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OFFICE OF THE SECRETARY

UNITED STATES OF AMERICA

Before the SECURITIES AND EXCHANGE COMMISSION

3-17934

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DEPARTMENT OF ENFORCEMENT,

DISCIPLINARY PROCEEDING

No. 2014040968501

Complainant,

V.

Motion to Stay _

AHMED GADELKAREEM

(CRD No.1045883)

Respondent.

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Motion to Stay _

Pursuant to FINRA Rule 9370 and to SEC Rule 401 Respondent AHMED GADELKAREEM seeks a Stay and request that the Barred Code be lift and replaced by the pending final decision's Code..

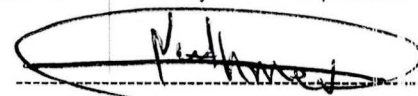
Reason

Respondent AHMED GADELKAREEM is registering with NFA {National Futures Association}, taking the series 3 license and the barred condition which is now associated with his CRD will result a denial to his registration.

Attached is a copy of Respondent AHMED GADELKAREEM's resume in order to give a spot light on his experience, education, and professionalism.

For the forgoing reasons, Respondent respectfully requests that the SECURITIES AND EXCHANGE COMMISSION to granted a Stay condition and for such other relief as is deemed just and equitable.

Dated April the 19th, 2017



Ahmed Gadelkareem

████████████████████

Apt █████

Brooklyn, NY █████

Sent to:

SEC

The office of the Secretary Securities
And Exchange Commission.

100 F Street, NE,

Room 10915

Washington, D.C. 20549

Fax number 202 772 9324

Copy to:

FINRA

Attn; Celia Passaro

Office of General Counsel

FINRA

1735 K Street, N.W-TH floor

Washington, D.C. 20006

Ersilia.Passaro@finra.org,

tanya.doctornixon@finra.org,

Ahmed Kareem
Senior Vice President - Investments
180 Maiden Ln. 17th Floor
New York, New York 10038
Phone: 646 259 4706
Cell [REDACTED]

Professional Courses and Qualifications

Sep. 2008	<u>Harvard Business School, Boston, MA</u> Completed a program covered Private Equity and Venture Capital
June 2008	<u>Harvard Business School, Boston, MA</u> Completed a program covered Corporate Restructuring, Mergers and Acquisitions
Jan. – Feb. 2008	<u>Investment Banking Institute, New York, NY</u> Completed a four week intensive course on financial analysis, valuation methodologies and advanced financial mode <u>NASD Series 7, 24,63, 79</u>

Education:

1983 - 1987	<u>Ain Shames University, Cairo, Egypt</u> Bachelor of Science Degree – Accountancy
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Professional Skill

- 15+ years experience in stock exchange services.
- Decent interpersonal, communication, and problem solving skills.
- Good communication and grabbing power.
- Efficient to handle multi-task simultaneously.
- Quick and accurate decision taking caliber.

Professional Experience

April 2014 – May 2016

Newport Coast Securities, New York, USA
Vice President –Investments

- Source new investments across asset classes
- Lead evaluation, diligence, and structuring of potential investments.
- Evaluate existing investments.
- Make insightful recommendations on portfolio changes.
- Monitoring of existing investments through calls, onsite meetings, and market surveillance.
- Maintaining quantitative and qualitative data on investments for monitoring and analysis.
- Conduct performance and portfolio analytics on multi-asset portfolio

July 2013- April 2014

Blackbook Capital Inc, New York, USA
Investments Advisor

- Source new investments across asset classes
- Lead evaluation, diligence, and structuring of potential investments.
- Evaluate existing investments.
- Make insightful recommendations on portfolio changes.
- Monitoring of existing investments through calls, onsite meetings, and market surveillance.
- Maintaining quantitative and qualitative data on investments for monitoring and analysis.
- Conduct performance and portfolio analytics on multi-asset portfolio.

Aug. 2009- June 2013

John Thomas Financial, New York, USA
Vice President –Investments

- Source new investments across asset classes
- Lead evaluation, diligence, and structuring of potential investments.
- Evaluate existing investments.
- Make insightful recommendations on portfolio changes.
- Monitoring of existing investments through calls, onsite meetings, and market surveillance.

- Maintaining quantitative and qualitative data on investments for monitoring and analysis.
- Conduct performance and portfolio analytics on multi-asset portfolio.

March 2007 – Aug. 2009

Intercap Venture Partners Inc., Montreal, Canada
Investment Banking- M&A Group
Associate – NY, USA's Office

- Established M&A office in New York, U.S.A
- Responsible for the company's development in U.S.A, and Eastern Europe, Canada and Middle East.
- Source for mandates and advised clients across different industries.
- My participation in mandates include :
- 1- leading associates involved in the mandate;
- 2- business and industry analysis;
- 3-valuation and project appraisal;
- 4-preparation of teasers and information memoranda;
- 5-strategic planning for marketing the deal;
- 6-marketing & road show;
- 7- Negotiations with buyers (private equity funds, strategic investors, etc.)
- 8- managing due diligence;
- 9- SPA & legal documents review
- 10- Negotiations until final closing.

March 2007 – Aug. 2009

Orion Intercap, New York, USA
Associate --Investment Banking

- Worked with SVP & MD to identify transactions in the target regions/sectors.
- Identified and evaluated potential target companies for investment in target region/sector.
- Negotiated investment transactions effectively within tight time constraint.
- Led the execution of new transactions (valuation, price negotiation, due diligence and closing).
- Redefined Orion Intercap investment strategy in US together with Bain & Co.
- Managed several IPO projects.

March 2007- May 2008

Hallmark Investments, New York, USA
Senior Vice President -Investments

- Identified current and future client service requirements.
- Marketed financial services to prospective and existing clients.

- Managed investment portfolios by analyzing investment opportunities; purchasing and selling securities.
- Complied with Securities and Exchange Commission regulations in addition to state and local requirements and practices by studying existing and new legislation; anticipating future legislation.
- Executed transactions and determined timing by studying market conditions and assessing competitiveness.

Oct. 2001- Feb.2007

VC Arjent Limited, New York, USA
Senior Vice President –Investments.

- Carry out the client's demands of buying and selling.
- Buy and sell the shares and securities
- Advise the clients on shares leaving the final decision on them.
- Forecast investments.
- Make the dealing on behalf of clients revealing necessary financial instruments.

Other:

IT Skills

- ❖ Proficient in Access, Excel, Word, Power Point, and Visio Prof.

Languages

- ❖ English and Arabic (read, write, and speak fluently).