

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

The Honorable Brenda P. Murray
Chief Administrative Law Judge
Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549-2557



Securities Exchange Act of 1934

Release No. 81298/ August 2, 2017

ADMINISTRATIVE PROCEEDING

File No. 3-18096

In the Matter of

GEI Global Energy Corp.

ANSWER

Respondent.

The Respondent, *GEI Global Energy Corp.*, a Nevada corporation (the "Respondent") files its Answer to the allegations contained in the Securities and Exchange Commission Order as provided by Rule 220(b) of the Commission's Rules of Practice, 17 C.F.R. 201.220(b).

The Division alleges that Respondent ".....is a revoked Nevada corporation located in Flint, Michigan with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). *GEIG* is delinquent in its periodic filings with the Commission having not filed any periodic reports since it filed a Form 10-Q for the period ended September 30, 2014, which reported a net loss of \$5,255,271 for the prior nine months. As of July 26, 2017, the common stock of *GEIG* was quoted on

OTC Link, had five market makers, and was eligible for the "piggyback" exception of Exchange Act Rule 15c2-11(f)(3)".

Respondent acknowledges that it is delinquent in its filings with the Commission and sets forth the reasons therefore: (i) Respondent's prior CPA, Pamela Thompson, passed away unexpectedly in 2015 and there were considerable number of issues with regards to recovering Respondent's files and working papers regarding its financial statements for prior years, which were needed in order to prepare current financials in comparative format; (ii) Respondent has been recovering from a debt spiral conversion resulting in the issuance of 2,200,000 shares of common stock and 1,000,000,000 shares in the float; (iii) Respondent owes its auditor, Manning Elliott, over \$53,000 and its CPA \$15,000 and is currently unable to pay such fees resulting in a stalemate with regards to further preparation of its financial statements and the audit and/or review thereof; and (iv) Respondent has been seeking financing for well over two years in order to be able to further its research and development activities and ultimately become profitable. A review of Respondent's website (www.geiglobal.com) highlights the real technology developed over the last 10 years and highlights various industrial applications. Management believes that Respondent has strong intellectual based technology and has been seeking international partners for joint ventures within Africa, China, Italy, and British Columbia.

Respondent has located financing through a private financier and is waiting for receipt of approximately \$6,000,000 as agreed upon for the first tranche. Respondent believes with its best knowledge that such financing in the amount of \$6,000,000 will be received on or before September 30, 2017.

Therefore, Respondent respectfully requests that it be able to execute a plan to the Commission with regards to filings its reports under the Exchange Act as follows: (i) Annual Report on Form 10-K for fiscal year ended December 31, 2014; (ii) Quarterly Report on Form 10-Q for three-month period ended March 31, 2015; (iii) Quarterly Report on Form 10-Q for six-month period ended June 30, 2015; (iv)) Quarterly Report on Form 10-Q for nine-month period ended September 30, 2015; (v) Annual Report on Form 10-K for fiscal year ended December 31, 2015; (vi) Quarterly Report on Form 10-Q for three-month period ended March 31, 2016; (vii)) Quarterly Report on Form 10-Q for six-month period ended June 30, 2016; (viii)) Quarterly Report on Form 10-Q for nine-month period ended September 30, 2016; (ix) Annual Report on Form 10-K for fiscal year ended December 31, 2016; (x)) Quarterly Report on Form 10-Q for three-month period ended March 30, 2017; and

(xi) Quarterly Report on Form 10-Q for six-month period ended June 30, 2017. We request approval to return to trading status as of August 17, 2017.

Submitted this 10th day of August, 2017.

GEI GLOBAL ENERGY CORP.

By: *K. Joel Berry*

Dr. K. J. Berry, President/CEO

CC:

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