

Order Scheduling Brief Admin Proc File No. 3-17767

On October 31, 2016 McBarron Capital LLC (McBarron) voluntarily filed a Uniform Request for Withdrawal from Broker-Dealer Registration (Form BDW).

On November 1, 2016 FINRA staff informed McBarron that cancellation of its registration would become effective on November 22, 2016 if outstanding fees in the amount of \$5,257.24 were not paid by that date.

On November 18, 2016, (prior to the November 22, 2016 FINRA deadline set for filing a FINRA hearing request, as detailed in FINRA's November 1 letter to McBarron) McBarron sent a request to the FINRA Office of Hearing Officers requesting a hearing in this matter.

McBarron's request for a hearing was based solely on McBarron's need for FINRA's assistance by timing the date of FINRA's expulsion of McBarron for nonpayment of FINRA fees until after McBarron's clearing firms, whom are also FINRA member firms, returned the clearing deposit held to McBarron as required under their FINRA approved contractual obligations to McBarron. So that the monies received from the clearing firms could be used to meet the outstanding fees owed to FINRA, thereby avoiding the permanent stigma of McBarron being expelled from FINRA membership.

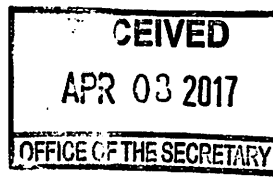
On November 21, 2016 FINRA improperly rejected McBarron's request for a hearing and set a date of December 5, 2016 to rectify the alleged deficiencies in McBarron's hearing request.

McBarron on December 5, 2016 submitted a request for an extension in the date in which to submit a request for a hearing, a portion of the time which was needed to seek legal advice on how to proceed in this matter; Given FINRA's prior rejection of McBarron's good faith attempt made on November 18, 2016 to exercise its right as a FINRA member firm to a hearing in this matter.

Based on FINRA's December 5, 2016 rejection of McBarron's request for an extension in the hearing date; McBarron on December 5, 2016 submitted an updated hearing request for the purpose of correcting the deficiencies noted by Mr. Dixon in his November 21, denial of McBarron's request for a hearing, this request was once again rejected by Mr. Michael Dixon of FINRA on procedural grounds.

Based on the actions by FINRA, McBarron was left no choice but to file an appeal with the SEC.

McBarron is simply requesting that McBarron be permitted to exercise its right, as a FINRA member firm, to a hearing into the payment of fees owed to FINRA by McBarron as originally requested in November 2016 FINRA in order that agreeable monetary settlement can be reached in this matter.



March 21, 2017

Office of the Secretary
U.S. Securities and Exchange Commission
100 F Street NE
Mail Stop 1090-Room #10915
Washington, DC 20549

Re: Admin. Proc. File No. 3-17767

Office of the Secretary,

Attached please find a brief in support of the above referenced matter.

Thank you,

A handwritten signature in black ink, appearing to read "James Crafa". The signature is fluid and cursive, with a large initial "J" and "C".

James Crafa