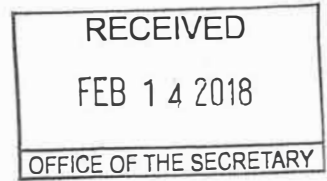




**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

100 F Street, NE
Washington, DC 20549-5937



DIVISION OF ENFORCEMENT

Sarah Heaton Concannon
Trial Counsel
(202) 551-5361
ConcannonS@sec.gov

February 14, 2018

BY HAND

Brent Fields, Secretary
Office of the Secretary
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2557

BY HAND AND EMAIL

The Honorable Jason S. Patil
Administrative Law Judge
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2557

**Re: In the Matter of Donald F. Lathen, Jr., Eden Arc Capital Management, LLC,
and Eden Arc Capital Advisers, LLC, Admin. Proc. File No. 3-17387**

To the Office of the Secretary and the Honorable Jason S. Patil:

On February 14, 2018, the Division of Enforcement filed its Response to Application for Fees and Expenses of Eden Arc Capital Management, LLC and Eden Arc Capital Advisers, LLC in the above-referenced matter with the Office of the Secretary.

Exhibits A through C to the Division's submission are comprised of copies of certain "supporting documents filed with the Office of the Secretary on January 18, 2018," which are subject to the Court's sealing order of January 25, 2018. *See* Admin. Proc. Release No. 5533. Accordingly, we respectfully request that the Office of the Secretary seal those documents and that they not be docketed publicly, until further order of the Court. The Division's Response and Exhibit D thereto are not subject to the Court's sealing order and may be publicly docketed.

Respectfully submitted,



Sarah Heaton Concannon
100 F. St., N.E.
Washington, DC 20579-5977
T: (202) 551-5361
F: (202) 772-9292
ConcannonS@sec.gov

Nancy A. Brown
Judith Weinstock
Janna I. Berke
Lindsay S. Moilanen
200 Vesey Street, Suite 400
New York, NY 10281
T: (212) 336-1023 (Brown)
F: (703) 813-9504

*Counsel to the Division of Enforcement
U.S. Securities and Exchange Commission*