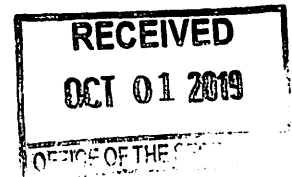


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File Number 3-18017

In the Matter of

Can-Cal Resources Ltd., *et al.*,

Respondents.

DIVISION OF ENFORCEMENT'S NOTICE OF WITHDRAWAL OF MOTION TO DISMISS AND REINSTATEMENT OF MOTION FOR SUMMARY DISPOSITION

The Division of Enforcement ("Division"), by and through its counsel, hereby files its response to the Commission's Order of September 17, 2019, directing the Division to file a supplemental brief concerning Respondent Can-Cal Resources, Ltd.'s ("Can-Cal's") failure to make any periodic reports since its Form 10-Q for the period ended September 30, 2018, and its recent 8-K filing noting that it did not have the financial resources to bring its filings current with the Securities and Exchange Commission ("Commission"). In particular, the Commission directed the Division to state its position on the effect, if any, of the foregoing developments on the Division's Motion to Dismiss ("Motion") filed on April 5, 2019. The Division has attempted to have a substantive discussion with respondent's counsel without success, but will continue to do so.

Given the fact that Can-Cal has now missed three periodic filings since the Division filed its Motion, and has filed an 8-K stating that it no longer has the financial wherewithal to comply with its reporting obligations, the Division hereby withdraws its Motion for Dismissal, and asks that Judge Grimes set aside his denial of the Division's Motion for Summary Disposition and

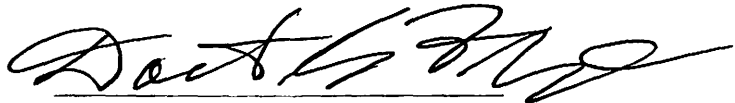
enter an Initial Decision revoking the registration of each class of Can-Cal's registered pursuant to Exchange Act Section 12(g). Despite its prior efforts to make its missing filings, Can-Cal has become a recidivist delinquent filer and has now conceded that its delinquencies will continue indefinitely.

Conclusion

For the reasons stated herein, its prior pleadings in this matter, and the entire record in this proceeding, the Division hereby withdraws its Motion to Dismiss, and moves for an order of revocation as to Can-Cal.

Dated: October 1, 2019

Respectfully submitted,



James Carlson (202) 551-3711
David S. Frye (202) 551-4728
Securities and Exchange Commission
100 F St., NE
Washington, DC 20549-6010

COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE


I hereby certify that true copies of the Division of Enforcement's Notice of Withdrawal of Motion to Dismiss and Reinstatement of Motion for Summary Disposition was served on the following on this 1st day of October, 2019, in the manner indicated below:

By Email:

The Honorable James Grimes
Administrative Law Judge
alj@sec.gov

Securities and Exchange Commission
apfilings@sec.gov

Justin Jones, Esq.
jjones@joneslovelock.com
(Registered Agent and Counsel for Can-Cal Resources, Inc.)



David S. Fry