOVERNANCE AND MANAGEMENT**Item 5.02 - Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers**

The Board of Directors approved and appointed on April 3, 2009, the following new Officers to assist the company in reaching its goals to start up plant operations, hire operations personnel, implement its new marketing plans, and raise new capital for growth, expansion, mergers, and acquisitions.

James M. Ator will serve as Chief Financial Officer, has a B.S. in Accounting, an MBA, and has 30+ years experience in corporate accounting, taxes, finance, SEC regulatory compliance, and experience with other alternative energy companies.

Vince M. Guest will serve as Senior Vice President of Marketing with 25+ years experience in strategic market development, market analysis, advertising, promotions, commercial real estate, mortgage banking, corporate finance, energy services, and asset management.

Solomon R.C. Ali will serve as Senior Vice President of Investor Relations with 22 years experience in investor relations, investment banking, mergers & acquisitions, corporate structure, and raising investment capital through capital markets and private equity.

At a Shareholders meeting on April 4, 2009, the Company approved the appointment of the following new members to its Board of Directors: Dr. Richard D. Craven (returning member), James M. Ator, Vince M. Guest, and Solomon R.C. Ali.

Item 8.01 Other Events

Universal Bioenergy Inc., a company focused on the development and production of alternative energy sources and green technologies, announces that it is in contract negotiations with an energy marketer to provide multi-year biodiesel fuel production and refining services under undisclosed terms.

The proposed agreement would be very favorable to Universal Bioenergy Inc., its revenue, growth, and expansion. This would allow it to obtain required raw materials, staffing, and have the biodiesel facility become fully operational in approximately 6 months, and to pursue other biofuel marketers, brokers, and distributors for long-term production contracts.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

The following documents are being filed herewith by Universal as exhibits to this Current Report on Form 8-K:

- 10.6.01 Employment Agreement by and between Universal and James Michael Ator.
- 10.6.02 Employment Agreement by and between Universal and Vince M. Guest.
- 10.6.03 Employment Agreement by and between Universal and Solomon R.C. Ali.

UNIVERSAL BIOENERGY, INC.
(Registrant)

Date: May 22, 2009

By: /s/ Richard Craven
Richard Craven
Chief Executive Officer of
Universal Bioenergy, Inc.

EXHIBIT 7



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U.S. Securities and Exchange Commission

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<i>Form NT 10-K - Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405:</i>		SEC Access ion No. 000126 4931- 14- 000428
Filing Date 2014-09-29	Period of Report 2014-06-30	
Accepted 2014-09-29 15:20:26	Effectiveness Date 2014-09-29	
Documents 1		

Document Format Files

Seq	Description	Document	Type	Size
1	Complete submission text file	nt10k.htm 0001264931-14-000428.txt	NT 10-K	26848 27977

Universal Bioenergy, Inc. (Filer) CIK: 0001320729 (see all company filings)

IRS No.: 201770378 | Fiscal Year End: 0630
 Type: NT 10-K | Act: 34 | File No.: 001-36134 | Film No.: 141126806
 SIC: 4932 Gas & Other Services Combined
 Assistant Director 2

Business Address 19800 MACARTHUR BLVD., SUITE 300 IRVINE, CA 92612 888-263-2009	Mailing Address 19800 MACARTHUR BLVD., SUITE 300 IRVINE, CA 92612
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NT 10-K 1 nt10k.htm

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 20-F Form 11-K Form 10-Q Form N-SAR

For Period Ended: June 30, 2014

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transitional Period Ended: _____

Read Instruction (on back page) Before Preparing Form. Please Print or Type Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

UNIVERSAL BIOENERGY, INC.

Full Name of Registrant

Former Name if Applicable

18100 Von Karman Avenue, Suite 850

Address of Principal Executive Office (Street and Number)

Irvine, CA 92612

City, State and Zip Code

(1)

PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- [X] | (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- | (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- | (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable

(2)

PART III - NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period.

UNIVERSAL BIOENERGY, INC. ("The Company") is still awaiting third party documentation in order to properly prepare a complete and accurate Form 10-K. The Company has been unable to receive this data in a timely manner without unreasonable effort and expenses. For the foregoing reason, the Company requires additional time in order to prepare and file its annual report on Form 10-K for its fiscal year ended June 30, 2014.

The Company does not expect significant changes in its results from operations and earnings from the corresponding period ended March 31, 2014.

(Attach Extra Sheets if Needed)

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification.

Vince M. Guest	CEO	(949) 272-5677
(Name)	(Title)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). [X] Yes [] No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? [] Yes [X] No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

(3)

UNIVERSAL BIOENERGY, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 29, 2014

By: /s/ Vince M. Guest
Vince M. Guest
Chief Executive Officer

(4)

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

+-----ATTENTION-----+
| INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT |
| CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001). |
+-----+

GENERAL INSTRUCTIONS

1. This form is required by Rule 12b-25 (17 CFR 240.12b-25) of the General Rules and Regulations under the Securities Exchange Act of 1934.
2. One signed original and four conformed copies of this form and amendments thereto must be completed and filed with the Securities and Exchange Commission, Washington, D.C. 20549, in accordance with Rule 0-3 of the General Rules and Regulations under the Act. The information contained in or filed with the form will be made a matter of public record in the Commission files.
3. A manually signed copy of the form and amendments thereto shall be filed with each national securities exchange on which any class of securities of the registrant is registered.
4. Amendments to the notifications must also be filed on form 12b-25 but need not restate information that has been correctly furnished. The form shall be clearly identified as an amended notification.

5. Electronic Filers. This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S-T ((S) 232.201 or (S) 232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S-T ((S) 232.13(b) of this chapter).



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U.S. Securities and Exchange Commission

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<i>Form NT 10-Q - Notification of inability to timely file Form 10-Q or 10-QSB:</i>		SEC Accession No. 0001376474-14-000391
Filing Date 2014-11-17	Period of Report 2014-09-30	
Accepted 2014-11-17 17:20:41	Effectiveness Date 2014-11-17	
Documents 1		

Document Format Files

Seq	Description	Document	Type	Size
1	FORM NT 10-Q - NOTIFICATION OF LATE FILING	ub_nt10q.htm	NT 10-Q	18147
	Complete submission text file	0001376474-14-000391.txt		19276

Universal Bioenergy, Inc. (Filer) CIK: 0001320729 (see all company filings)

IRS No.: 201770378 | Fiscal Year End: 0630
 Type: NT 10-Q | Act: 34 | File No.: 001-36134 | Film No.: 141228768
 SIC: 4932 Gas & Other Services Combined
 Assistant Director 2

Business Address
 19800 MACARTHUR BLVD.,
 SUITE 300
 IRVINE, CA 92612
 888-263-2009

Mailing Address
 19800 MACARTHUR BLVD.,
 SUITE 300
 IRVINE, CA 92612

NT 10-Q 1 ub_nt10q.htm FORM NT 10-Q - NOTIFICATION OF LATE FILING
- ubrg10qnt.htm

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 12b-25
NOTIFICATION OF LATE FILING**

Commission File Number: **001-36134**

(Check one)

Form 10-K Form 11-K Form 20-F Form 10-Q Form N-SAR

For Period Ended: September 30, 2014

Transition Report on Form 10-K and Form 10-KSB

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q and Form 10-QSB

Transition Report on Form N-SAR For Transition
Period Ended:

Read Attached Instruction Sheet Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has
verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify
the item(s) to which the notification relates:

(1)

**PART I REGISTRANT
INFORMATION**

Full Name of Registrant: Universal Bioenergy, Inc.

Former Name if Applicable: _____

Address of Principal Executive Office (Street and Number): 18100 Von Karman Avenue, Suite 850

, State and Zip Code: Irvine, CA 92612

(2)

PART II
RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on Form 10-K, 10-K, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountants statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

(3)

PART III
NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 10-KSB, 11-K, 20-F, 10-Q, 10-QSB, NSAR, or the transition report or portion thereof could not be filed within the prescribed period. (Attach extra sheets if needed.)

Registrant has been unable to complete its Form 10-Q for the quarter ended September 30, 2014, within the prescribed time because of delays in completing the preparation of its financial statements and its management discussion and analysis. Such delays are primarily due to Registrant's management's dedication of such management's time to business matters. This has taken a significant amount of management's time away from the preparation of the Form 10-Q and delayed the preparation of the unaudited financial statements for the quarter ended September 30, 2014.

(4)

PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Vince M. Guest
(Name)

(949)
(Area Code)

272-5677
(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof:

Yes No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

(5)

Universal Bioenergy, Inc.
(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

DATE: November 17, 2014 *By: /s/ Vince M. Guest*

Vince M. Guest
President and Chief Executive Officer, Principal Financial Officer