UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

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ADMINISTRATIVE PROCEEDING File No. 3-18017

In the Matter of

Can-Cal Resources, Ltd., et al.,

Respondents.

DECLARATION OF NEIL J. WELCH, JR. IN SUPPORT OF DIVISION OF ENFORCEMENT'S MOTION FOR SUMMARY DISPOSITION

NEIL J. WELCH, JR., pursuant to 28 U.S.C. § 1746, declares:

- 1. I am a Senior Investigations Counsel with the Division of Enforcement ("Division") of the Securities and Exchange Commission ("Commission"), and cocounsel for the Division in the above-captioned administrative proceeding. I submit this Declaration in support of the Division's Motion for Summary Disposition against respondent Can-Cal Resources Ltd. ("Can-Cal").
- 2. Attached hereto as Exhibit 1 is a true copy of a list of all of Can-Cal's filings on EDGAR as of November 3, 2017.
- 3. Attached hereto as Exhibit 2 is a true copy of a delinquency letter dated November 20, 2015 sent by the Division of Corporation Finance to Can-Cal, and a true copy of the U.S. Postal Service tracking data showing that delivery was attempted on December 10, 2015.
- 4. Attached hereto as Exhibit 3 is a true copy of an Order of Suspension of Trading dated June 8, 2017 issued by the Commission against Can-Cal.

- 5. Attached hereto as Exhibit 4 is a true copy of an email from Can-Cal's counsel to Division counsel dated October 3, 2017, identifying Can-Cal's auditor as Thomas M. "Mickey" O'Neal, CPA, with Thayer O'Neal Company, LLC in Houston, Texas.
- 6. Attached hereto as Exhibit 5 is a true copy of a printout from the OTC Markets website, www.OTCMarkets.com for Can-Cal's stock symbol CCRE on November 3, 2017.
- 7. Attached hereto as Exhibit 6 are true copies of Can-Cal's Forms 8-K filed on EDGAR on June 13, 2016, September 21, 2016, and July 24, 2017.
- 8. Attached hereto as Exhibit 7 are true copies of a Custodian Declaration from Can-Cal's stock transfer agent, Pacific Stock Transfer Co., and pages 18, 34, 45 of Can-Cal's list of shareholders showing stock certificates issued as of October 3, 2017.
- 9. On October 4, 2017, I spoke to Thomas M. "Mickey" O'Neal by telephone, and Mr. O'Neal stated that while there were recent discussions with Can-Cal about doing new audit work for the respondent, his firm had not been engaged to do new audits of Can-Cal. Mr. O'Neal said his firm was still owed \$12,500 for past audit work for Can-Cal, and that any new audit work would require payment of the outstanding bill of \$12,500, an engagement letter, and a \$5,000 retainer. On October 30, 2017, I telephoned Mr. O'Neal again to get an update on the status of the audit of Can-Cal, and

he told me that Can-Cal had sent him a wire of approximately \$10,000 (Canadian) the week of October 23, 2017, but he would still need approximately another \$10,000 to have his past bill paid off and provide him with the required retainer for the new work.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 3, 2017.

Neil J. Welch, Jr.



Home | Search Home | Latest Filings | Previous Page

U.S. Securities and Exchange Commission

CAN CAL RESOURCES LTD (0001083848)

SIC: 1000 - Metal Mining

State location: A0 | State of Inc.: NV | Fiscal Year End: 1231

Business Address SUITE 302, 4820 - 50TH AVENUE, RED DEER CALGARY A0 T4N 4A4 403-342-6221 Mailing Address SUITE 302, 4820 - 50TH AVENUE, RED DEER CALGARY AO TAN 4A4

Ownership Reports from: (Click on owner name to see other issuer holdings for the owner, or CIK for owner filings.)

Owner	Filings	Transaction Date	Type of Owner
DACYSZYN JAMES M	0001095173	2004-11-02	director
SLOAN RONALD D	0001095176	2004-06-08	director, officer: Chairman
WOLFE JOHN B	0001095177	2004-03-01	director
CIALI ANTHONY F	0001225751	2004-03-01	director, officer: President and CEO

Items 1 - 24

The information presented below contains only portions of the information presented in the referenced filing or filings. You should consult the original filing for complete information. Hyperlinks to the forms are provided for your convenience.

Acquistion or Disposition	Transaction Date	Deemed Execution Date	Reporting Owner	Form	Transaction Type	Direct or Indirect Ownership	Number of Securities Transacted	Number of Securities Owned	Line Number	Owner CIK	Security Name
Α	2004-11-02		DACYSZYN JAMES M	4	J-Other	D	15367.0000	15367.0000	5	0001095173	Right to Buy (Warrant)
Α	2004-11-02		DACYSZYN JAMES M	4	J-Other	D	15367.0000	583775.0000	1	0001095173	\$.001 Par Value Common Stock
Α	2004-06-08		SLOAN RONALD D	4	J-Other	D	5000.0000	5000.0000	5	0001095176	Right to Buy (Warrant)
Α	2004-06-08		SLOAN RONALD D	4	P-Purchase	D	5000.0000	5000.0000	4	0001095176	Right to Buy (Warrant)
Α	2004-06-08		SI OAN RONALD D	4	J-Other	D	5000.0000	1380071.0000	2	0001095176	Common Stock
Α	2004-06-08		SLOAN RONALD D	4	P-Purchase	D	5000.0000	1375071.0000	1	0001095176	Common
Α	2004-03-01		WOLFE JOHN B	4	J-Other	D	53890.0000	53890.0000	2	0001095177	Right to Buy (Warrant)
А	2004-03-01		WOLFE JOHN B	4	J-Other	D	53890.0000	839321.0000	1	0001095177	\$.001 Par Value Common Stock
Α	2004-03-01		SLOAN RONALD D	4	J-Other	D	584640.0000	584640.0000	2	00010951760	Right to Buy (Warrant)
А	2004-03-01		SLOAN RONALD D	4	J-Other	D	584640.0000	1370071.0000	1	0001095176	\$.001 Par Value Common Stock
Α	2004-03-01		CIALI ANTHONY F	4	J-Other	D	317740.0000	317740.0000	4	0001225751	Right to Buy (Warrant)
Α	2004-03-01		CIALI ANTHONY	4	J-Other	D	317740.0000	317740.0000	1	0001225751	\$.001 Par Value

		F								Common Stock
A	2004-03-01	DACYSZYN JAMES M	<u>4</u>	J-Other0	D	98408.0000	98408.0000	4	0001095173	Right to Buy (Warrant)0
A	2004-03-01	DACYSZYN JAMES M	<u>4</u>	J-Othei0	D	98408.0000	568408.0000	1	0001095173	\$.001 Par . Value Common Stock
A	2003-10-15	CIALI ANTHONY F	<u>4</u>	A-Award0	D	500000.0000	500000.0000	1	0001225751	Stock Option (Right to BOX)
•		DACYSZYN JAMES M	<u>4</u>	-	D		98408.0000	4	0001095173	Right to Buy (Warrant)0
-	-	DACYSZYN JAMES M	<u>4</u>	-	I		135500.0000	3	0001095173	\$.001 Par Value Common Stock
-	-	DACYSZYN JAMES M	4	-	I		60000.0000	2	0001095173 0	\$.001 Par Value Common Stock
-	-	SLOAN RONALD D	4	•	D		584640.0000	3	0001095176	Right to Buy (Warrant)
-	-	CIALI ANTHONY F	4	-	D		500000.0000	3	0001225751	Right to Buy (Stock Option)
-	-	CIALIO ANTHONY F	4	-	D	•	300000.0000	2	0001225751	· · · · · · · · · · · · · · · · · · ·
-	-	DACYSZYN JAMES M	<u>4</u> 0	-	I	••	135500.0000		0001095173	\$.001 Par Value Common Stock
-	-	DACYSZYN JAMES M	4	-	I	0	60000.0000	2	0001095173	\$.001 Par Value Common Stock
-	-	CIALI ANTHONY F	4	-	D		300000.0000	2	0001225751	Stock Option (Right to Buy)

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Home | Search Home | Previous Page

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Home | Latest Filings | Previous Page

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CAN CAL RESOURCES LTD CIK#: 0001083848 (see all Business Address

company filings)

SIC: 1000 - METAL MINING State location: A0 | State of Inc.: NV | Fiscal Year End: 1231

(Assistant Director Office: 9)

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Items 1 - 40 RSS Feed

Next 40

Format		Description	Filing Date	File/Film Number
Documents		Current report, item 8.01 Acc-no: 0001683168-17-001850 (34 Act) Size: 18 KB	2017- 07-25	000-26669 17979064
Documents		Current report, items 5.02 and 9.01 Acc-no: 0001683168-16-000191 (34 Act) Size: 27 KB	2016- 09-26	000-26669 161902881
Documents		Current report, item 5.02 Acc-no: 0001019687-16-006678 (34 Act) Size: 18 KB	2016- 06-14	000-26669 161713031
Documents	Interactive Data	[Amend] Annual report [Section 13 and 15(d), not S-K ltem 405] Acc-no: 0001019687-16-004760 (34 Act) Size: 4 MB	2016- 01-08	000-26669 161334301
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Documents		Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001019687-16-004735 (34 Act) Size: 3 MB	2016- 01-07	000-26669 161329766
Documents		Current report, item 5.02 Acc-no: 0001019687-15-003447 (34 Act) Size: 19 KB	2015- 09-14	000-26669 151105075
Documents		Current report, item 5.02 Acc-no: 0001019687-15-003434 (34 Act) Size: 17 KB	2015- 09-11	000-26669 151103346
Documents		Current report, items 4.01 and 9.01 Acc-no: 0001019687-15-003243 (34 Act) Size: 22 KB	2015- 08-24	000-26669 151069687
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		Quarterly report [Sections 13 or 15(d)]	2014-	000-26669
	Documents	Documents Documents Documents Documents Documents Documents Interactive Data Documents Interactive Data Documents Interactive Data Documents Documents	Documents	Documents

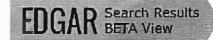
8-K 10-Q	Documents Documents	Interactive Data	Current report, items 1.01, 5.02, 8.01, and 9.01 Acc-no: 0001214659-12-000364 (34 Act) Size: 45 KB Quarterly report [Sections 13 or 15(d)] Acc-no: 0001214659-11-003765 (34 Act) Size: 4 MB [Amend] Quarterly report [Sections 13 or 15(d)]	2012- 01-31 2011- 11-07 2011-	000-26669 12560048 000-26669 111184268 000-26669
8-K			Acc-no: 0001214659-12-000364 (34 Act) Size: 45 KB	01-31	12560048
	Documents				
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8-K	Documents		Current report, items 3.02, 5.02, and 9.01 Acc-no: 0001515068-12-000034 (34 Act) Size: 25 KB [Amend] Annual report [Section 13 and 15(d), not S-K	2012- 04-19	000-26669 12766764
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10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001515068-12-000089 (34 Act) Size: 3 MB	2012- 08-14	000-26669 121031177
8-K	Documents		Current report, item 8.01 Acc-no: 0001515068-12-000105 (34 Act) Size: 102 KB		000-26669 121161678
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001019687-12-004104 (34 Act) Size: 18 KB	2012- 11-15	000-26669 121207828
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001019687-12-004142 (34 Act) Size: 2 MB	2012- 11-16	000-26669 121211567
NT 10-K	Documents		K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001019687-13-001169 (34 Act) Size: 26 KB	2013- 04-02	000-26669 13732861
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NT 10-Q	Documents		QSB Acc-no: 0001019687-13-001892 (34 Act) Size: 26 KB Annual report [Section 13 and 15(d), not S-K Item 405]	2013- 05-15 2013-	13846284 000-26669
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10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001019687-13-003243 (34 Act) Size: 2 MB	2013- 08-19	000-26669 131048411
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001019687-13-004406 (34 Act) Size: 23 KB	2013- 11-15	000-26669 131224829
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001019687-13-004622 (34 Act) Size: 2 MB	2013- 11-25	000-26669 131240538
8-K	Documents		Current report, items 1.01 and 9.01 Acc-no: 0001019687-14-000724 (34 Act) Size: 96 KB	2014- 03 - 05	000-26669 14670207
8-K	Documents		Current report, items 1.01 and 9.01 Acc-no: 0001019687-14-000728 (34 Act) Size: 67 KB	2014- 03-06	000-26669 14671250
8-K	Documents		Current report, items 1.01 and 9.01 Acc-no: 0001019687-14-000729 (34 Act) Size: 83 KB	2014- 03-06	000-26669 14671251
NT 10-K	Documents		Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001019687-14-001125 (34 Act) Size: 24 KB	2014- 03-31	000-26669 14729273
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10-Q	Documents	Interactive Data	Acc-no: 0001019687-14-004812 (34 Act) Size: 2 MB	12-24	141309677



Home | Latest Filings | Previous Page

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CAN CAL RESOURCES LTD CIK#: 0001083848 (see all Business Address SUITE 302, 4820 company filings)

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Items 41 - 80 RSS Feed

Previous 40

Next 40

Filings	Format	Description	Filing Date	File/Film Number
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001214659-11-002692 (34 Act) Size: 1 MB	2011-08- 15	000-26669 111033014
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-11-030958 (34 Act) Size: 1 MB	2011-05- 19	000-26669 11855849
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001144204-11-030357 (34 Act) Size: 25 KB	2011-05- 17	000-26669 11849478
10-K	Documents	Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001144204-11-022442 (34 Act) Size: 3 MB	2011-04- 15	000-26669 11762716
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001144204-11-019301 (34 Act) Size: 31 KB	2011-04- 01	000-26669 11728062
8-K	Documents	Current report, items 3.02, 8.01, and 9.01 Acc-no: 0001144204-11-012647 (34 Act) Size: 33 KB	2011-03- 03	000-26669 11660262
8-K	Documents	Current report, items 3.02, 8.01, and 9.01 Acc-no: 0001144204-11-000496 (34 Act) Size: 39 KB	2011 - 01- 04	000-26669 11506656
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-10-059949 (34 Act) Size: 1 MB	2010-11- 15	000-26669 101188255
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-10-044641 (34 Act) Size: 2 MB	2010-08- 16	000-26669 101019958
8-K	Documents	Current report, item 3.02 Acc-no: 0001144204-10-033955 (34 Act) Size: 26 KB	2010-06- 17	000-26669 10903179
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-10-028135 (34 Act) Size: 1 MB	2010-05- 17	000-26669 10837586
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NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001144204-10-017246 (34 Act) Size: 27 KB	2010-03- 31	000-26669 10718012
8-K	Documents	Current report, items 3.02, 8.01, and 9.01 Acc-no: 0001144204-10-009937 (34 Act) Size: 35 KB	2010-02- 25	000-26669 10634177

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8-K	Documents	Current report, items 5.02, 8.01, and 9.01 Acc-no: 0001144204-09-060508 (34 Act) Size: 91 KB	2009-11- 18	000-26669 091191651
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8-K	Documents	Current report, items 5.02 and 8.01 Acc-no: 0001144204-09-041806 (34 Act) Size: 36 KB	2009-08- 11	000-26669 091001535
8-K	Documents	Current report, items 3.02, 8.01, and 9.01 Acc-no: 0001144204-09-030654 (34 Act) Size: 34 KB	2009-06- 03	000-26669 09869719
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-09-027278 (34 Act) Size: 723 KB	2009-05- 15	000-26669 09831584
8-K	Documents	Current report, item 9.01 Acc-no: 0001144204-09-022855 (34 Act) Size: 37 KB	2009-04- 29	000-26669 09778629
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-09-020526 Size: 38 KB	2009-04- 20	
8-K/A	Documents	[Amend] Current report, items 4.01 and 9.01 Acc-no: 0001144204-09-021325 (34 Act) Size: 55 KB	2009-04- 20	000-26669 09757828
10-K	Documents	Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001144204-09-020622 (34 Act) Size: 2 MB	2009-04- 15	000-26669 09750494
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-09-018511 Size: 52 KB	2009-04- 09	
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001144204-09-017662 (34 Act) Size: 6 KB	2009-03- 31	000-26669 09718194
8-K	Documents	Current report, item 4.01 Acc-no: 0001144204-09-015724 (34 Act) Size: 23 KB	2009-03- 24	000-26669 09699849
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-09-013540 Size: 39 KB	2009-03- 17	
10-Q/A	Documents	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-09-013251 (34 Act) Size: 1 MB	2009-03- 11	000-26669 09672586
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10KSB/A	Documents	[Amend] Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001144204-09-013233 (34 Act) Size: 6 MB	2009-03- 11	000-26669 09672440
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10KSB/A	Documents	[Amend] Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001144204-09-013206 (34 Act) Size: 6 MB	2009-03- 11	000-26669 09672223
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001144204-09-001972 Size: 85 KB	2009-01- 14	
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-08-057907 Size: 72 KB	2008-11- 24	
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-08-064159 (34 Act) Size: 1 MB	2008-11- 14	000-26669 081189921
10-Q/A	Documents	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-08-053524 (34 Act) Size: 1 MB	2008-09- 19	000-26669 081079179

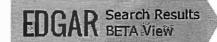
Previous 40 Next 40



Home | Latest Filings | Previous Page

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State location: A0 | State of Inc.: NV | Fiscal Year End: 1231

(Assistant Director Office: 9)

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Items 81 - 120 RSS Feed

Previous 40

Next 40

Filings	Format	Description	Filing Date	File/Film Number
10-Q/A	Documents	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-08-053522 (34 Act) Size: 983 KB	2008-09- 19	000-26669 081079177
10KSB/A	Documents	[Amend] Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001144204-08-053520 (34 Act) Size: 6 MB	2008-09- 19	000-26669 081079175
10QSB/A	Documents	[Amend] Optional form for quarterly and transition reports of small business issuers Acc-no: 0001144204-08-053518 (34 Act) Size: 554 KB	2008-09- 19	000-26669 081079169
10QSB/A	Documents	[Amend] Optional form for quarterly and transition reports of small business issuers Acc-no: 0001144204-08-053516 (34 Act) Size: 619 KB	2008-09- 19	000-26669 081079166
10QSB/A	Documents	[Amend] Optional form for quarterly and transition reports of small business issuers Acc-no: 0001144204-08-053514 (34 Act) Size: 381 KB	2008-09- 19	000-26669 081079164
10KSB/A	Documents	[Amend] Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001144204-08-053512 (34 Act) Size: 6 MB	2008-09- 19	000-26669 081079158
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001144204-08-052209 Size: 101 KB	2008-09 - 10	
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-08-043960 Size: 70 KB	2008-09- 02	
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001144204-08-048757 (34 Act) Size: 1 MB	2008-08- 20	000-26669 081028746
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001227528-08-000142 Size: 7 KB	2008-08- 14	
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001144204-08-046822 (34 Act) Size: 30 KB	2008-08- 14	000-26669 081016767
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001227528-08-000101 (34 Act) Size: 45 KB	2008-05- 20	000-26669 08848881
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB	2008-05-	000-26669

		Acc-no: 0001227528-08-000089 (34 Act) Size: 7 KB	15	08836611
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001227528-08-000067 (34 Act) Size: 233 KB	2008-04- 16	000-26669 08758517
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001227528-08-000030 (34 Act) Size: 7 KB	2008-03- 31	000-26669 08723639
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-08-013266 Size: 57 KB	2008-03- 13	
8-K	Documents	Current report, item 8.01 Acc-no: 0001227528-08-000022 (34 Act) Size: 6 KB	2008-03- 03	000-26669 08659284
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001227528-08-000011 Size: 7 KB	2008-02- 11	
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001227528-07-000253 (34 Act) Size: 49 KB	2007-11- 14	000-26669 071242299
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-07-053034 Size: 54 KB	2007-10- 30	
CORRESP	Documents	[Cover]Correspondence Acc-no: 0001227528-07-000201 Size: 26 KB	2007-08- 23	•
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-07-040108 Size: 120 KB	2007-08- 15	
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001227528-07-000182 (34 Act) Size: 50 KB	2007-08- 13	000-26669 071049852
10QSB	Documents	Optional form for quarterly and transition reports of small business	2007-05- 15	000-26669 07847955
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001227528-07-000076 (34 Act) Size: 142 KB	2007-04- 09	000-26669 07755552
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001227528-07-000065 (34 Act) Size: 7 KB	2007-04- 02	000-26669 07739919
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001227528-06-000330 (34 Act) Size: 51 KB	2006-11- 20	000-26669 061230763
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001227528-06-000319 (34 Act) Size: 7 KB	2006-11- 14	000-26669 061212910
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001227528-06-000277 (34 Act) Size: 46 KB	2006-08- 22	000-26669 061047223
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001227528-06-000253 (34 Act) Size: 7 KB	2006-08- 14	000-26669 061029370
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001227528-06-000201 (34 Act) Size: 35 KB	2006-05- 22	000-26669 06858212
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001227528-06-000185 (34 Act) Size: 7 KB	2006-05- 15	000-26669 06840011
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001227528-06-000164 (34 Act) Size: 171 KB	2006-04- 17	000-26669 06762524
8-K	Documents	Current report, item 4.01 Acc-no: 0001227528-06-000150 (34 Act) Size: 7 KB	2006-04- 04	000-26669 06738411
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001227528-06-000141 (34 Act) Size: 6 KB	2006-03- 31	000-26669 06729971
JPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-06-014234 Size: 211 KB	2006-03- 24	
8-K	Documents	Current report, item 4.01 Acc-no: 0001227528-06-000123 (34 Act) Size: 62 KB	2006-03- 03	000-26669 06662815
		Optional form for quarterly and transition reports of small business		

10QSB	Documents	issuers Acc-no: 0001227528-05-000201 (34 Act) Size: 37 KB	2005-11- 22	000-26669 051220587
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001227528-05-000190 (34 Act) Size: 6 KB	2005-11- 15	000-26669 051204858
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001227528-05-000139 (34 Act) Size: 35 KB	2005-08- 15	000-26669 051025039

Previous 40 Next 40

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CAN CAL RESOURCES LTD CIK#: 0001083848 (see all Business Address

company filings)

SIC: 1000 - METAL MINING

State location: A0 | State of Inc.: NV | Fiscal Year End: 1231

(Assistant Director Office: 9)

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SUITE 302, 4820 -50TH AVENUE, RED SUITE 302, 4820 -50TH AVENUE, RED DEER

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Items 121 - 160 🚮 RSS Feed

Previous 40 No

Next 40

Filings	Format	Description	Filing Date	File/Film Number
8-K	Documents	Current report, items 1.02 and 9.01 Acc-no: 0001028269-05-000026 (34 Act) Size: 8 KB	2005-07- 21	000-26669 05964997
10QSB/A	Documents	[Amend] Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-05-000018 (34 Act) Size: 136 KB	2005-05- 27	000-26669 05863634
3-K	Documents	Current report, item 5.02 Acc-no: 0001028269-05-000017 (34 Act) Size: 5 KB	2005-05 - 27	000-26669 05861131
10QSB/A	Documents	[Amend] Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-05-000016 (34 Act) Size: 136 KB	2005-05- 26	000-26669 05860917
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-05-000015 (34 Act) Size: 48 KB	2005 - 05- 23	000-26669 05852063
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001028269-05-000014 (34 Act) Size: 8 KB	2005-05- 17	000-26669 05838715
3-K	Documents	Current report, items 1.01 and 3.02 Acc-no: 0001028269-05-000007 (34 Act) Size: 12 KB	2005 - 04- 07	000-26669 05739102
I0KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-05-000005 (34 Act) Size: 206 KB	2005-04- 05	000-26669 05732380
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001028269-05-000003 (34 Act) Size: 7 KB	2005-03- 31	000-26669 05716201
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-04-000098 (34 Act) Size: 62 KB	2004-11- 15	000-26669 041141032
124B3	Documents	Prospectus [Rule 424(b)(3)] Acc-no: 0001028269-04-000091 (33 Act) Size: 228 KB	2004-10- 22	333-119159 041091970
SB-2	Documents	Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-04-000085 Size: 296 KB	2004-09- 21	333-119159 041039649

1				
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-04-000074 Size: 53 KB	2004-08- 13	000-26669 04972146
8-K	Documents	Current report, item 5 Acc-no: 0001028269-04-000068 Size: 9 KB	2004-07- 23	000-26669 04929124
424B3	Documents	Prospectus [Rule 424(b)(3)] Acc-no: 0001028269-04-000065 Size: 239 KB	2004-07- 06	333-116106 04901492
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-04-000056 Size: 279 KB	2004-06- 23	333-116106 04876654
SB-2	Documents	Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-04-000045 Size: 345 KB	2004-06- 02	333-116106 04845135
POS AM	Documents	Post-Effective amendments for registration statement Acc-no: 0001028269-04-000043 Size: 7 KB	2004-06- 01	333-72252 04841237
RW	Documents	Registration Withdrawal Request Acc-no: 0001028269-04-000042 Size: 2 KB	2004-05- 21	333-98059 04825008
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-04-000032 Size: 54 KB	2004-05- 17	000-26669 04811845
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-04-000018 Size: 266 KB	2004-04- 14	000-26669 04733195
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001028269-04-000015 Size: 7 KB	2004-03- 30	000-26669 04698974
8-K	Documents	Current report, item 5 Acc-no: 0001028269-04-000013 Size: 7 KB	2004-03- 29	000-26669 04694541
8-K	Documents	Current report, item 5 Acc-no: 0001028269-03-000178 Size: 15 KB	2003-12- 09	000-26669 031044273
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-03-000160 Size: 63 KB	2003-11- 14	000-26669 031000998
DEFA14A	Documents	Additional definitive proxy soliciting materials and Rule 14(a)(12) material Acc-no: 0001028269-03-000142 Size: 78 KB	2003-09- 02	000-26669 03875607
DEF 14A	Documents	Other definitive proxy statements Acc-no: 0001028269-03-000141 Size: 78 KB	2003-09 - 02	000-26669 03875304
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-03-000127 Size: 58 KB	2003-08- 14	000-26669 03847003
PRER14A	Documents	Preliminary Proxy Soliciting materials Acc-no: 0001028269-03-000123 Size: 75 KB	2003-08- 07	000-26669 03827646
PRE 14A	Documents	Other preliminary proxy statements Acc-no: 0001028269-03-000099 Size: 59 KB	2003-06- 26	000-26669 03757280
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-03-000072 Size: 50 KB	2003-05- 15	000-26669 03705782
8-K	Documents	Current report, item 5 Acc-no: 0001028269-03-000064 Size: 6 KB	2003-04- 29	000-26669 03669900
10KSB/A	Documents	[Amend] Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-03-000058 Size: 194 KB	2003-04- 18	000-26669 03655067
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-03-000055 Size: 166 KB	2003-04- 15	000-26669 03650325
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001028269-03-000032 Size: 7 KB	2003 - 04- 01	000-26669 03632539
8-K	Documents	Current report, item 5 Acc-no: 0001028269-03-000027 Size: 7 KB	2003-03- 26	000-26669 03618477
		Optional form for quarterly and transition reports of small business		

10QSB	Documents	issuers Acc-no: 0001028269-02-000198 Size: 54 KB	2002-11- 14	000-26669 02829081
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000192 Size: 293 KB	2002-10- 25	333-98059 02798588
10QSB/A	Documents	[Amend] Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-02-000188 Size: 44 KB	2002-10- 08	000-26669 02784115
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000187 Size: 293 KB	2002-10- 03	333-98059 02780352

Previous 40 Next 40

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Modified 07/18/2014



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CAN CAL RESOURCES LTD CIK#: 0001083848 (see all Business Address

company filings) SIC: 1000 - METAL MINING

State location: A0 | State of Inc.: NV | Fiscal Year End: 1231

(Assistant Director Office: 9)

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Items 161 - 200 RSS Feed

Previous 40 Next 40

Filings	Format	Description	Filing Date	File/Film Number
424B3	Documents	Prospectus [Rule 424(b)(3)] Acc-no: 0001028269-02-000130 Size: 214 KB	2002-08- 19	333-72252 02742871
AW	Documents	Amendment Withdrawal Request Acc-no: 0001028269-02-000129 Size: 2 KB	2002-08- 19	333-72252 02742807
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-02-000128 Size: 57 KB	2002-08- 15	000-26669 02739074
POS AM	Documents	Post-Effective amendments for registration statement Acc-no: 0001028269-02-000127 Size: 214 KB	2002-08- 15	333-72252 02738946
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001028269-02-000125 Size: 7 KB	2002-08- 15	000-26669 02738747
SB-2	Documents	Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000122 Size: 276 KB	2002-08- 14	333-98059 02731455
RW	Documents	Registration Withdrawal Request Acc-no: 0001028269-02-000120 Size: 2 KB	2002-08- 07	333-97421 02721570
S-3	Documents	Registration statement under Securities Act of 1933 Acc-no: 0001028269-02-000113 Size: 85 KB	2002-07- 31	333-97421 02715974
8-K/A	Documents	[Amend] Current report, item 5 Acc-no: 0001028269-02-000111 Size: 13 KB	2002-07- 31	000-26669 02715233
8-K	Documents	Current report, item 5 Acc-no: 0001028269-02-000110 Size: 147 KB	2002-07- 29	000-26669 02713428
8-K	Documents	Current report, items 4 and 7 Acc-no: 0001094328-02-000165 Size: 5 KB	2002-06- 26	000-26669 02687520
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-02-000048 Size: 41 KB	2002-05- 15	000-26669 02651682
424B1	Documents	Prospectus [Rule 424(b)(1)] Acc-no: 0001028269-02-000045 Size: 207 KB	2002-05- 13	333-72252 02642711
		[Amend] Optional form for registration of securities to be sold to	2002-05-	333-72252

SB-2/A	Documents	the public by small business issuers Acc-no: 0001028269-02-000043 Size: 27 KB	09	02640141
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000041 Size: 25 KB	2002-05- 03	333-72252 02632629
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000040 Size: 25 KB	2002-05- 03	333-72252 02632466
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000036 Size: 236 KB	2002-04- 22	333-72252 02616512
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-02-000034 Size: 179 KB	2002-04- 19	000-26669 02615964
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000026 Size: 244 KB	2002-04- 05	333-72252 02603353
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001028269-02-000022 Size: 8 KB	2002-04- 01	000-26669 02595930
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-02-000016 Size: 278 KB	2002-02- 12	333-72252 02536881
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-01-500136 Size: 49 KB	2001-11- 14	000-26669 1789470
SB-2	Documents	Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 0001028269-01-500129 Size: 443 KB	2001-10- 26	333-72252 1767330
8-K	Documents	Current report, item 5 Acc-no: 0001028269-01-500119 Size: 191 KB	2001-10- 10	000-26669 1755477
8-K/A	Documents	[Amend] Current report, item 5 Acc-no: 0001028269-01-500120 Size: 4 KB	2001-10- 10	000-26669 1755749
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-01-500073 Size: 62 KB	2001-08- 13	000-26669 1705573
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-01-500016 Size: 43 KB	2001-05- 11	000-26669 1630427
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-01-000016 Size: 329 KB	2001-03- 16	000-26669 1569744
8-K	Documents	Current report, item 5 Acc-no: 0001028269-00-000145 Size: 6 KB	2000-11- 30	000-26669 780613
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-00-000132 Size: 64 KB	2000-11- 13	000-26669 760254
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-00-000098 Size: 55 KB	2000-08- 10	000-26669 690286
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-00-000042 Size: 50 KB	2000-05- 15	000-26669 630483
DEF 14A	Documents	Other definitive proxy statements Acc-no: 0001028269-00-000040 Size: 23 KB	2000-04- 17	000-26669 603040
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001028269-00-000036 Size: 310 KB	2000-03- 28	000-26669 580431
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001028269-99-000090 Size: 44 KB	1999-11- 08	000-26669 99743341
	Documents	[Amend] Registration of securities for small business [Section 12	1999-10-	000-26669

10SB12G/A		(g)] Acc-no: 0001028269-99-000067 Size: 242 KB	06	99724033
10SB12G/A	Documents	[Amend] Registration of securities for small business [Section 12 (g)] Acc-no: 0001028269-99-000066 Size: 210 KB	1999-10- 01	000-26669 99721301
10SB12G/A	Documents	[Amend] Registration of securities for small business [Section 12 (g)] Acc-no: 0001028269-99-000039 Size: 189 KB	1999-08- 16	000-26669 99689955
10SB12G/A	Documents	[Amend] Registration of securities for small business [Section 12 (g)] Acc-no: 0001028269-99-000040 Size: 189 KB	1999-08- 16	000-26669 99690054
10SB12G	Documents	Registration of securities for small business [Section 12(g)] Acc-no: 0001028269-99-000035 Size: 557 KB	1999-07- 09	000-26669 99662192



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Home | Search the Next-Generation EDGAR System | Previous Page

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

November 20, 2015

US REGISTERED MAIL TRACKING # RA 253 355 448 US RETURN RECEIPT REQUESTED

Jonathan Legg, Director Can-Cal Resources Ltd. 127 Estelle Avenue Toronto, Ontario M2N 5H6 Canada

Re:

Can-Cal Resources Ltd.

File No. 000-26669

Dear Mr. Legg:

We are writing to address the reporting responsibilities under the Securities Exchange Act of 1934 of the referenced company. For ease of discussion in this letter, we will refer to the referenced company as the "Registrant."

It appears that the Registrant is not in compliance with its reporting requirements under Section 13(a) of the Securities Exchange Act of 1934. If the Registrant is in compliance with its reporting requirements, please contact us (through the contact person specified below) within fifteen days from the date of this letter so we can discuss the reasons why our records do not indicate that compliance. If the Registrant is not in compliance with its reporting requirements, it should file all required reports within fifteen days from the date of this letter.

If the Registrant has not filed all required reports within fifteen days from the date of this letter, please be aware that the Registrant may be subject, without further notice, to an administrative proceeding to revoke its registration under the Securities Exchange Act of 1934. This administrative proceeding would be brought by the Commission's Division of Enforcement pursuant to Section 12(j) of the Securities Exchange Act of 1934. If the Registrant's stock is trading, it also may be subject to a trading suspension by the Commission pursuant to Section 12(k) of the Securities Exchange Act of 1934.

Finally, please consider whether the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934. If the Registrant is eligible to terminate its registration, it would do so by filing a Form 15 with the Commission. While the filing of a Form 15 may cease the Registrant's on-going requirement to file periodic and current reports, it would not remove the Registrant's obligation to file all reports required under Section 13(a) of the Securities Exchange Act of 1934 that were due on or before the date the Registrant filed its Form 15. Again, if the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934, please note that the filing of a Form 15 would not remove the Registrant's requirement to file delinquent Securities Exchange Act of 1934 reports – the Registrant would still be required to file with the Commission all periodic reports due on or before the date on which the Registrant filed a Form 15.

If you should have a particular question in regard to this letter, please contact the undersigned at (202) 551-3245 or by fax at (202) 772-9207.

Sincerely,

Marva D. Simpson Special Counsel

Office of Enforcement Liaison
Division of Corporation Finance

USPS Tracking® Results

FAQs > (http://faq.usps.com/?articleId=220900)

Track Another Package +

Remove X

Tracking Number: RA253355448US

Pre-Shipment

Product & Tracking Information

See Available Actions

Postal Product:

Features:

First-Class Package International Service Registered Mail™ Return Receipt

DATE & TIME

STATUS OF ITEM

LOCATION

Origin Post is Preparing Shipment



We have received notice that the originating post is preparing to dispatch this mail piece.

December 10, 2015, 12:34

Attempted Delivery - Item

CANADA

pm

being held, addressee being

notified

December 10, 2015, 6:31 Arrival at Post Office

Plane 11. Sec. 1. 115.00 Committee Management

CANADA

DATE & TIME	STATUS OF ITEM	LOCATION
December 8, 2015, 8:20 pm	Customs Clearance	CANADA
December 8, 2015, 8:20 pm	Processed Through Facility	CANADA
December 4, 2015, 9:35 am	Processed Through Facility	ISC NEW YORK NY(USPS)
December 4, 2015, 9:22 am	Arrived at Facility	ISC NEW YORK NY(USPS)
November 29, 2015, 1:31 am	Arrived at Hub	DULLES, VA 20101
November 28, 2015, 7:12 pm	Departed USPS Facility	WASHINGTON, DC 20066
November 25, 2015, 11:48 am	Arrived at USPS Facility	WASHINGTON, DC 20066
November 23, 2015, 5:31 pm	Departed Post Office	WASHINGTON, DC 20002
November 23, 2015, 8:25 am	USPS in possession of item	WASHINGTON, DC 20002
* * * * * * * * * * * * * * * * * * *		

See Less 🔨

Available Actions

See Less ∧

UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

June 8, 2017

In the Matter of

Can-Cal Resources Ltd., and SkyStar Bio-Pharmaceutical Co.,

File No. 500-1

ORDER OF SUSPENSION OF TRADING

It appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Can-Cal Resources Ltd. (CIK No. 1083848), a defaulted Nevada corporation with its principal place of business listed as Red Deer, Alberta, Canada with stock quoted on OTC Link (previously, "Pink Sheets") operated by OTC Markets Group, Inc. ("OTC Link") under the ticker symbol CCRE, because it has not filed any periodic reports since the period ended September 30, 2015. On November 20, 2015, a delinquency letter was sent by the Division of Corporation Finance to Can-Cal Resources Ltd. requesting compliance with its periodic filing obligations, and Can-Cal Resources Ltd. did not receive the delinquency letter due to its failure to maintain a valid address on file with the Commission as required by Commission rules (Rule 301 of Regulation S-T, 17 CFR 232.301 and Section 5.4 of EDGAR Filer Manual).

It appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of SkyStar Bio-Pharmaceutical Co. (CIK No. 1076939), a defaulted Nevada corporation with its principal place of business listed as Xi'an, Shaanxi Province, China with stock quoted on OTC Link under the ticker symbol SKBI, because it has not filed any periodic reports since the period ended September 30, 2014. On February 27, 2017, a delinquency letter was sent by the Division of Corporation Finance to SkyStar Bio-Pharmaceutical Co. requesting compliance with its periodic filing obligations, and SkyStar Bio-Pharmaceutical Co. did not receive the delinquency letter due to its failure to maintain a valid address on file with the Commission as required by Commission rules (Rule 301 of Regulation S-T, 17 CFR

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed companies.

Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed companies is suspended for the period from 9:30 a.m. EDT on June 9, 2017, through 11:59 p.m. EDT on June 22, 2017.

By the Commission.

232.301 and Section 5.4 of EDGAR Filer Manual).

Brent J. Fields Secretary

By: Robert W. Errett
Deputy Secretary

Welch, Neil (Chip)

From:

Justin Jones <jjones@joneslovelock.com>

Sent:

Tuesday, October 03, 2017 7:22 PM

To: Cc: Welch, Neil (Chip) ORourke, Kevin

Subject:

Re: Can-Cal Resources, Inc.

Here you go:

Thomas M. "Mickey" O'Neal, CPA, CVA

Managing Partner

Thayer O'Neal Company, LLC

1400 McKinney, Suit 2008

Houston, Texas 77010

T: 281.552.8897

Sent from my iPhone

On Oct 3, 2017, at 11:35 AM, Welch, Neil (Chip) WelchN@SEC.GOV wrote:

Mr. Jones, kindly provide me with the name and contact information for Can-Cal's current auditor, including the partner in charge, thank you.

Chip Welch (202) 551-4731

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Can-Cal Resources Ltd. CCRF

Grey Market

Common Stock

SEC Reporting - Delinquent

OTC Markets Group Inc. ("OTC Markets") has discontinued the display of quotes on www.otcmarkets.com for this security because it has been labeled Caveat Emptor (Buyer Beware) for one of the following reasons:

- Promotion/Spam without Adequate Current Information The security is being promoted to the public, but adequate current information about the company has not been made available to the public. Promotional activities may include spam email, unsolicited faxes or news releases, whether published by the company or a third party.
- Investigation of Fraud or Other Criminal Activities There is an investigation or other indication of fraudulent or other criminal activity involving the company, its securities or insiders.
- · Suspension/Halt A regulatory authority or an exchange has halted or suspended trading for public interest concerns (i.e. not a news or earnings halt).
- Undisclosed Corporate Actions The security or company is the subject of a corporate action, such as a reverse merger, stock split, or name change, without adequate current information being publicly available.
- Unsolicited Quotes The security has only been quoted on an unsolicited basis since it entered the public markets and the company has not made adequate current information available to the public.
- Other Public Interest Concern OTC Markets Group may determine that there is a public interest concern regarding the security. Such concerns may include but are not limited to promotion, spam or disruptive corporate actions even when adequate current information is

OTC Markets will resume the display of this security's quotes once adequate current information is made available by the issuer pursuant to the Alternative Reporting Standard or by the SEC Reporting Standard, and until OTC Markets believes there is no longer a public interest concern. Investors are encouraged to use caution and due diligence in their investment decisions. Please read our Investor Protection page and OTC Markets Policy Regarding Caveat Emptor for more information.

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Jump to Top

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)	June 13, 2016
	Can-Cal Resources Ltd.	
(Exa	ct name of registrant as specified in its	charter)
Nevada	0-26669	
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
Suite 302, 4820 - 50th Avenue, Red Dee	r, Alberta, Canada	T4N 4A4
(Address of principal executive	e offices)	(Zip Code)
Registrant's telephone number, including	area code	(403) 588-9610
#802, 228 –	26 Avenue S.W., Calgary, Alberta, Ca	nada T2S 3C6
(Former n	ame or former address, if changed since	e last report)
Check the appropriate box below if the Fo the registrant under any of the following p		
Written communications pursuant to R	ule 425 under the Securities Act (17 CI	FR 230.425)
Soliciting material pursuant to Rule 14	a-12 under the Exchange Act (17 CFR	240.14a-12)
Pre-commencement communications p	oursuant to Rule 14d-2(b) under the Exc	change Act (17 CFR 240.14d-2(b))
Pre-commencement communications p	oursuant to Rule 13e-4(c) under the Exc	hange Act (17 CFR 240.13e-4©)

SECTION 5 – CORPORATE GOVERNANCE AND MANAGEMENT

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Resignation of Director

On June 13, 2016, Mr. Richard R. Singleton resigned as a director of Can-Cal Resources Inc. to pursue other interests.

Election of Director

On June 13, 2016, Mr. Casey Douglass of Red Deer, Alberta was elected as an independent director by the Board of Directors. Mr. Douglass has owned and managed farming and agribusinesses for over 15 years in Canada and Russia. Mr. Douglass' expertise in Russian involved: market analysis, business design, finance, importing and staff training on new equipment. His expertise also included corporate structuring and strong management skills.

During the last 10 years, Mr. Douglass has specialized in providing insurance and finance solutions to the exempt corporate market place in Western Canada, the majority of which occurred in Alberta. Casey has studied Agricultural Economics & Rural Sociology at University of Alberta and is a strong community player in Red Deer, Alberta as well as other global communities.

Mr. Douglass, in addition to being appointed a Director, will also take on the responsibility of Corporate Secretary to lead the Company on the path to governance excellence and shareholder value. Casey is looking forward to assisting Can-Cal Resources from its previous difficult times to upcoming positive and new business activities within North America.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

			Can-Cal Resources Ltd. (Registrant)
Date	June 13, 2016	Ву:	/s/ Jonathan Legg
			(Signature)
		Name: Title:	Jonathan Legg Chairman of the Board of Directors/Director
		2	

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

I disuant to occion 15 OK 15(a) of the occurrence Exchange Act of 1754				
Date of Report (Date of	f earliest event reported)	September 21, 2016		
Can-Cal Resources Ltd.				
(Exact name of registrant as specified in its charter)				
Nevada	0-26669			
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)		
Suite 302, 4820 - 50th Avenue, Red Deer,		T4N 4A4		
(Address of principal executive o	ffices)	(Zip Code)		
Registrant's telephone number, including are	a code	(403) 342-6221		
(Former nam	e or former address, if changed sine	ce last report)		
Check the appropriate box below if the Form the registrant under any of the following proving the registrant under any of the following proving the following the following proving the following the following proving the following the				
Written communications pursuant to Rule	425 under the Securities Act (17 C	CFR 230.425)		
Soliciting material pursuant to Rule 14a-1	2 under the Exchange Act (17 CFR	R 240.14a-12)		
Pre-commencement communications purs	uant to Rule 14d-2(b) under the Ex	change Act (17 CFR 240.14d-2(b))		
Pre-commencement communications purs	uant to Rule 13e-4(c) under the Ex	change Act (17 CFR 240.13e-4©)		

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Resignation of Directors

On September 21, 2016, Mr. Jonathan Legg and Mr. Timothy Nakaska each resigned as a director of Can-Cal Resources Ltd. ("Can-Cal").

Election of Directors

On September 21, 2016, Mr. Gary Oosterhoff and Mr. Cornelus (Case) Korver, each a long time shareholder of Can-Cal, were appointed as directors of Can-Cal.

For many years, Mr. Oosterhoff was in the general insurance industry and achieved the highest level attainable for general insurance brokers. He was also the senior leader and majority shareholder of a thriving general insurance brokerage in Red Deer, Alberta. Mr. Oosterhoff leads a syndication of high wealth investors for acquisition, development, construction, management and marketing of both residential and commercial holdings in central Alberta. Mr. Oosterhoff has also been a Board member providing regional governance under Alberta Housing Act.

Mr. Korver has been involved in thriving agricultural businesses near Rocky Mountain House, Alberta. He also expanded and diversified into several other successful agricultural business operations, as well as specialized custom grazing and hay for the Alberta equine market. Mr. Korver has used his successful techniques in various capital markets investments. He has also continuously provided active service on various boards at both the Alberta Provincial and County levels.

On September 26, 2016, Can-Cal issued a press release regarding the Resignations and Elections of Directors. The press release is filed herewith as Exhibit 99.1

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit Number	Description
99.1	Press Release dated September 26, 2016, titled "Can-Cal Resources Ltd. Announces Resignation and Appointment of Directors"

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Can-Cal Resources Ltd. (Registrant)

Date September 26, 2016

By: /s/ Casey Douglass

(Signature)

Name: Casey Douglass

Title: Chairman of the Board of Directors

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

	` '	•
Date of Report (Date of earliest event reported)	July 24, 2017
	Can-Cal Resources Ltd.	
(Exac	ct name of registrant as specified in its	charter)
Nevada	0-26669	
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
Suite 302, 4820 - 50th Avenue, Red Dee		T4N 4A4
(Address of principal executive	e offices)	(Zip Code)
Registrant's telephone number, including a	area code	(403) 342-6221
(Former n	ame or former address, if changed since	ce last report)
Check the appropriate box below if the Fo the registrant under any of the following p		
☐ Written communications pursuant to R	ule 425 under the Securities Act (17 C	FR 230.425)
Soliciting material pursuant to Rule 14	a-12 under the Exchange Act (17 CFR	. 240.14a-12)
Pre-commencement communications p	ursuant to Rule 14d-2(b) under the Ex	change Act (17 CFR 240.14d-2(b))
Pre-commencement communications p	ursuant to Rule 13e-4(c) under the Exc	change Act (17 CFR 240.13e-4©)
Indicate by check mark whether the registr 1933 (§230.405 of this chapter) or Rule 12	rant is an emerging growth company as 2b-2 of the Securities Exchange Act of	s defined in Rule 405 of the Securities Act of 1934 (§240.12b-2 of this chapter). Emerging growth company
If an emerging growth company, indicate of the for complying with any new or revised fine Act. □		cted not to use the extended transition period cursuant to Section 13(a) of the Exchange

Item 8.01 Other Events

Current Law Suit

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At a meeting of the Board of Directors of Can-Cal (the "Board") held on Friday, July 21, 2017, the Board resolved to continue to defend and to seek the dismissal of the current United States derivative law suit filed by 39 Can-Cal shareholders against Can-Cal, several former directors of Can-Cal, Candeo Lava Products Inc. and FutureWorth Capital Corp.

Shareholder Meeting

At the same meeting, the Board passed a motion setting the date for the next meeting of the shareholders of Can-Cal ("Shareholder Meeting"). The Shareholder Meeting will be held on Thursday December 14, 2017 in Red Deer, Alberta, Canada at a time and location to be determined. Can-Cal will be preparing and mailing to Can-Cal shareholders a proxy statement with financial statements as required prior to the Shareholder Meeting.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Can-Cal Resources Ltd. (Registrant)

		(Registrant)	
Date	July 24, 2017	By: /s/ Casey Douglass	
		(Signature) Name: Casey Douglass Title: Chairman of the Board of Directors	
		2	

UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING File No. 3-18017
In the Matter of
Can-Cal Resources Ltd., et al.,
Respondents.
DECLARATION CERTIFYING RECORDS OF REGULARLY CONDUCTED BUSINESS ACTIVITY
I, the undersigned, Ashlec Canady, pursuant to 28 U.S.C. § 1746, declare that:
1.e I am employed by Pacific Stock Transfer Co. as the Mar. [position] and bye reason of my position am authorized and qualified to make this declaration. I ame the custodian of records for the Pacific Stock Transfer Co., and I am familiar withe the company's recordkeeping practices and systems.e
2.e I further certify that the documents submitted herewith and stamped Bates Nos.e PST000001 - PST000066are true copies of records that were:e
(a) made at or near the time of the occurrence of the matters set forth therein, by,e or from information transmitted by, a person with knowledge of those matters;e
(b) ekept in the course of regularly conducted business activity; ande
(c) made by the regularly conducted business activity as a regular practice.e
declare under penalty of perjury that the foregoing is true and correct. Executed on the correct of the correct

. • • x

PACIFIC STOCK TRANSFER COMPANY PS100 - CAN-CAL RESOURCES LTD

Shareholders with Certificate Detail Active Certificates through 10/03/17

10/16/2017 4:44 pm Page 18 of 65

Name/Address	Shares	Certif	licate	Issued	Active Shares	
Traine Address			icate		Chares	
VERNON, BC,						
VERNON, BC,	2 800	CS1-	12404	12/17/02	2,800	
RENE M DOBSON	2,000	001	12404	1211102	2,000	
	4,000	CS1-	15178	01/16/07	4,000	Restricted
			Total R	estricted Shares:	4,000	
CALGARY						
AB,	000.08	CS1-	15510	02/19/10	80,000	Restricted
	00,000	001		estricted Shares:	80,000	
AS VEGAS, NV						
	•	CS1-		06/29/07	4,000	Restricted Restricted
	10,000 50,000			05/11/09 03/23/12	10,000 50,000	Restricted
	•			Stock Class CS1	64,000	
			Total Re	estricted Shares:	64,000	
					•	
SURREY BC CANADA						
	6,667	CS1-	_	12/27/96	6,667	Restricted
			Total Re	estricted Shares:	6,667	
SURREY BC						
CANADA	6,667	CS1-	11375	12/27/96	6,667	Restricted
	6,667	CS1-	11376	12/27/96	6,667	Restricted
	Total	Active	Shares for	Stock Class CS1	13,334	
		Total Restricted Shares:		13,334		
DELTA, BC,						
	1,500	CS1-	12868	11/23/04	1,500	
RED DEER, AB						
	100,000			06/27/11	100,000	Restricted
	145,500			10/26/11 08/14/12	145,500	Restricted Restricted
	17,500 Total			Stock Class CS1	17,500	nesincieu
	Total	ACTIVE			263,000	
			i otal He	estricted Shares:	263,000	
COLDSTREAM BC						
	10,000			02/20/02	10,000	Restricted
	6,600	CS1-	12637	01/13/04	6,600	
					PST000019	

PACIFIC STOCK TRANSFER COMPANY PS100 - CAN-CAL RESOURCES LTD

Shareholders with Certificate Detail Active Certificates through 10/03/17

10/16/2017 4:44 pm Page 34 of 65

Name/Address	Shares	Certificate	Issued	Active Shares	
		Total Restricted Shares:		52,500	
LANGLEY BC CANADA	2,000	CS1- 10038 Total Re	04/16/97 estricted Shares:	2,000 2,00 0	Restricted
HILLSBOROUGH, NB,	10.000	CS1· 12887 Total Re	12/13/04 estricted Shares:	10,000 10,000	Restricted
ROCKY MOUNTAIN HOUSE, AB	100.000	CS1- 15620 Total Re	10/26/11 estricted Shares:	100,000 100,000	Restricted
CALGARY, AL,	700	CS1- 12441	02/12/03	700	
ABBOTSFORD, BC,	5.000	CS1- 12286 Total Re	09/06/02 estricted Shares:	5,000 5,000	Restricted
LACOMBE, AB	85,000	CS1- 15601 Total Re	06/27/11 estricted Shares:	85,000 85,000	Restricted
GEORGETOWN, ON,	25,000	CS1- 12933 Total Re	02/16/05 estricted Shares:	25,000 25,000	Restricted
MISSISSAUGA, ON,	25,000	CS1- 12829 Total Re	10/26/04 estricted Shares:	25,000 25,000	Restricted
VERNON, BC,	1,250	CS1- 12575	10/24/03	1,250	
PARKSVILLE, BC,	2,700	CS1- 15413	01/07/10	2,700	
SAN BERNIDINO, CA	1,050	CS1- 12494	06/12/03	1,050	

PST000035

PACIFIC STOCK TRANSFER COMPANY PS100 - CAN-CAL RESOURCES LTD

Shareholders with Certificate Detail Active Certificates through 10/03/17

10/16/2017 4:44 pm Page 45 of 65

PST000046

				Active	
Name/Address	Shares	Certificate	Issued	Shares	
SEXSMITH, AB	•				
	286,000	CS1- 15111	08/23/06	286,000	Restricted
	=	CS1- 15113	08/30/06	286,000	Restricted
		CS1- 15506	02/19/10	240,000	Restricted Restricted
		CS1- 15653	08/08/12	1,000,000	Hestricted
	Iotai	Active Shares for St		1,812,000	
		Total Rest	tricted Shares:	1,812,000	
LAVINGTON, BC,					
	250	CS1- 12556	10/24/03	250	
REGINA SASK					
CANADA	400	CC1 11400	10/07/00	400	Doctrictor
		CS1- 11409 CS1- 12718	12/27/96 04/08/04	2,500	Restricted Restricted
	· ·	CS1- 15087	07/18/06	10,000	Restricted
	Total	Active Shares for St		12,900	
			tricted Shares:	12,900	
		Total Nes	tricted Griares.	12,500	
CHILLIWACK BC					
CANADA	50.000	CS1- 12717	04/08/04	50,000	Restricted
	110,000	CS1- 15085	07/18/06	110,000	Restricted
	Total	Active Shares for St	ock Class CS1	160,000	
		Total Res	tricted Shares:	160,000	
LANGLES, BC					
	•	CS1- 15411	11/19/09	28,400	Destricted
		CS1- 15615	08/31/11	32,000	Restricted
	Total	Active Shares for St		60,400	
		Total Res	tricted Shares:	32,000	
			-		
RIGINA, SK,					
	18.000	CS1- 15096	07/25/06	18.000	Restricted
	•		tricted Shares:	18,000	
NAME OF ALL ALL					
INNISFAIL, ALB		004 45540	04105144	055 000	Destricted
	255,000	CS1- 15546	01/05/11 tricted Shares:	255,000 255,000	Restricted
		iolai nes	uncteu Shares:	255,000	
RED DEER, AB					
	100,000	CS1- 15622	10/26/11	100,000	Restricted
		Total Res	tricted Shares:	100,000	