

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-17990

In the Matter of

Digital Brand Media & Marketing
Group, Inc., *et al.*,

Respondents.

**DIVISION OF ENFORCEMENT'S
MOTION FOR SUMMARY DISPOSITION AND BRIEF IN SUPPORT**

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MOTION FOR SUMMARY DISPOSITION

The Division of Enforcement (“Division”), by counsel, pursuant to Commission Rules of Practice 154 and 250(b), respectfully moves for an order of summary disposition against respondent Digital Brand Media and Marketing Group, Inc. (“Digital Brand”) on the grounds that there is no genuine issue with regard to any material fact, and that pursuant to Section 12(j) of the Securities Exchange Act of 1934 (“Exchange Act”), the Division is entitled, as a matter of law, to an order revoking each class of securities of Digital Brand registered with the Commission pursuant to Exchange Act Section 12.

BRIEF IN SUPPORT

I. Statement of Facts

Digital Brand is a Florida corporation located in New York, New York with a class of securities registered with the Commission pursuant to Exchange Act Section 12(g). (OIP, ¶ II.A.1; Digital Brand’s Form 8A12G filed October 1, 2007 under its prior name, RTG Ventures, Inc., Exhibit (“Ex.”) 1 to the Declaration of Neil J. Welch, Jr. in Support of the Division’s Motion for Summary Disposition (“Welch Decl.”).¹ Digital Brand has failed to file its periodic reports for two years, *i.e.*, any of its periodic reports after its Form 10-Q for the period ended May 31, 2015, which reported a net loss of \$673,852 for the prior nine months. (OIP, ¶ II.A.1; EDGAR²). As of May 11, 2017, the company’s stock (symbol “DBMM”) was quoted on OTC Link operated by OTC

¹ Digital Brand’s Answer denies none of the operative allegations of the OIP, thus those allegations are deemed admitted pursuant to Rule of Practice 220(c).

² The Division asks that pursuant to Rule of Practice 323, the Court take official notice of this and all other information and filings on EDGAR referred to in this brief and/or filed as exhibits with the Welch Decl. In order to reduce the volume of these pleadings, the Division has excerpted larger EDGAR documents, with the full documents being available on EDGAR.

Markets Group, Inc., had six market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3). (OIP, ¶ II.A.1).

On February 27, 2017, the Commission’s Division of Corporation Finance (“Corporation Finance”) sent a delinquency letter by certified mail to Digital Brand that stated that Digital Brand appeared to be delinquent in its periodic filings and warned that it could be subject to revocation, and to a trading suspension pursuant to Exchange Act Section 12(k), without further notice if it did not file its required reports within fifteen days of the date of the letter. (Corporation Finance Delinquency Letter to Digital Brand dated February 27, 2017, Welch Decl., Ex. 2.) Digital Brand received the delinquency letter on March 1, 2017 (Welch Decl. Ex. 3), but failed to cure its delinquencies.

On May 16, 2017, the same day that the OIP was instituted, the Commission issued a ten-day trading suspension for Digital Brand stock pursuant to Exchange Act Section 12(k) because Digital Brand had not filed any of its periodic reports since the period ended May 31, 2015. (Order of Suspension of Trading dated May 16, 2017, Welch Decl., Ex. 4.)

In its brief in opposition to the Division’s Motion for Ruling on the Pleadings dated June 13, 2017 (“Digital Brief”) at p. 8, Digital Brand stated that it “then paid D’Arelli Pruzansky, P.A [sic] to complete the audits.” However, on June 1, 2017, the audit firm of D’Arelli Pruzansky filed with the Public Company Accounting Oversight Board (“PCAOB”) a request that its registration with the PCAOB be withdrawn. (Welch Decl., Ex. 5.)

On June 21, 2017, Digital Brand filed a Form 8-K stating that it had engaged Assurance Dimension, Inc. as its auditor effective June 16, 2017. (Welch Decl., Ex. 6.)

However, on June 27, 2017, Assurance Dimension, Inc. told the Division that it had not yet been engaged because it had not completed its client acceptance procedures, it had not been paid, and it had not issued any engagement letters. (Welch Decl., ¶ 11.)

As of June 27, 2017, Digital Brand continued to be delinquent in its periodic reports, (Welch Decl., Ex. 7), and its stock (symbol “DBMM”) was traded on the over-the-counter markets with a volume of \$17.2 million and 12.6 million shares. (Printouts from OTC Dealer database, Welch Decl., Ex. 8, and OTC Markets, Welch Decl., Ex. 9, as of June 27, 2017.)

II. Argument

This administrative proceeding was instituted under Section 12(j) of the Exchange Act. Section 12(j) empowers the Commission to either suspend (for a period not exceeding twelve months) or permanently revoke the registration of a class of securities if the respondent has failed to comply with any provision of the Exchange Act or the rules and regulations thereunder.

A. Standards Applicable to the Division’s Summary Disposition Motion.

Rule 250(a) of the Commission’s Rules of Practice permits a party to move “for summary disposition of any or all allegations of the order instituting proceedings” before hearing with leave of the hearing officer. 17 C.F.R. § 201.250(a). Rule 250(b) provides that a hearing officer may grant a motion for summary disposition if there is no genuine issue with regard to any material fact and the party making the motion is entitled to summary disposition as a matter of law. 17 C.F.R. § 201.250(b); *see Michael Puorro*, Initial Decision Rel. No. 253, 2004 SEC LEXIS 1348, at *3 (June 28, 2004) citing 17

C.F.R. § 201.250; *Garcis, U.S.A.*, Securities Exchange Act of 1934 Rel. No. 38495 (Apr. 10, 1997) (granting motion for summary disposition).

As one Administrative Law Judge explained,

By analogy to Rule 56 of the Federal Rules of Civil Procedure, a factual dispute between the parties will not defeat a motion for summary disposition unless it is both genuine and material. *See Anderson v. Liberty Lobby, Inc.*, 477 U.S. 242, 247-48 (1986). Once the moving party has carried its burden, 'its opponent must do more than simply show that there is some metaphysical doubt as to the material facts.' *Matsushita Elec. Indus. Co. v. Zenith Radio Corp.*, 475 U.S. 574, 586 (1986). The opposing party must set forth specific facts showing a genuine issue for a hearing and may not rest upon the mere allegations or denials of its pleadings. At the summary disposition stage, the hearing officer's function is not to weigh the evidence and determine the truth of the matter, but rather to determine whether there is a genuine issue for resolution at a hearing. *See Anderson*, 477 U.S. at 249.

Edward Becker, Initial Decision Rel. No. 252, 2004 SEC LEXIS 1135, at *5 (June 3, 2004).

This administrative proceeding was instituted under Section 12(j) of the Exchange Act. Section 12(j) empowers the Commission to either suspend (for a period not exceeding twelve months) or permanently revoke the registration of a class of securities "if the Commission finds, on the record after notice and opportunity for hearing, that the issuer of such security has failed to comply with any provision of this title or the rules and regulations thereunder." It is appropriate to grant summary disposition and revoke a registrant's registration in a Section 12(j) proceeding where, as here, there is no dispute that the registrant has failed to comply with Section 13(a) of the Exchange Act. *See California Service Stations, Inc.*, Initial Decision Rel. No. 368, 2009 SEC LEXIS 85 (Jan. 16, 2009); *Ocean Resources, Inc.*, Initial Decision Rel. No. 365, 2008 SEC LEXIS 2851

(Dec. 18, 2008); *Wall Street Deli, Inc.*, Initial Decision Rel. No. 361, 2008 SEC LEXIS 3153 (Nov. 14, 2008); *AIC Int'l, Inc.*, Initial Decision Rel. No. 324, 2006 SEC LEXIS 2996 (Dec. 27, 2006); *Bilogic, Inc.*, Initial Decision Rel. No. 322, 2006 SEC LEXIS 2596, at *12 (Nov. 9, 2006).

B. The Division is Entitled to Summary Disposition Against Digital Brand for Violations of Exchange Act Section 13(a) and Rules 13a-1 and 13a-13 Thereunder.

Section 13(a) of the Exchange Act and the rules promulgated thereunder require issuers of securities registered pursuant to Section 12 of the Exchange Act to file periodic and other reports with the Commission. Exchange Act Section 13(a) is the cornerstone of the Exchange Act, establishing a system of periodically reporting core information about issuers of securities. The Commission has stated:

Failure to file periodic reports violates a central provision of the Exchange Act. The purpose of the periodic filing requirements is to supply investors with current and accurate financial information about an issuer so that they may make sound decisions. Those requirements are “the primary tool[s] which Congress has fashioned for the protection of investors from negligent, careless, and deliberate misrepresentations in the sale of stock and securities.” Proceedings initiated under Exchange Act Section 12(j) are an important remedy to address the problem of publicly traded companies that are delinquent in the filing of their Exchange Act reports, and thereby deprive investors of accurate, complete, and timely information upon which to make informed investment decisions.

Gateway International Holdings, Inc., Securities Exchange Act Rel. No. 53907, 2006 SEC LEXIS 1288 at *26 (May 31, 2006) (quoting *SEC v. Beisinger Indus. Corp.*, 552 F.2d 15, 18 (1st Cir. 1977)).

As explained in the initial decision in the *St. George Metals, Inc.* administrative proceeding:

Section 13(a) of the Exchange Act and the rules promulgated thereunder require issuers of securities registered pursuant to Section 12 of the Exchange Act to file periodic and other reports with the Commission. Exchange Act Rule 13a-1 requires issuers to submit annual reports, and Exchange Act Rule 13a-13 requires issuers to submit quarterly reports. No showing of scienter is necessary to establish a violation of Section 13(a) or the rules thereunder.

St. George Metals, Inc., Initial Decision Rel. No. 298, 2005 SEC LEXIS 2465, at *26 (Sept. 29, 2005); *accord Gateway*, 2006 SEC LEXIS 1288 at *18, *22 n.28; *Stansbury Holdings Corp.*, Initial Decision Rel. No. 232, 2003 SEC LEXIS 1639, at *15 (July 14, 2003); and *WSF Corp.*, Initial Decision Rel. No. 204, 2002 SEC LEXIS 1242 at *14 (May 8, 2002).

There is no dispute that as of the date the OIP was instituted, Digital Brand had failed to file its periodic reports for over two years, *i.e.*, any of its periodic reports after its Form 10-Q for the period ended May 31, 2015. (OIP, ¶ II.A.1; Welch Decl, Ex. 7.) There is therefore no genuine issue with regard to any material fact as to Digital Brand's violations of Exchange Act Section 13(a) and the rules thereunder, and the Division is entitled to an order of summary disposition as to Digital Brand as a matter of law. *See Chemfix*, 2009 SEC LEXIS 2056 at *21-*23 (summary disposition granted in Section 12(j) action); *AIC Int'l, Inc.*, 2006 SEC LEXIS 2996 at *25 (same); *Bilogic, Inc.*, 2006 SEC LEXIS 2596 at *12 (same); *Investco, Inc.*, Initial Decision Rel. No. 240, 2003 SEC LEXIS 2792, at *7 (Nov. 24, 2003) (same); *Nano World Projects Corp.*, Initial Decision Rel. No. 228, 2003 SEC LEXIS 1968, at *3 (May 20, 2003) (Division's motion for summary disposition in Section 12(j) action granted where certifications on filings and respondent's admission established failure to file annual or quarterly reports); and

Hamilton Bancorp, Inc., Initial Decision Rel. No. 223, 2003 SEC LEXIS 431, at *4-*5 (Feb. 24, 2003) (summary disposition in Section 12(j) action).

C. Revocation is the Appropriate Sanction for Digital Brand's Serial Violations of Exchange Act Section 13(a) and Rules 13a-1 and 13a-13 Thereunder.

Exchange Act Section 12(j) provides that the Commission may revoke or suspend a registration of a class of an issuer's securities where it is "necessary or appropriate for the protection of investors." The Commission's determination of which sanction is appropriate "turns on the effect on the investing public, including both current and prospective investors, of the issuer's violations, on the one hand, and the Section 12(j) sanctions on the other hand." *Gateway*, 2006 SEC LEXIS 1288, at *19-*20. In making this determination, the Commission has said it will consider, among other things: (1) the seriousness of the issuer's violations; (2) the isolated or recurrent nature of the violations; (3) the degree of culpability involved; (4) the extent of the issuer's efforts to remedy its past violations and ensure future compliance; and (5) the credibility of the issuer's assurances against future violations. *Id.*; *see also Steadman v. SEC*, 603 F.2d 1126, 1140 (5th Cir. 1979) (setting forth the public interest factors that informed the Commission's *Gateway* decision). Although no one factor is controlling, *Stansbury*, 2003 SEC LEXIS 1639, at *14-*15; and *WSF Corp.*, 2002 SEC LEXIS 1242 at *5, *18, the Commission has stated that it views the "recurrent failure to file periodic reports as so serious that only a strongly compelling showing with respect to the other factors we consider would justify a lesser sanction than revocation." *Impax Laboratories, Inc.*, Exchange Act Rel. No. 57864, 2008 SEC LEXIS 1197 at *27 (May 23, 2008). An analysis of the factors above confirms that revocation of Digital Brand's securities is appropriate.

1. **Digital Brand's violations are serious and egregious.**

As established by the pleadings in this proceeding, Digital Brand's conduct is serious and egregious. Digital Brand has not filed any periodic reports since it filed a Form 10-Q for the period ended May 31, 2015. Given the central importance of the reporting requirements imposed by Section 13(a) and the rules thereunder, Administrative Law Judges have found violations of these provisions of the same and of less duration to be egregious, and Digital Brand's violations support an order of revocation for each class of its securities. *See WSF Corp.*, 2002 SEC LEXIS 1242, at *14 (respondent failed to file periodic reports over two-year period); and *Freedom Golf Corp.*, Initial Decision Release No. 227, 2003 SEC LEXIS 1178, at *5 (May 15, 2003) (respondent's failure to file periodic reports for less than one year was egregious violation).

Digital Brand does not dispute the serious and egregious nature of its filing failures. Digital Brand simply admits in a cavalier fashion that it was an "easy choice" for the company to make to not file its periodic reports because the company's reports could always be "filed at a later date," (Digital Brief at 7), although Digital Brand has yet to make those filings.

It was Digital Brand that made its own determination that it was more important to engage in its litigation efforts rather than comply with the regulatory filing requirements. Digital Brand says it had a choice between filing its periodic reports, or preventing "irreparable harm" from Asher Enterprises, Inc., and it chose not to make its filings, claiming the seriousness of its Exchange Act Section 13(a) violations "pales in comparison to the alternative of the seriousness of letting a multiple time sanctioned

Asher [Enterprises, Inc.] have their way.” (Digital Brief at 7.) Digital’s Answer and previous briefing establishes that rather than recognizing the seriousness of its violations and its responsibilities as a public company to file its periodic reports for its investors, it has been obsessed and concerned with the litigation it describes having with Asher Enterprises, which it determined was more important than complying with the Exchange Act and the Commission’s filing requirements. Far from excusing its conduct, Digital Brand’s admission decisively establishes its culpability and the seriousness and egregious nature of its violations.

Digital Brand has characterized its conduct as having chosen to “pick up the sword where the Commission left off and protect the investors from immediate harm [from its antagonist Asher],” rather than paying for audits and making its required periodic filings. (Digital Brief at 6.) The Commission, however, has made it clear that an issuer’s attempt to “blame” others “and a variety of mishaps” for failure to file reports should result in a revocation of registration of securities. *See AIC Intl., Inc.*, Initial Dec. Rel. No. 324, 2006 SEC LEXIS 2996at *18-*19 (Dec. 27, 2006).

2. Digital Brand’s violations of Section 13(a) have been not just recurrent, but continuous.

Digital Brand’s violations are not unique and singular, but continuous. Digital Brand has failed to file any of its periodic reports since the period ended May 31, 2015. Thus, Digital Brand has failed to file two Forms 10-K and four Forms 10-Q. The serial and continuous nature of Digital Brand’s violations of Exchange Act Section 13(a) further supports the sanction of revocation here.

In an attempt to refute the obvious recurrent nature of its violations, Digital Brand has attempted to recast its violations as “an isolated occurrence because being behind in

the multiple filings stemmed from one directive of the Commission to refile its financial statements due to the disbaring of [its] prior auditor,” and “are in accord one act.” (Digital Brief at 7-8.) This same argument was made by Impax Laboratories, Inc., which had missed eight periodic reports but argued that while “each failure to file a required report is technically a separate violation,” “its violations are isolated to the extent that they resulted solely from ‘the Company’s inability to complete an unfortunately long and cumbersome process of developing a new accounting method for recognition of revenues.’” The Commission found Impax Laboratories’ violations to be recurrent, not isolated in nature. *Impax Laboratories, Inc.*, Securities Exchange Act Rel. No. 57864, 2008 SEC LEXIS 1197 at *24-*26 (May 23, 2008). The same conclusion is appropriate here.

3. Digital Brand’s degree of culpability, including its Officers’ and Directors’ Section 16 violations, supports revocation.

For many of the same reasons that Digital Brand’s violations were long-standing and serious, they suggest a high degree of culpability. In *Gateway*, the Commission stated that, in determining the appropriate sanction in connection with an Exchange Act Section 12(j) proceeding, one of the factors it will consider is “the degree of culpability involved.” The Commission found that the delinquent issuer in *Gateway* “evidenced a high degree of culpability,” because it “knew of its reporting obligations, yet failed to file” its periodic reports. *Gateway*, at 10, 2006 SEC LEXIS 1288, at *21. Similar to the respondent in *Gateway*, according to EDGAR, Digital Brand has failed to file six periodic reports. Because Digital Brand knew of its reporting obligations and nevertheless failed to file its periodic reports, [and failed to file the required Forms NT-

20F informing investors of the reasons for its delinquency and the plan to cure its violations,] it has shown more than sufficient culpability to support the Division's motion for revocation.

Exchange Act Section 16(a) requires that an individual file a Form 3 within ten days of becoming an officer, director, or ten percent beneficial owner of a company. None of Digital brand's officers or directors has ever filed Forms 3 or 4, and they all therefore have committed multiple violations of Exchange Act Section 16(a). (Welch Decl., Ex. 7.)

Exchange Act Section 16(a) requires that an individual file a Form 3 within ten days of becoming an officer, director, or ten percent beneficial owner of a company. According to EDGAR, Digital Brand filed a Form 10-K for the fiscal year ended August 31, 2014 stating that Neil Gray has served as Chairman and Executive Director since April 1, 2010, Reggie James has served as Senior Vice President of Marketing and Communications and Executive Director as of April 1, 2011, and Linda Perry served as President, Chief Executive Officer, and Director until March 31, 2010, and as Executive Director and Chair Nominations/Compensation and Audit Committees since April 1, 2010. (Digital Brand Form 10-K for the fiscal year ended August 31, 2014 at pp. 34-35.) However, EDGAR shows that none of these three officers/directors has ever filed a Form 3 disclosing that they were an officer or director of Digital Brand. (Welch Decl., Ex. 7.)

This conduct of Digital Brand and its officers/directors, although not alleged in the OIP, provides further evidence of Digital Brand's culpability that the Court can and should consider when assessing the appropriate sanction for its admitted violations. *See Gateway* at 5, n.30 (Commission may consider other violations "and other matters that

fall outside of the OIP in assessing appropriate sanctions”); *Citizens Capital Corp.*, Exchange Act Rel. No. 67313, 2012 SEC LEXIS 2024 at *32 (June 29, 2012) (management’s failure to comply with Exchange Act Sections 13(d) and 16(a) “further brings into question the likelihood of the Company’s future compliance with Section 13(a)”); *Ocean Resources, Inc.*, 2008 SEC LEXIS 81 at *15, Securities Act Rel. No. 59268 (Jan. 21, 2009) (ALJ found on summary disposition that respondent’s assurances of future compliance achieved little credibility where its sole officer had ongoing violations of Exchange Act Section 16(a) in both the respondent’s and other companies’ securities).³

4. Digital Brand has made no efforts to remedy its past violations, nor has it made assurances against future violations.

Digital Brand has made no efforts to remedy its past violations by, for example, filing any of its delinquent periodic reports, nor has it stated in its Answer that it has any intention to file any of its periodic reports.

Digital Brand has not provided and cannot provide a realistic assurance of future compliance. Digital Brand’s own statements and admissions establish the lack of a credible claim that it will catch-up and stay caught-up with its required filings. It still claims limited resources and its Answer establishes that its delinquencies will continue

³ The Commission has applied the same principle in other contexts. *Robert Bruce Lohman*, Exchange Act Rel. No. 48092, 2003 SEC LEXIS 1521 at *17 n.20 (June 26, 2003) (ALJ may properly consider lies told to staff during investigation in assessing sanctions, though they were not charged in the OIP); *Stephen Stout*, Exchange Act Rel. No. 43410, 2000 SEC LEXIS 2119 at *57 & n.64. (Oct. 4, 2000) (respondent’s subsequent conduct in creation of arbitration scheme, which was not charged in OIP, found to be relevant in determining whether bar was appropriate); and *Joseph P. Barbato*, Exchange Act Rel. No. 41034, 1999 SEC LEXIS 276 at *49-*50 (Feb. 10, 1999) (respondent’s conduct in contacting former customers identified as Division witnesses found to be indicative of respondent’s potential for committing future violations). See also *SEC v. Falstaff Brewing Corp.*, 629 F.2d 62, 78 (D.C. Cir. 1980) (district court’s injunction against future securities violations upheld; court found noncompliance with Exchange Act Section 16(a) “does evince a disregard of the securities laws that may manifest itself in noncompliance elsewhere.”).

since Asher Enterprise now has a judgment against Digital Brand, and Respondent “still is aggressively fighting Asher Enterprises” and “cannot perform everything at once”. (Digital Brand’s Answer ¶¶ 6, 9-10.) The closest that Respondent can come to promising compliance is its insufficient undertaking to engage in its “best efforts” to file its periodic reports and Form 3s “as soon as possible”. (Digital Brief at 11, ¶ 23.) It is thus clear that Digital Brand’s delinquencies will remain uncorrected for some time.⁴

Digital Brand confirms its inability to comply with its filing obligations by arguing that the Commission should grant it an unauthorized and unprecedented hardship exemption. It asserts that it “qualifies for a Continuing Hardship Exemption as specified in 17 CFR §232.202” based on certain hard-luck events. (Answer ¶ 10; Digital Brief at 12.) Digital Brand’s Answer then “requests that the Hardship exemption be granted and the Commission withdraw proceedings to enforce Section 12(j) of the Exchange Act pursuant to the authority granted in 17 CFR §232.202.” (Digital Brand’s Answer, ¶ 10 and Prayer for Relief.) Fundamentally, however, even assuming that the claimed events did occur, Digital Brand is not entitled to a hardship exemption. Respondent’s assertion is entirely unfounded as is evident by the very language of the regulation upon which it bases its hardship defense.

⁴ Respondent does attach to its May 26, 2017 Answer a letter dated the previous day, which letter purports to transmit to Digital Brand accounting material for the fiscal year ended August 31, 2015, together with a draft 10-K, all still in need of auditing. Digital Brand has provided no indication that the auditor has been paid to conduct an audit of the information provided or the amount of time that it will take to complete an audit when and if the process begins. There also is no indication provided as to when the process will begin, much less when the auditors will be paid and the amount of time that it will take to complete an audit when and if the process begins, for the following fiscal year ended August 11, 2016, and for quarterly reports due after the period ended May 31, 2015. And, the new auditor that Respondent claimed it hired on June 16, 2017 has advised the Division that it had not yet been engaged to do any audits. (Welch Decl., ¶ 11.)

Of course, there is no indication from respondent as to whether there will be even more intervening diversions that Digital Brand will take it upon itself to determine are more important than the periodic filings required by the Commission. Although, based on Digital Brand’s track record, it can be inferred that there always will be something.

The asserted regulation provides that an electronic filer may apply in writing for a continuing hardship exemption for a filing required to be submitted in electronic format if the filing cannot be filed without undue burden or expense. As provided by the regulation, such written application **shall be made at least ten business days before the required due date of a filing** or within such shorter period as may be permitted. 17 CFR §232.202(a).⁵

Digital Brand has not filed any periodic reports since the period ended May 31, 2015. (OIP, ¶ II.A.1.) In its Answer, Digital Brand requests that a hardship exemption now be granted as to all of its delinquent filings, ignoring the very specific timing requirement of the regulation, *i.e.*, that written application must be made at least ten business days before the required due date. Based on the clear language of 17 CFR §232.202, there is no authority for such a request. Hence, any assertion of hardship provides Digital Brand with no escape from the Division's motion for summary disposition, but the request and the claimed need for an exemption confirms that Digital Brand's delinquencies will remain uncorrected for some time.

III. Revocation is the Appropriate Remedy for Digital Brand.

As discussed above, a full analysis of the *Gateway* factors establishes that revocation is the appropriate remedy for Digital Brand's long-standing violations of the periodic filings requirements, particularly since the company's stock can continue to trade on the Pink Sheets both before and after its Form 15 becomes effective. Digital

⁵ If a request is granted, then the electronic filer must submit the document for which the continuing exemption is granted in paper format on the required due date with the following legend on the cover page of the paper document:

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS (specify document) IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION. [17 CFR §232.202(c)(1).]

Brand's recurrent failures to file its periodic reports have not been outweighed by "a strongly compelling showing with respect to the other factors" which "would justify a lesser sanction than revocation." *Impax Laboratories, Inc.*, 2008 SEC LEXIS 1197 at *27.

Moreover, revocation will not be overly harmful to whatever business operations, finances, or shareholders Digital Brand may have. The remedy of revocation will not cause Digital Brand to cease being whatever kind of company it was before its securities registration was revoked. The remedy instead will ensure that until Digital Brand becomes current and compliant on its past and current filings, its shares cannot trade publicly on the open market (but may be traded privately). *See Eagletech Communications, Inc.*, Exchange Act Rel. No. 54095, 2006 SEC LEXIS 1534, at *9 (July 5, 2006) (revocation would lessen, but not eliminate, shareholders' ability to transfer their securities). Revocation will not only protect current and future investors in Digital Brand, who presently lack the necessary information about Digital Brand because of the issuer's failure to make Exchange Act filings; it will also deter other similar companies from becoming lax in their reporting obligations.

A new registration process will place all investors on an even playing field. All current investors will still own the same amount of shares in Digital Brand that they did before registration, though their shares will no longer be devalued because of the company's delinquent status. All investors, current and future alike, will also benefit from the legitimacy, reliability, and transparency of a company in compliance. The time-out will protect the status quo, and will give Digital Brand the opportunity to come into full compliance, to calmly and thoroughly work through all of its remaining issues with

its attorney, consultants, auditors, and management, and to complete its financial statements in compliance with Regulations S-K and S-X.

III. Conclusion

For the reasons set forth above, the Division respectfully requests that the Commission revoke the registration of each class of Digital Brand's securities registered under Exchange Act Section 12.

Dated: June 28, 2017

Respectfully submitted,



Kevin P. O'Rourke (202) 551-4442
Neil J. Welch, Jr. (202) 551-4731
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-6010

COUNSEL FOR
DIVISION OF ENFORCEMENT

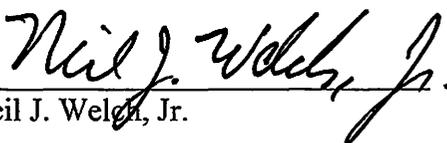
CERTIFICATE OF SERVICE

I hereby certify that true copies of the Division of Enforcement's Motion for Summary Disposition and Brief in Support, and Declaration of Neil J. Welch, Jr. were served on the following on this 28th day of June, 2017, in the manner indicated below:

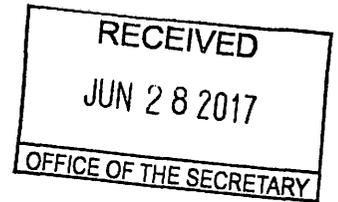
By Email:

The Honorable Jason S. Patil
Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-2557
alj@sec.gov

Marshal Shichtman, Esq.
Marshal Shichtman & Associates, P.C.
1 Old Country Rd., Suite 360
Carle Place, NY 11514
(Counsel for Respondent)
marshal@lawmsa.com


Neil J. Welch, Jr.

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-17990

In the Matter of

**Digital Brand Media & Marketing Group,
Inc., *et al.*,**

Respondents.

**DECLARATION OF NEIL J. WELCH, JR. IN SUPPORT OF
DIVISION OF ENFORCEMENT'S MOTION FOR SUMMARY DISPOSITION**

NEIL J. WELCH, JR., pursuant to 28 U.S.C. § 1746, declares:

1. I am a Senior Investigations Counsel with the Division of Enforcement ("Division") of the Securities and Exchange Commission ("Commission"), and co-counsel for the Division in the above-captioned administrative proceeding. I submit this Declaration in support of the Division's Motion for Summary Disposition against respondent Digital Brand Media & Marketing Group, Inc. ("Digital Brand").

2. Attached hereto as Exhibit 1 is a true copy of a Form 8-A12G filed by Digital Brand's predecessor corporation, RTG Ventures, Inc., on October 1, 2007.

3. Attached hereto as Exhibit 2 is a true copy of a delinquency letter sent by the Division of Corporation Finance to Digital Brand dated February 27, 2017.

4. Attached hereto as Exhibit 3 is a true copy of a printout from the United States Postal Service website showing that the delinquency letter sent by the Division of Corporation Finance to Digital Brand dated February 27, 2017, was received by Digital Brand on March 1, 2017.

5. Attached hereto as Exhibit 4 is a true copy of an Order of Suspension of Trading dated May 16, 2017 issued by the Commission against Digital Brand.

6. Attached hereto as Exhibit 5 is a true copy of a Public Company Accounting Oversight Board (“PCAOB”) list of Registered Public Accounting Firms that had withdrawal requests pending as of June 8, 2017, including a request that was received from D’Arelli Pruzansky, P.A. on June 1, 2017. This list was printed from the PCAOB website as of June 27, 2017.

7. Attached hereto as Exhibit 6 is a true copy of Digital Brand’s Form 8-K filed on June 21, 2017.

8. Attached hereto as Exhibit 7 is a true copy of Digital Brand’s list of filings on EDGAR as of June 27, 2017.

9. Attached hereto as Exhibit 8 is a true copy of printout from the OTC Dealer Database for Digital Brand’s stock symbol DBMM as of June 27, 2017.

10. Attached hereto as Exhibit 9 is a true copy of printout from the OTC Markets website for Digital Brand’s stock symbol DBMM as of June 27, 2017.

11. On June 27, 2017, I spoke by telephone to Assurance Dimension, Inc. partners Mitch Pruzansky and Michael Naparstek, and they told me that Assurance

Dimension, Inc. had not yet been engaged by Digital Brand because Assurance
Dimension, Inc. had not completed its client acceptance procedures, had not been paid,
and had not issued any engagement letters.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 28, 2017.


Neil J. Welch, Jr.

8-A12G 1 v089219_8a12g.htm

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) or (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

RTG VENTURES, INC.

(Exact name of registrant as specified in its charter.)

Florida
(State of incorporation of organization)

59-3666743
(I.R.S. Employer Identification Number)

c/o Paykin Mahon Rooney & Krieg, LLP
185 Madison Avenue
New York, NY 10016
(Address of principal executive offices, including zip code.)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered:	Name of each exchange of which each class is to be registered
None	Not Applicable

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A(d), check the following box. [X]

Securities Act registration statement file number to which this form relates: **Form SB-2; File No. 333-85072.**

Securities to be registered pursuant to Section 12(g) of the Act:

Common stock, par value \$0.001 per share
(Title of Class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of securities contained in the Registrant's Registration Statement on Form SB-2, as amended, filed with the Securities and Exchange Commission on March 27, 2002, (File No. 333-85072) is incorporated by reference into this registration statement.

ITEM 2. EXHIBITS.

The following Exhibits are incorporated herein by reference to the Registrant's Form SB-2 Registration Statement filed with the Securities and Exchange Commission on March 27, 2002, (SEC file No. 333-85072). Such Exhibits are incorporated herein by reference pursuant to Rule 12b-32:

Exhibit No.	Document Description
--------------------	-----------------------------

3.1	Articles of Incorporation.
3.2	By-laws.
4.1	Specimen Stock Certificate.

SIGNATURES

In accordance with Section 12 of the Exchange Act of 1934, the Registrant duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, on this 1st day of October, 2007.

RTG VENUTURES, INC.
(Registrant)

By: /s/ Linda Perry

Linda Perry, President, Principal Executive
Officer and a Member of the Board of Directors



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

February 27, 2017

CERTIFIED MAIL
TRACKING # 7013 2630 0002 2660 1267
RETURN RECEIPT REQUESTED

Linda Perry, Executive Director
Digital Brand Media & Marketing Group, Inc.
747 Third Avenue
New York, NY 10017

Re: Digital Brand Media & Marketing Group, Inc.
File No. 0-52838

Dear Ms. Perry:

We are writing to address the reporting responsibilities under the Securities Exchange Act of 1934 of the referenced company. For ease of discussion in this letter, we will refer to the referenced company as the "Registrant."

It appears that the Registrant is not in compliance with its reporting requirements under Section 13(a) of the Securities Exchange Act of 1934. If the Registrant is in compliance with its reporting requirements, please contact us (through the contact person specified below) within fifteen days from the date of this letter so we can discuss the reasons why our records do not indicate that compliance. If the Registrant is not in compliance with its reporting requirements, it should file all required reports within fifteen days from the date of this letter.

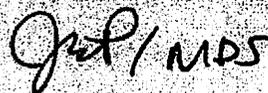
If the Registrant has not filed all required reports within fifteen days from the date of this letter, please be aware that the Registrant may be subject, without further notice, to an administrative proceeding to revoke its registration under the Securities Exchange Act of 1934. This administrative proceeding would be brought by the Commission's Division of Enforcement pursuant to Section 12(j) of the Securities Exchange Act of 1934. If the Registrant's stock is trading, it also may be subject to a trading suspension by the Commission pursuant to Section 12(k) of the Securities Exchange Act of 1934.

Page 2

Finally, please consider whether the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934. If the Registrant is eligible to terminate its registration, it would do so by filing a Form 15 with the Commission. While the filing of a Form 15 may cease the Registrant's on-going requirement to file periodic and current reports, it would not remove the Registrant's obligation to file all reports required under Section 13(a) of the Securities Exchange Act of 1934 that were due on or before the date the Registrant filed its Form 15. Again, if the Registrant is eligible to terminate its registration under the Securities Exchange Act of 1934, please note that the filing of a Form 15 would not remove the Registrant's requirement to file delinquent Securities Exchange Act of 1934 reports – the Registrant would still be required to file with the Commission all periodic reports due on or before the date on which the Registrant filed a Form 15.

If you should have a particular question in regard to this letter, please contact the undersigned at (202) 551-3245 or by fax at (202) 772-9207.

Sincerely,

A handwritten signature in black ink, appearing to read "MDS" with a stylized flourish above it.

Marva D. Simpson
Special Counsel
Office of Enforcement Liaison
Division of Corporation Finance

USPS Tracking® Results

FAQs > (<http://faq.usps.com/?articleId=220900>)

Track Another Package +

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Tracking Number: 70132630000226601267



Delivered

Updated Delivery Day: Wednesday, March 1, 2017 ⓘ

Product & Tracking Information

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Postal Product:

Features:
Certified Mail™

DATE & TIME

STATUS OF ITEM

LOCATION

March 1, 2017, 12:56 pm

**Delivered, Front
Desk/Reception**

NEW YORK, NY 10017



Your item was delivered to the front desk or reception area at 12:56 pm on March 1, 2017 in NEW YORK, NY 10017.

March 1, 2017, 9:20 am

Sorting Complete

NEW YORK, NY 10017

March 1, 2017, 5:22 am

Arrived at Unit

NEW YORK, NY 10017

February 28, 2017, 3:38 pm

Departed USPS Facility

NEW YORK, NY 10199

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

May 16, 2017

In the Matter of

**Digital Brand Media & Marketing
Group, Inc., and
Intellicell Biosciences, Inc.,**

File No. 500-1

**ORDER OF SUSPENSION OF
TRADING**

It appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Digital Brand Media & Marketing Group, Inc. (CIK No. 1127475), a Florida corporation with its principal place of business listed as New York, New York with stock quoted on OTC Link (previously, "Pink Sheets") operated by OTC Markets Group, Inc. ("OTC Link") under the ticker symbol DBMM, because it has not filed any periodic reports since the period ended May 31, 2015. On February 27, 2017, a delinquency letter was sent by the Division of Corporation Finance to Digital Brand Media & Marketing Group, Inc. requesting compliance with its periodic filing obligations, and Digital Brand Media & Marketing Group, Inc. received the delinquency letter on March 1, 2017, but failed to cure its delinquencies.

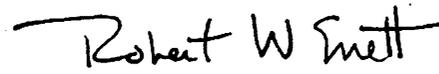
It appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Intellicell Biosciences, Inc. (CIK No. 1125280), a revoked Nevada corporation with its principal place of business listed as New York, New York with stock quoted on OTC Link under the ticker symbol SVFC, because it has not filed any periodic reports since the period ended September 30, 2014. On February 27, 2017, a delinquency letter was sent by the Division of Corporation Finance to Intellicell Biosciences, Inc. requesting compliance with its periodic filing obligations, and Intellicell Biosciences, Inc. received the delinquency letter on March 1, 2017, but failed to cure its delinquencies.

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed companies.

Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed companies is suspended for the period from 9:30 a.m. EDT on May 17, 2017, through 11:59 p.m. EDT on May 31, 2017.

By the Commission.

Brent J. Fields
Secretary


By: Robert W. Errett
Deputy Secretary

Registered Public Accounting Firms - Withdrawal Request Pending

With the Public Company Accounting Oversight Board

As of Thursday, June 8, 2017

The following firms are currently registered with the Public Company Accounting Oversight Board but have a pending request to withdraw from registration.

* * *

<i>Registrant</i>	<i>Headquarters Office Location</i>	<i>Date Request Received</i>
BAKER TILLY BRASIL AUDITORES INDEPENDENTES S/S.	SÃO PAULO, Brazil	5/30/2017
Cosmos Certified Public Accountants Limited	Hong Kong, Hong Kong	2/22/2017
Crowe Horwath (HK) CPA Limited	Causeway Bay, Hong Kong	10/3/2016
D'Arelli Pruzansky, P.A.	Coconut Creek, Florida	6/1/2017
DGR Deutsche Genossenschafts-Revision Wirtschaftsprüfungsgesellschaft GmbH	Bonn, Germany	5/31/2017
ELZ ACCOUNTANCY CORPORATION	DIAMOND BAR, California	6/8/2017
Forman, Itzkowitz, Berenson & LaGreca, P.C.	Waltham, Massachusetts	5/15/2017
Fowler, Holley, Rambo & Stalvey, P. C.	Valdosta, Georgia	5/10/2017
Froehling Anderson Ltd.	Minneapolis, Minnesota	5/18/2017
Green Hasson & Janks LLP	Los Angeles, California	6/3/2017
HIGDON & HALE, CPA'S, P.C.	Overland Park, Kansas	4/21/2017
IVES & SULTAN, LLP	WOODBURY, New York	5/9/2017



Public Company Accounting Oversight Board

1666 K Street, N.W.
Washington, DC 20006
Telephone: (202) 207-9100
Facsimile: (202) 862-8430
www.pcaobus.org

Registrant

JAMES M GARGAN CPA
Kaya, Odo & Loo
LGC&D LLP
LINK, MURREL & COMPANY, LLP
NOLEN & ASSOCIATES, PLLC
Nowicki and Company, LLP
PGFA Perales, Pistone y Asociados
PROVANZANO & MARCHESIANI P.C.
R BUPATHY & CO
Richard N. Colman, CPA
SCHILD & CO., INC.
Slocum, DeAngelus & Associates, P.C.
Stephen Wan Accountancy Corporation
TARVARAN ASKELSON & COMPANY, LLP
The Norton Practice
Wagner, Eubank & Nichols, L.L.P.
Willis & Jurasek, PC

Headquarters Office Location

DANBURY, Connecticut
Honolulu, Hawaii
Providence, Rhode Island
IRVINE, California
AUSTIN, Texas
West Seneca, New York
Valencia, Venezuela
Wakefield, Massachusetts
CHENNAI, India
Baltimore, Maryland
FOUNTAIN VALLEY, California
Latham, New York
Sunnyvale, California
Dana Point, California
Reading, United Kingdom
Dallas, Texas
Jackson, Michigan

Date Request Received

5/22/2017
6/1/2017
5/31/2017
5/31/2017
6/5/2017
5/12/2017
5/30/2017
5/12/2017
5/10/2017
5/30/2017
3/29/2016
6/6/2017
5/23/2017
4/27/2017
5/15/2017
5/12/2017
5/15/2017



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Digital Brand Media & Marketing Group, Inc. CIK#: 0001127475 (see all company filings)

SIC: 7389 - SERVICES-BUSINESS SERVICES, NEC
 State location: NY | State of Inc.: FL | Fiscal Year End: 0831
 formerly: RTG VENTURES INC (filings through 2013-04-11)
 (Assistant Director Office: 2 & 3)

Business Address
 747 THIRD AVE, 2ND FLOOR
 NEW YORK NY 10017
 646-722-2706

Mailing Address
 747 THIRD AVE, 2ND FLOOR
 NEW YORK NY 10017

Filter Results: Filing Type: Prior to: (YYYYMMDD) Ownership? include exclude only Limit Results Per Page 40 Entries

Items 1 - 40 RSS Feed

Filings	Format	Description	Filing Date	File/Film Number
8-K	Documents	Current report, items 4.01 and 9.01 Acc-no: 0001127475-17-000006 (34 Act) Size: 124 KB	2017-06-22	000-52838 17925510
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-17-000004 (34 Act) Size: 49 KB	2017-04-19	000-52838 17770112
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001144204-17-008462 (34 Act) Size: 115 KB	2017-02-14	005-87517 17605845
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-17-000002 (34 Act) Size: 49 KB	2017-01-19	000-52838 17534935
NT 10-K/A	Documents	[Amend] Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001127475-16-000038 (34 Act) Size: 49 KB	2016-12-16	000-52838 162057128
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001127475-16-000036 (34 Act) Size: 49 KB	2016-12-16	000-52838 162056592
NTN 10Q	Documents	Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001127475-16-000034 (34 Act) Size: 49 KB	2016-07-19	000-52838 161773914
NTN 10Q	Documents	Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001127475-16-000032 (34 Act) Size: 49 KB	2016-04-18	000-52838 161577175
NTN 10Q	Documents	Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001127475-16-000030 (34 Act) Size: 49 KB	2016-01-25	000-52838 161359039
SC 13G/A	Documents	[Amend] Statement of acquisition of beneficial ownership by individuals Acc-no: 0001457716-15-000046 (34 Act) Size: 162 KB	2015-12-10	005-87517 151280010

[Amend] Notification of inability to timely file Form 10-

NT 10-K/A	Documents		K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001127475-15-000028 (34 Act) Size: 50 KB	2015-12-07	000-52838 151271324
NTN 10K	Documents		Notices of Late Filings of Form 10-K or 10-KSB Acc-no: 0001127475-15-000026 (34 Act) Size: 50 KB	2015-12-02	000-52838 151264191
SC 13G	Documents		Statement of acquisition of beneficial ownership by individuals Acc-no: 0001457716-15-000042 (34 Act) Size: 161 KB	2015-11-06	005-87517 151204805
SC 13G	Documents		Statement of acquisition of beneficial ownership by individuals Acc-no: 0001062993-15-005534 (34 Act) Size: 34 KB	2015-10-21	005-87517 151167851
SC 13G/A	Documents		[Amend] Statement of acquisition of beneficial ownership by individuals Acc-no: 0001615774-15-002886 (34 Act) Size: 74 KB	2015-10-09	005-87517 151152816
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-15-000023 (34 Act) Size: 2 MB	2015-09-24	000-52838 151123040
NTN 10Q	Documents		Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001127475-15-000020 (34 Act) Size: 48 KB	2015-07-20	000-52838 15995792
8-K	Documents		Current report, item 8.01 Acc-no: 0001127475-15-000018 (34 Act) Size: 8 KB	2015-07-17	000-52838 15992836
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-15-000016 (34 Act) Size: 2 MB	2015-04-13	000-52838 15765525
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-15-000014 (34 Act) Size: 2 MB	2015-03-18	000-52838 15710933
10-K/A	Documents	Interactive Data	[Amend] Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001127475-15-000008 (34 Act) Size: 3 MB	2015-02-19	000-52838 15632762
10-K	Documents		Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001127475-15-000006 (34 Act) Size: 2 MB	2015-02-17	000-52838 15617765
NT 10-Q/A	Documents		[Amend] Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-15-000004 (34 Act) Size: 35 KB	2015-01-22	000-52838 15540338
NTN 10Q	Documents		Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001127475-15-000002 (34 Act) Size: 35 KB	2015-01-21	000-52838 15538102
NT 10-K	Documents		Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001127475-14-000032 (34 Act) Size: 20 KB	2014-12-01	000-52838 141257032
10-Q/A	Documents	Interactive Data	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000030 (34 Act) Size: 2 MB	2014-09-24	000-52838 141117190
10-Q/A	Documents	Interactive Data	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000026 (34 Act) Size: 1 MB	2014-09-24	000-52838 141117186
10-Q/A	Documents	Interactive Data	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000024 (34 Act) Size: 2 MB	2014-09-24	000-52838 141117183
10-K/A	Documents	Interactive Data	[Amend] Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001127475-14-000022 (34 Act) Size: 3 MB	2014-09-24	000-52838 141117180
SC 13G	Documents		Statement of acquisition of beneficial ownership by individuals Acc-no: 0001616903-14-000002 (34 Act) Size: 336 KB	2014-09-09	005-87517 141091875
SC 13G	Documents		Statement of acquisition of beneficial ownership by individuals Acc-no: 0001616903-14-000001 (34 Act) Size: 14 MB	2014-08-29	005-87517 141073030
10-Q/A	Documents		[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000020 (34 Act) Size: 33 KB	2014-08-14	000-52838 141042115
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000018 (34 Act) Size: 1 MB	2014-07-23	000-52838 14988902
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-14-000016 (34 Act) Size: 35 KB	2014-07-15	000-52838 14975780
			Current report, item 4.01	2014-	000-52838

8-K	Documents	Acc-no: 0001127475-14-000014 (34 Act) Size: 33 KB	07-03	14960669
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000009 (34 Act) Size: 539 KB	2014-05-29	000-52838 14874360
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-14-000006 (34 Act) Size: 35 KB	2014-04-14	000-52838 14762274
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001604232-14-000010 (34 Act) Size: 77 KB	2014-04-14	005-87517 14761943
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-14-013318 Size: 34 KB	2014-03-18	
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001144204-14-013907 (34 Act) Size: 43 KB	2014-03-06	005-87517 14674176

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**Digital Brand Media & Marketing Group, Inc. CIK#:
0001127475 (see all company filings)**

SIC: 7389 - SERVICES-BUSINESS SERVICES, NEC
State location: NY | State of Inc.: FL | Fiscal Year End: 0831
formerly: RTG VENTURES INC (filings through 2013-04-11)
(Assistant Director Office: 2 & 3)

Business Address **Mailing Address**
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NEW YORK NY 10017 NEW YORK NY 10017
646-722-2706

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Filings	Format	Description	Filing Date	File/Film Number
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-14-008192 Size: 130 KB	2014-02-18	
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-14-000004 (34 Act) Size: 663 KB	2014-02-14	000-52838 14619306
UPLOAD	Documents	[Cover]SEC-generated letter Acc-no: 0000000000-14-004972 Size: 165 KB	2014-01-30	
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-14-000002 (34 Act) Size: 23 KB	2014-01-14	000-52838 14527691
10-K	Documents	Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001127475-13-000022 (34 Act) Size: 1 MB	2013-12-16	000-52838 131279854
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001144204-13-066937 (34 Act) Size: 58 KB	2013-12-12	005-87517 131273440
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001199835-13-000836 (34 Act) Size: 76 KB	2013-12-09	005-87517 131265624
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001199835-13-000833 (34 Act) Size: 72 KB	2013-12-09	005-87517 131265246
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001127475-13-000020 (34 Act) Size: 20 KB	2013-11-29	000-52838 131250477
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001144204-13-060887 (34 Act) Size: 39 KB	2013-11-13	005-87517 131213881
10-Q	Documents	Interactive Data Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-13-000018 (34 Act) Size: 9 MB	2013-07-16	000-52838 13969166
SC 13G	Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0001144204-13-038450 (34 Act) Size: 46 KB	2013-07-08	005-87517 13956260

10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-13-000016 (34 Act) Size: 1 MB	2013-04-22	000-52838 13774329
8-K	Documents		Current report, item 4.01 Acc-no: 0001127475-13-000014 (34 Act) Size: 20 KB	2013-04-18	000-52838 13769088
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001127475-13-000011 (34 Act) Size: 17 KB	2013-04-16	000-52838 13763375
8-K	Documents		Current report, items 5.03 and 8.01 Acc-no: 0001127475-13-000008 (34 Act) Size: 43 MB	2013-04-11	000-52838 13756873
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001127475-13-000006 (34 Act) Size: 1 MB	2013-01-17	000-52838 13535624
NTN 10Q	Documents		Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001127475-13-000005 (34 Act) Size: 14 KB	2013-01-17	000-52838 13535592
10-K/A	Documents	Interactive Data	[Amend] Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001127475-13-000003 (34 Act) Size: 2 MB	2013-01-07	000-52838 13513716
10-K	Documents		Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001127475-12-000003 (34 Act) Size: 9 MB	2012-12-17	000-52838 121267077
NTN 10K	Documents		Notices of Late Filings of Form 10-K or 10-KSB Acc-no: 0001471242-12-001506 (34 Act) Size: 22 KB	2012-12-03	000-52838 121236248
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001471242-12-000955 (34 Act) Size: 1 MB	2012-07-16	000-52838 12963993
8-K	Documents		Current report, items 1.01, 2.01, 5.02, and 9.01 Acc-no: 0001471242-12-000888 (34 Act) Size: 43 KB	2012-06-12	000-52838 12903221
10-Q	Documents	Interactive Data	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001471242-12-000513 (34 Act) Size: 1 MB	2012-04-23	000-52838 12773975
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001471242-12-000472 (34 Act) Size: 17 KB	2012-04-17	000-52838 12763009
10-Q/A	Documents	Interactive Data	[Amend] Quarterly report [Sections 13 or 15(d)] Acc-no: 0001471242-12-000216 (34 Act) Size: 721 KB	2012-02-16	000-52838 12619620
10-Q	Documents		Quarterly report [Sections 13 or 15(d)] Acc-no: 0001471242-12-000065 (34 Act) Size: 234 KB	2012-01-17	000-52838 12530388
10-K	Documents		Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001437749-11-009512 (34 Act) Size: 8 MB	2011-12-15	000-52838 111262334
NT 10-K	Documents		Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001437749-11-009112 (34 Act) Size: 30 KB	2011-11-30	000-52838 111234490
8-K	Documents		Current report, item 5.02 Acc-no: 0001437749-11-007527 (34 Act) Size: 17 KB	2011-10-13	000-52838 111138356
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001437749-11-004892 (34 Act) Size: 29 KB	2011-07-18	000-52838 11973000
10-Q	Documents		Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-11-004894 (34 Act) Size: 694 KB	2011-07-18	000-52838 11972968
8-K	Documents		Current report, items 5.02 and 9.01 Acc-no: 0001437749-11-003533 (34 Act) Size: 35 KB	2011-05-23	000-52838 11865472
8-K	Documents		Current report, items 5.02 and 9.01 Acc-no: 0001437749-11-002342 (34 Act) Size: 41 KB	2011-04-15	000-52838 11761935
10-Q	Documents		Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-11-002320 (34 Act) Size: 614 KB	2011-04-14	000-52838 11760296
10-Q	Documents		Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-11-000352 (34 Act) Size: 413 KB	2011-01-19	000-52838 11536578
NT 10-Q	Documents		Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001437749-11-000311 (34 Act) Size: 31 KB	2011-01-18	000-52838 11533640
10-K	Documents		Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001437749-10-004392 (34 Act) Size: 909 KB	2010-12-15	000-52838 101252148
NT 10-K	Documents		Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001437749-10-004198 (34 Act) Size: 33 KB	2010-11-30	000-52838 101221988
8-K/A	Documents		[Amend] Current report, items 1.01, 2.01, and 9.01 Acc-no: 0001437749-10-002924 (34 Act) Size: 1 MB	2010-09-08	000-52838 101062810



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Digital Brand Media & Marketing Group, Inc. CIK#: 0001127475 (see all company filings)

SIC: 7389 - SERVICES-BUSINESS SERVICES, NEC
 State location: NY | State of Inc.: FL | Fiscal Year End: 0831
 formerly: RTG VENTURES INC (filings through 2013-04-11)
 (Assistant Director Office: 2 & 3)

Business Address **Mailing Address**
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Filings	Format	Description	Filing Date	File/Film Number
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-10-002230 (34 Act) Size: 541 KB	2010-07-15	000-52838 10954445
8-K/A	Documents	[Amend] Current report, items 1.01, 2.01, 5.02, and 9.01 Acc-no: 0001437749-10-002224 (34 Act) Size: 91 KB	2010-07-15	000-52838 10954038
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-10-001138 (34 Act) Size: 574 KB	2010-04-19	000-52838 10757233
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001437749-10-001052 (34 Act) Size: 27 KB	2010-04-14	000-52838 10749771
8-K/A	Documents	[Amend] Current report, items 1.01, 2.01, 5.02, and 9.01 Acc-no: 0001437749-10-001003 (34 Act) Size: 616 KB	2010-04-09	000-52838 10740719
8-K/A	Documents	[Amend] Current report, items 1.01 and 9.01 Acc-no: 0001437749-10-000085 (34 Act) Size: 66 KB	2010-01-20	000-52838 10536829
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-10-000038 (34 Act) Size: 617 KB	2010-01-11	000-52838 10518563
10-K	Documents	Annual report [Section 13 and 15(d), not S-K Item 405] Acc-no: 0001437749-09-001982 (34 Act) Size: 849 KB	2009-12-08	000-52838 091226938
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001437749-09-001917 (34 Act) Size: 34 KB	2009-11-30	000-52838 091212784
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-09-000710 (34 Act) Size: 1 MB	2009-07-01	000-52838 09922383
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-09-000463 (34 Act) Size: 612 KB	2009-05-04	000-52838 09792818
NTN 10Q	Documents	Notices of Late Filings of Form 10-Q or 10-QSB Acc-no: 0001437749-09-000393 (34 Act) Size: 29 KB	2009-04-16	000-52838 09754224
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001437749-09-000026 (34 Act) Size: 548 KB	2009-01-16	000-52838 09531596
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001437749-09-000024 (34 Act) Size: 28 KB	2009-01-14	000-52838 09526670
		Annual report [Section 13 and 15(d), not S-K Item 405]	2009-01-	000-52838

10-K	Documents	Acc-no: 0001437749-09-000019 (34 Act) Size: 805 KB	14	09524899
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001172665-08-000196 (34 Act) Size: 16 KB	2008-12-01	000-52838 081221668
8-K/A	Documents	[Amend] Current report, items 1.01 and 9.01 Acc-no: 0001144204-08-052183 (34 Act) Size: 84 KB	2008-09-10	000-52838 081065882
10-Q	Documents	Quarterly report [Sections 13 or 15(d)] Acc-no: 0001172665-08-000147 (34 Act) Size: 220 KB	2008-07-14	000-52838 08951005
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-08-000080 (34 Act) Size: 214 KB	2008-04-15	000-52838 08757488
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001172665-08-000078 (34 Act) Size: 15 KB	2008-04-15	000-52838 08757401
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-08-000005 (34 Act) Size: 59 KB	2008-01-09	000-52838 08521008
8-K/A	Documents	[Amend] Current report, items 1.01 and 9.01 Acc-no: 0001144204-07-068870 (34 Act) Size: 60 KB	2007-12-21	000-52838 071322845
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001172665-07-000354 (34 Act) Size: 104 KB	2007-12-12	000-52838 071302661
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001172665-07-000346 (34 Act) Size: 8 KB	2007-11-30	000-52838 071276926
8-A12G	Documents	Registration of securities [Section 12(g)] Acc-no: 0001144204-07-052174 (34 Act) Size: 26 KB	2007-10-01	000-52838 071146739
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-07-000211 (34 Act) Size: 63 KB	2007-07-13	333-85072 07978460
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-07-000190 (34 Act) Size: 63 KB	2007-05-23	333-85072 07872613
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-07-000188 (34 Act) Size: 63 KB	2007-05-22	333-85072 07871745
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001172665-07-000186 (34 Act) Size: 109 KB	2007-05-22	333-85072 07871610
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-07-000170 (34 Act) Size: 66 KB	2007-05-15	333-85072 07855127
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-07-000169 (34 Act) Size: 65 KB	2007-05-15	333-85072 07855055
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-07-000168 (34 Act) Size: 65 KB	2007-05-15	333-85072 07854957
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001172665-07-000167 (34 Act) Size: 112 KB	2007-05-15	333-85072 07854932
8-K	Documents	Current report, items 1.01 and 9.01 Acc-no: 0001144204-07-013817 (34 Act) Size: 392 KB	2007-03-21	333-85072 07708575
8-K/A	Documents	[Amend] Current report, items 5.01, 5.02, and 9.01 Acc-no: 0001161697-06-000414 (34 Act) Size: 14 KB	2006-04-28	333-85072 06788883
8-K	Documents	Current report, items 5.01, 5.02, and 9.01 Acc-no: 0001161697-06-000386 (34 Act) Size: 13 KB	2006-04-25	333-85072 06778940
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001172665-05-000654 (34 Act) Size: 8 KB	2005-11-30	333-85072 051235242
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001172665-05-000409 (34 Act) Size: 65 KB	2005-07-20	333-85072 05963957

NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001172665-05-000401 (34 Act) Size: 8 KB	2005-07- 15	333-85072 05957622
8-K	Documents	Current report, items 5.02, 5.03, 7.01, and 9.01 Acc-no: 0001144204-05-012804 (34 Act) Size: 9 KB	2005-04- 26	333-85072 05772359

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Digital Brand Media & Marketing Group, Inc. CIK#: 0001127475 (see all company filings)

SIC: 7389 - SERVICES-BUSINESS SERVICES, NEC
 State location: NY | State of Inc.: FL | Fiscal Year End: 0831
 formerly: RTG VENTURES INC (filings through 2013-04-11)
 (Assistant Director Office: 2 & 3)

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Filings	Format	Description	Filing Date	File/Film Number
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001144204-05-012338 (34 Act) Size: 62 KB	2005-04-21	333-85072 05763510
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001144204-05-011675 (34 Act) Size: 8 KB	2005-04-15	333-85072 05753363
8-K	Documents	Current report, items 5.01, 5.02, and 9.01 Acc-no: 0001144204-05-006075 (34 Act) Size: 8 KB	2005-02-25	333-85072 05641976
8-K	Documents	Current report, items 5.01, 5.02, 5.03, and 9.01 Acc-no: 0001144204-05-005740 (34 Act) Size: 10 KB	2005-02-22	333-85072 05631621
S-8	Documents	Securities to be offered to employees in employee benefit plans Acc-no: 0001144204-05-002442 (33 Act) Size: 19 KB	2005-01-27	333-122327 05552139
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001144204-05-002090 (34 Act) Size: 45 KB	2005-01-24	333-85072 05544531
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001144204-05-001269 (34 Act) Size: 6 KB	2005-01-14	333-85072 05530732
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001144204-05-001248 (34 Act) Size: 111 KB	2005-01-14	333-85072 05530240
8-K	Documents	Current report, items 4.01 and 9.01 Acc-no: 0001144204-04-021024 (34 Act) Size: 38 KB	2004-12-03	333-85072 041184134
NT 10-K	Documents	Notification of inability to timely file Form 10-K 405, 10-K, 10-KSB 405, 10-KSB, 10-KT, or 10-KT405 Acc-no: 0001144204-04-020698 (34 Act) Size: 7 KB	2004-11-30	333-85072 041175000
S-8	Documents	Securities to be offered to employees in employee benefit plans Acc-no: 0001144204-04-015818 (33 Act) Size: 24 KB	2004-10-06	333-119568 041068511
8-K	Documents	Current report, items 1.01 and 9.01 Acc-no: 0001144204-04-015792 Size: 35 KB	2004-10-06	333-85072 041067913
S-8	Documents	Securities to be offered to employees in employee benefit plans Acc-no: 0001144204-04-013932 Size: 85 KB	2004-09-07	333-118837 041018582

10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001162327-04-000058 Size: 159 KB	2004-07-15	333-85072 04916128
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001162327-04-000051 Size: 161 KB	2004-05-14	333-85072 04806659
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001162327-04-000043 Size: 14 KB	2004-04-15	333-85072 04735438
S-8	Documents	Securities to be offered to employees in employee benefit plans Acc-no: 0001162327-04-000025 Size: 82 KB	2004-02-05	333-112496 04568442
S-8 POS	Documents	Securities to be offered to employees in employee benefit plans, post-effective amendments Acc-no: 0001162327-04-000018 Size: 29 KB	2004-01-23	333-112155 04541139
S-8	Documents	Securities to be offered to employees in employee benefit plans Acc-no: 0001162327-04-000015 Size: 80 KB	2004-01-23	333-112155 04540674
10KSB/A	Documents	[Amend] Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001162327-04-000012 Size: 157 KB	2004-01-23	333-85072 04540273
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001162327-04-000009 Size: 133 KB	2004-01-20	333-85072 04532567
NT 10-Q	Documents	Notification of inability to timely file Form 10-Q or 10-QSB Acc-no: 0001162327-04-000005 Size: 8 KB	2004-01-13	333-85072 04522825
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 0001162327-04-000003 Size: 191 KB	2004-01-02	333-85072 04500872
10KSB	Documents	Optional form for annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405] Acc-no: 0001162327-03-000085 Size: 238 KB	2003-12-31	333-85072 031080158
8-K	Documents	Current report, item 5 Acc-no: 0001162327-03-000057 Size: 15 KB	2003-09-05	333-85072 03882954
8-K	Documents	Current report, item 8 Acc-no: 0001162327-03-000052 Size: 13 KB	2003-08-29	333-85072 03874414
8-K	Documents	Current report, items 4 and 7 Acc-no: 0001162327-03-000049 Size: 194 KB	2003-08-22	333-85072 03862674
S-8	Documents	Securities to be offered to employees in employee benefit plans Acc-no: 000116502-03-001377 Size: 55 KB	2003-07-29	333-107446 03809333
8-K	Documents	Current report, items 1, 2, 5, and 7 Acc-no: 000116502-03-001028 Size: 7 KB	2003-06-06	333-85072 03735279
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 000116502-03-000787 Size: 18 KB	2003-05-06	333-85072 03683425
10QSB	Documents	Optional form for quarterly and transition reports of small business issuers Acc-no: 000116502-03-000325 Size: 18 KB	2003-03-11	333-85072 03599618
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 000116502-02-001797 Size: 94 KB	2002-11-19	333-85072 02833102
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 000116502-02-001730 Size: 94 KB	2002-11-14	333-85072 02823422
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 000116502-02-001552 Size: 93 KB	2002-10-22	333-85072 02794650
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 000116502-02-001363 Size: 87 KB	2002-09-12	333-85072 02762174
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers Acc-no: 000116502-02-000974 Size: 95 KB	2002-07-16	333-85072 02704080
SB-2/A	Documents	[Amend] Optional form for registration of securities to be sold to the public by small business issuers	2002-06-07	333-85072 02674057

SB-2	Documents	Acc-no: 0001116502-02-000825 Size: 97 KB	2002-03-27	333-85072 02589555
		Optional form for registration of securities to be sold to the public by small business issuers		
		Acc-no: 0001116502-02-000356 Size: 124 KB		

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DBMM : Grey Market DIGITAL BRAND M & MGRP Venue: Grey Market PBQ: No OTC ID: 258513 Cusip: 25385H203



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Mmkr	BID	QAP	Size	Mmkr	ASK	QAP	Size
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OTC Market Totals **0** **\$17.2M** **12.6M** **1,232**
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DBMM Digital Brand Media & Marketing Group, Inc.



Grey Market

Common Stock
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