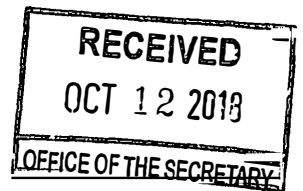


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-17366

In the Matter of

Capitol City Bancshares, Inc. *et al.*,

Respondents.

DIVISION OF ENFORCEMENT'S
MOTION FOR DEFAULT

Pursuant to Article 15 of the Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil or Commercial Matters (the "Hague Convention"), 20 U.S.T. 361, T.I.A.S. 6638, 658 U.N.T.A. 163 (1964), and to Rule of Practice 155(a)(2), the Division of Enforcement ("Division") moves for entry of a default against Respondents Chang-On International, Inc. and Computer Graphics International Inc. (collectively, "Respondents"). Both Respondents are located in the People's Republic of China. The Division attempted service on each Respondent pursuant to the Hague Convention by serving China's Hague Convention authority, the Chinese Ministry of Justice, two years ago. Article 15 of the Hague Convention permits entry of a default judgment if a Hague authority fails to provide a certificate of service or delivery within six months despite reasonable efforts to obtain the certificates. The Division therefore respectfully requests that the ALJ enter a default against both Respondents and revoke their respective securities registrations.¹

¹ Chang-On International is a Utah corporation, and Computer Graphics International is a Nevada corporation. If the instant motion is denied, the Division may attempt to serve the Respondents pursuant to relevant state law.

FACTUAL BACKGROUND

On October 4, 2016, the Commission's Office of International Affairs ("OIA") sent via UPS a package of documents, including the Form USM-94 for service on Respondents, to the Chinese Ministry of Justice ("MOJ").² Declaration of Patricia Jo ("Jo Decl."), ¶ 2 and Exh. 1. On November 16, 2016, the MOJ confirmed receipt of the package and represented that the requests for service had been transferred to the Supreme Court. *Id.*, ¶ 3, and Exhibit 2.

In February 2017, Division staff inquired about the status of service of process in this case in an email to OIA. *Id.*, ¶ 4, and Exhibit 3. OIA responded that the MOJ had advised OIA in the past that it cannot provide updates from the local court system regarding the status of service. *Id.*

On May 22, 2018, OIA sent an email to the MOJ asking about the status of the service. *Id.*, ¶ 5, and Exhibit 4. The MOJ did not respond to this email. *Id.*, ¶ 5. OIA sent another emailed request to the MOJ for another update on the status of service on June 7, 2018, and again the MOJ did not respond. *Id.*, ¶ 6, and Exhibit 5.

ARGUMENT

The Hague Convention, in Article 15, provides for default judgments if no certificate of service or delivery is provided within six months:

Each Contracting State shall be free to declare that the judge, notwithstanding the provisions of the first paragraph of this Article, may give judgment even if no certificate of service or delivery has been received, if all the following conditions are fulfilled -

- a) the document was transmitted by one of the methods provided for in this Convention,

² The MOJ is the authority assigned by the People's Republic of China to receive requests for service of process pursuant to the Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil or Commercial Matters (the "Hague Convention"), 20 U.S.T. 361, T.I.A.S. 6638, 658 U.N.T.A. 163 (1964). Declaration of Patricia Jo, ¶ 2.

- b) a period of time of not less than six months, considered adequate by the judge in the particular case, has elapsed since the date of the transmission of the document,
- c) no certificate of any kind has been received, even though every reasonable effort has been made to obtain it through the competent authorities of the State addressed.

The Hague Convention, art. 15, 20 U.S.T. 361. The federal courts have recognized default judgments under Article 15 of the Hague Convention.

Pursuant to Article 15 of the Hague Convention, a court may enter a default judgment against a defendant even if no certificate of service or delivery has been received, as long as three conditions are fulfilled. First, the document must have been transmitted by one of the methods provided in the Convention. Second, a period of time not less than six months, considered adequate by the judge in the particular case, must have elapsed since the date of the transmission of the document. Third, no certificate of any kind has been received, even though every reasonable effort has been made to obtain it through the competent authorities of the State addressed.

Leger v. Rivers Edge Treestands, Inc., 2016 U.S. Dist. LEXIS 30939, at *7-8 (E.D. Tex. Feb. 8, 2016) (internal citations omitted); see *Thomas v. Biocine Sclavo, S.P.A.*, 1998 U.S. Dist. LEXIS 1420, at *4-6 (N.D.N.Y. Feb. 4, 1998) (granting default judgment under Art. 15 of Hague service convention); and *Silverman v. Modulgranito Iberico, S.A.*, 1990 U.S. Dist. LEXIS 5264 (D.D.C. Apr. 30, 1990) (same).

The attached declaration and exhibits establish that with regard to both Respondents, (1) the Division and OIA properly transmitted the OIP and Chinese translations with Form USM-94 to China's Hague Convention authority, its MOJ, (2) more than six months ago, and (3) no certificates of service or delivery have been received, even though every reasonable effort has been made to follow-up with the MOJ via two follow-up emails.

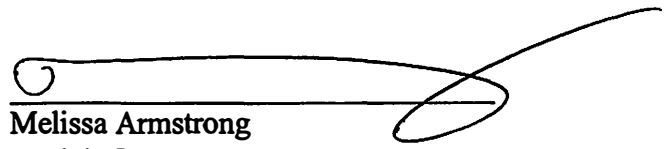
CONCLUSION

For the reasons set forth above, the Division respectfully requests that the ALJ grant the Division's Motion for Default and enter an order granting a default revocation finding Chang-On

International, Inc. and Computer Graphics International Inc. to be in default in this proceeding and ordering that the registration of each class of its securities registered pursuant to Section 12 of the Securities Exchange Act of 1934 be revoked.

Dated: October 12, 2018

Respectfully submitted,

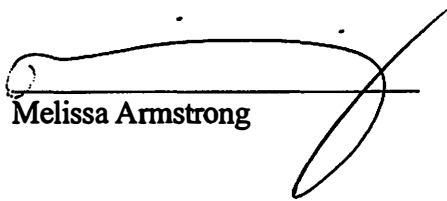


Melissa Armstrong
Patricia Jo
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549-6011
(202) 551-4724 (Armstrong)
(202) 551-8972 (Jo)
armstrongme@sec.gov
jop@sec.gov

COUNSEL FOR
DIVISION OF ENFORCEMENT

CERTIFICATE OF SERVICE

I hereby certify the Division of Enforcement's Motion for Default and Declaration of Patricia Jo will be served in conformity with the Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil or Commercial Matters (the "Hague Convention"), 20 U.S.T. 361, T.I.A.S. 6638, 658 U.N.T.A. 163 (1964), by sending via UPS English and translated copies to China's Hague Convention authority, the Chinese Ministry of Justice.



Melissa Armstrong

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-17366

<p>In the Matter of</p> <p>Capitol City Bancshares, Inc., <i>et al.</i>,</p> <p>Respondents.</p>

DECLARATION OF PATRICIA JO

PATRICIA JO, pursuant to 28 U.S.C. § 1746, declares:

1. I am Counsel with the Division of Enforcement (“Division”) of the Securities and Exchange Commission (“Commission”), and co-counsel for the Division in the above-captioned administrative proceedings. I submit this Declaration in support of the Division’s Motion for Default against Respondents Chang-On International, Inc. (“Chang-On”) and Computer Graphics International Inc. (“Computer Graphics”).

2. Attached hereto as Exhibit 1 are true copies of documents sent as a single package on October 4, 2016, to the Chinese Ministry of Justice (“MOJ”), the authority assigned by the People’s Republic of China to receive requests for service of process pursuant to the Hague Convention on the Service Abroad of Judicial and Extrajudicial Documents in Civil or Commercial Matters (the “Hague Convention”), 20 U.S.T. 361, T.I.A.S. 6638, 658 U.N.T.A. 163 (1964):

- Letters dated October 4, 2016 from the Commission’s Office of International Affairs (“OIA”) to the MOJ requesting service on Respondents Chang-On and Computer Graphics;

- The Form USM-94 for each Respondent, which enclosed the Order Instituting Proceedings (“OIP”) in *Capitol City Bancshares, Inc., et al.*, File No. 3-17366;
- A letter to each Respondent from the Secretary of the Commission attaching the OIP;
- A letter to each Respondent from the Division offering discovery pursuant to Rule of Practice 201.230;
- A letter to each Respondent from the Division giving notice of amendments to the Commission’s Rules of Practice related to administrative proceedings; and
- Chinese translations of the OIP and each of the foregoing documents.

With this package, the Division also included: (1) two checks for \$95 payable to the People’s Supreme Court of the People’s Republic of China for the service fee required by the People’s Republic of China and (2) a compact disk containing a copy of the Forms USM-94, as required by the People’s Republic of China.

3. Attached hereto as Exhibit 2 is a copy of a November 16, 2016 email to OIA from the MOJ confirming that the package from OIA to the MOJ was received and had been transferred to the Supreme Court.

4. Attached hereto as Exhibit 3 is a copy of a February 22, 2017 email from OIA to Patricia Jo.

5. Attached hereto as Exhibit 4 is a copy of a May 22, 2018 email from OIA to the MOJ requesting information about the status of service in this case. The MOJ never responded to this inquiry.

6. Attached hereto as Exhibit 5 is a copy of a June 7, 2018 email from OIA to the MOJ following up on the request for information about the status of service in this case. The MOJ never responded to this inquiry.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2018.

A handwritten signature in cursive script, appearing to read "Patricia Jo", is written over a solid horizontal line.

Patricia Jo

EXHIBIT 1



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

100 F STREET, N.E.
WASHINGTON, DC 20549-1004

TELEPHONE: (202) 551-4733
TELECOPIER: (202) 772-9280

October 4, 2016

VIA OVERNIGHT MAIL

Ministry of Justice
International Legal Cooperation Center (ILCC)
6, Chaoyangmen Nandajie
Chaoyang District
BEIJING, P.C. 100020
People's Republic of China

**Re: Capitol City Bancshares, Inc., et al., Administrative Proceeding No. 3-17366,
OIA Ref: 2016-01571-001**

Dear Sir or Madam:

In accordance with the Hague Service Convention for Service Abroad of Judicial or Extrajudicial Documents in Civil or Commercial matters, we request that your office, as the Central Authority for the People's Republic of China, effect service of process of the enclosed documents as soon as possible on the respondents in the above-referenced case. Under U.S. Federal Rules of Civil Procedure, Rules 4(c)(2) and 4(f)(1), the attorney/applicant is authorized to transmit this request for service under the Hague Service Convention. Please note that we request service in accordance with the provisions of sub-paragraph (a) of Article 5 of the Convention, by a method prescribed by the internal law of the People's Republic of China for the service of documents in domestic actions upon persons within its territory. Accordingly, we attach translations of the documents as noted below. Should the respondent not accept service voluntarily, we trust that the Ministry of Justice will ensure service in accordance with Article 5(a).

Enclosed please find the following documents for respondent Chang-on International, Inc. in connection with the above-referenced case to be served in China: (1) Form USM-94, Hague Service Convention Request for Service Abroad of Judicial or Extrajudicial Documents (one original in English, one copy in English); (2) Order Instituting Administrative Proceedings (two copies in English, two copies in Chinese); (3) Letter from the Secretary of the SEC (two copies in English, two copies in Chinese); (4) Two Letters from Patricia Jo (two copies in English, two copies in Chinese); (5) Service List (two copies in English, two copies in Chinese); and (6) Three Certificates of Translation (two copies in English). Also included is a check (No. 1414) for US\$95.00 to cover the service fees, and a CD containing copies of the documents to be served.

Ministry of Justice
October 4, 2016
Page 2 of 2

The documents are provided for named respondent Chang-On International, Inc. for which service is requested, and which is currently located in the People's Republic of China. **The named entity and its last known address are:**

Chang-On International, Inc., 514 No. 18 Building, High New Technology Development, Harbin, Heilongjiang Province, China

Please return the Form USM-94 Certificate of Service to Ms. Patricia Jo, Attorney for the Securities and Exchange Commission, 100 F Street, N.E., Washington, DC 20549-6010.

If you need any additional information, please feel free to contact me by telephone at 202-551-4526 or by E-mail at GreinerM@sec.gov. Thank you for your assistance in this matter.

Sincerely,



Matthew Greiner
Deputy Assistant Director

Enclosures as noted

cc: Patricia Jo, Staff Attorney, Washington (w/o encls.)



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

100 F STREET, N.E.
WASHINGTON, DC 20549-1004

TELEPHONE: (202) 551-4733
TELECOPIER: (202) 772-9280

October 4, 2016

VIA OVERNIGHT MAIL

Ministry of Justice
International Legal Cooperation Center (ILCC)
6, Chaoyangmen Nandajie
Chaoyang District
BEIJING, P.C. 100020
People's Republic of China

**Re: Capitol City Bancshares, Inc., et al., Administrative Proceeding No. 3-17366,
OIA Ref: 2016-01571**

Dear Sir or Madam:

In accordance with the Hague Service Convention for Service Abroad of Judicial or Extrajudicial Documents in Civil or Commercial matters, we request that your office, as the Central Authority for the People's Republic of China, effect service of process of the enclosed documents as soon as possible on the respondents in the above-referenced case. Under U.S. Federal Rules of Civil Procedure, Rules 4(c)(2) and 4(f)(1), the attorney/applicant is authorized to transmit this request for service under the Hague Service Convention. Please note that we request service in accordance with the provisions of sub-paragraph (a) of Article 5 of the Convention, by a method prescribed by the internal law of the People's Republic of China for the service of documents in domestic actions upon persons within its territory. Accordingly, we attach translations of the documents as noted below. Should the respondent not accept service voluntarily, we trust that the Ministry of Justice will ensure service in accordance with Article 5(a).

Enclosed please find the following documents for respondent Computer Graphics International Inc. in connection with the above-referenced case to be served in China: (1) Form USM-94, Hague Service Convention Request for Service Abroad of Judicial or Extrajudicial Documents (one original in English, one copy in English); (2) Order Instituting Administrative Proceedings (two copies in English, two copies in Chinese); (3) Letter from the Secretary of the SEC (two copies in English, two copies in Chinese); (4) Two Letters from Patricia Jo (two copies in English, two copies in Chinese); (5) Service List (two copies in English, two copies in Chinese); and (6) Three Certificates of Translation (two copies in English). Also included is a check (No.

Ministry of Justice
October 4, 2016
Page 2 of 2

1415) for US\$95.00 to cover the service fees, and a CD containing copies of the documents to be served.

The documents are provided for named respondent Computer Graphics International Inc. for which service is requested, and which is currently located in the People's Republic of China. **The named entity and its last known address are:**

Computer Graphics International Inc., Room 01B, 02/F, Podium Bldg., Guodo Golf Garden North of Xinsha Road, Futian District, Shenzhen, 518048, China

Please return the Form USM-94 Certificate of Service to Ms. Patricia Jo, Attorney for the Securities and Exchange Commission, 100 F Street, N.E., Washington, DC 20549-6010.

If you need any additional information, please feel free to contact me by telephone at 202-551-4526 or by E-mail at GreinerM@sec.gov. Thank you for your assistance in this matter.

Sincerely,



Matthew Greiner
Deputy Assistant Director

Enclosures as noted

cc: Patricia Jo, Staff Attorney, Washington (w/o encls.)



REQUEST FOR SERVICE ABROAD OF JUDICIAL OR EXTRAJUDICIAL DOCUMENTS

DEMANDE AUX FINS DE SIGNIFICATION OU DE NOTIFICATION À L'ÉTRANGER D'UN ACTE JUDICIAIRE OU EXTRAJUDICIAIRE

Convention on the service abroad of judicial and extrajudicial documents in civil or commercial matters, signed at The Hague, November 15, 1965.
Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en matière civile ou commerciale, signée à La Haye, le 15 novembre 1965.

Identity and address of the applicant
Identité et adresse du requérant

Patricia Jo, Attorney
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-5041
Attorney has authority to make this request pursuant to U.S. Fed. Rule of Civ. Pro. 4

Address of receiving authority
Adresse de l'autorité destinataire

Ministry of Justice
International Legal Cooperaton Center (ILCC)
6, Chaoyangmen Nandajie
Chaoyang District
BEIJING, P.C. 100020
People's Republic of China

The undersigned applicant has the honour to transmit – in duplicate – the documents listed below and, in conformity with article 5 of the above-mentioned Convention, requests prompt service of one copy thereof on the addressee, i.e., (identity and address)

Le requérant soussignée a l'honneur de faire parvenir – en double exemplaire – à l'autorité destinataire les documents ci-dessous énumérés, en la priant, conformément à l'article 5 de la Convention précitée, d'en faire remettre sans retard un exemplaire au destinataire, à savoir:
(identité et adresse)

Chang-On International, Inc., 514 No. 18 Building, High New Technology Development,
Harbin, Heilongjiang Province, China

- (a) in accordance with the provisions of sub-paragraph (a) of the first paragraph of article 5 of the Convention.*
a) selon les formes légales (article 5 alinéa premier, lettre a).
- (b) in accordance with the following particular method (sub-paragraph (b) of the first paragraph of article 5)*:
b) selon la forme particulière suivante (article 5, alinéa premier, lettre b) :

- (c) by delivery to the addressee, if he accepts it voluntarily (second paragraph of article 5)*:
c) le cas échéant, par remise simple (article 5, alinéa 2).

The authority is requested to return or to have returned to the applicant a copy of the documents and of the annexes with a certificate as provided on the reverse side.
Cette autorité est priée de renvoyer ou de faire renvoyer au requérant un exemplaire de l'acte - et de ses annexes - avec l'attestation figurant au verso.

List of documents
Énumération des pièces

1. Order Instituting Administrative Proceedings
2. Letter from Secretary of SEC
3. Letter from Patricia Jo of the SEC
- _____
- _____

Done at Washington, DC, the 19 June 2018
Fait à _____, le _____

Signature and/or stamp
Signature et/ou cachet

*Delete if inappropriate
Rayer les mentions inutiles.

**CERTIFICATE
ATTESTATION**

The undersigned authority has the honour to certify, in conformity with article 6 of the Convention,
L'autorité soussignée a l'honneur d'attester conformément à l'article 6 de ladite Convention,

1) that the document has been served *

1) *que la demande a été exécutée*

- the (date) - *le (date)* _____

- at (place, street, number) - *à (localité, rue, numéro)* _____

- in one of the following methods authorized by article 5:

- *dans une des formes suivantes prévues à l'article 5:*

(a) in accordance with the provisions of sub-paragraph (a) of the first paragraph of article 5 of the Convention*.
a) selon les formes légales (article 5, alinéa premier, lettre a)

(b) in accordance with the following particular method:
b) selon la forme particulière suivante: _____

(c) by delivery to the addressee, who accepted it voluntarily.*
c) par remise simple.

The documents referred to in the request have been delivered to:

Les documents mentionnés dans la demande ont été remis à:

- *(identity and description of person)*

- *(Identité et qualité de la personne)*

- relationship to the addressee family, business or other

- *liens de parenté de subordination ou autres avec le destinataire de l'acte:*

2) that the document has not been served, by reason of the following facts*:

2) *que la demande n'a pas été exécutée, en raison des faits suivants:*

In conformity with the second paragraph of article 12 of the Convention, the applicant is requested to pay or reimburse the expenses detailed in the attached statement*

Conformément à l'article 12, alinéa 2, de ladite Convention, le requérant est prié de payer ou de rembourser les frais dont le détail figure au mémoire ci-joint.

ANNEXES

Annexes

Documents returned:

Pieces renvoyées

In appropriate cases, documents establishing the service:

Le cas échéant, les documents justificatifs de l'exécution:

Done at _____, the _____
Fait à _____, le _____

Signature and/or stamp
Signature et/ou cachet

SUMMARY OF THE DOCUMENT TO BE SERVED
ÉLÉMENTS ESSENTIELS DE L'ACTE

Convention on the service abroad of judicial and extrajudicial documents In civil or commercial matters, signed at The Hague, November 15, 1965.

Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en matière civile ou commerciale, signée à La Haye, le 15 novembre 1965.

(article 5, fourth paragraph)
(article 5, alinéa quatre)

Name and address of the requesting authority:
Nom et adresse de l'autorité requérante:

U.S. Securities and Exchange Commission ("SEC") 100 F Street, NE, Washington, DC 20549-6010

Particulars of the parties:
Identité des parties:

SEC is a government agency. Chang-On International is a Chinese corporation registered with the SEC.

JUDICIAL DOCUMENT
ACTE JUDICIAIRE

Nature and purpose of the document:
Nature et objet de l'acte:

Re-service of Order Instituting Administrative Proceedings, alleging violations of US laws/requesting relief.

Nature and purpose of the proceedings and, where appropriate, the amount in dispute:
Nature et objet de l'instance, le cas échéant, le montant du litige:

SEC seeks to suspend or revoke securities registration of Chang-On International Inc.

Date and place for entering appearance:
Date et lieu de la comparution:

The answer should be filed with the Secretary of the SEC within 10 days after service of the Order

Court which has given judgment:**
Jurisdiction qui a rendu la décision:

The Order was issued by the Secretary of the SEC.

Date of judgment:**
Date de la décision:

The Order was issued on August 9, 2016.

Time limits stated in the document:**
Indication des délais figurant dans l'acte:

The answer is due within 10 days after service of the Order

EXTRAJUDICIAL DOCUMENT
ACTE EXTRAJUDICIAIRE

Nature and purpose of the document:
Nature et objet de l'acte:

Time limits stated in the document:**
Indication des délais figurant dans l'acte:



REQUEST FOR SERVICE ABROAD OF JUDICIAL OR EXTRAJUDICIAL DOCUMENTS

DEMANDE
AUX FINS DE SIGNIFICATION OU DE NOTIFICATION À L'ÉTRANGER
D'UN ACTE JUDICIAIRE OU EXTRAJUDICIAIRE

Convention on the service abroad of judicial and extrajudicial documents in civil or commercial matters, signed at The Hague, November 15, 1965.

Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en matière civile ou commerciale, signée à La Haye, le 15 novembre 1965.

Identity and address of the applicant
Identité et adresse du requérant

Patricia Jo, Attorney
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-5041
Attorney has authority to make this request pursuant to U.S. Fed. Rule of Civ. Pro. 4

Address of receiving authority
Adresse de l'autorité destinataire

Ministry of Justice
International Legal Cooperation Center (ILCC)
6, Chaoyangmen Nandajie
Chaoyang District
BEIJING, P.C. 100020
People's Republic of China

The undersigned applicant has the honour to transmit – in duplicate – the documents listed below and, in conformity with article 5 of the above-mentioned Convention, requests prompt service of one copy thereof on the addressee, i.e., (identity and address)

Le requérant soussigné a l'honneur de faire parvenir – en double exemplaire – à l'autorité destinataire les documents ci-dessous énumérés, en la priant, conformément à l'article 5 de la Convention précitée, d'en faire remettre sans retard un exemplaire au destinataire, à savoir:

(identité et adresse)

Computer Graphics International Inc., Room 01B, 02/F, Podium Bldg., Guodo Golf Garden
North of Xinsha Road, Futian District, Shenzhen, 518048, China

(a) in accordance with the provisions of sub-paragraph (a) of the first paragraph of article 5 of the Convention.*
a) selon les formes légales (article 5 alinéa premier, lettre a).

(b) in accordance with the following particular method (sub-paragraph (b) of the first paragraph of article 5)*:
b) selon la forme particulière suivante (article 5, alinéa premier, lettre b) :

(c) by delivery to the addressee, if he accepts it voluntarily (second paragraph of article 5)*:
c) le cas échéant, par remise simple (article 5, alinéa 2).

The authority is requested to return or to have returned to the applicant a copy of the documents and of the annexes with a certificate as provided on the reverse side.

Cette autorité est priée de renvoyer ou de faire renvoyer au requérant un exemplaire de l'acte - et de ses annexes - avec l'attestation figurant au verso.

List of documents
Énumération des pièces

1. Order Instituting Administrative Proceedings
2. Letter from Secretary of SEC
3. Letter from Patricia Jo of SEC
- _____
- _____

Done at Washington, DC, the 19 June 2018
Fait à _____, le _____

Signature and/or stamp
Signature et/ou cachet

**CERTIFICATE
ATTESTATION**

The undersigned authority has the honour to certify, in conformity with article 6 of the Convention,
L'autorité soussignée a l'honneur d'attester conformément à l'article 6 de ladite Convention,

1) that the document has been served *

1) *que la demande a été exécutée*

- the (date) - *le (date)*

- at (place, street, number) - *à (localité, rue, numéro)*

- in one of the following methods authorized by article 5:

- *dans une des formes suivantes prévues à l'article 5:*

(a) in accordance with the provisions of sub-paragraph (a) of the first paragraph of article 5 of the Convention*.
a) selon les formes légales (article 5, alinéa premier, lettre a)

(b) in accordance with the following particular method:
b) selon la forme particulière suivante:

(c) by delivery to the addressee, who accepted it voluntarily.*
c) par remise simple.

The documents referred to in the request have been delivered to:

Les documents mentionnés dans la demande ont été remis à:

- (identity and description of person)

- *(Identité et qualité de la personne)*

- relationship to the addressee family, business or other

- *liens de parenté de subordination ou autres avec le destinataire de l'acte:*

2) that the document has not been served, by reason of the following facts*:

2) *que la demande n'a pas été exécutée, en raison des faits suivants:*

In conformity with the second paragraph of article 12 of the Convention, the applicant is requested to pay or reimburse the expenses detailed in the attached statement*

Conformément à l'article 12, alinéa 2, de ladite Convention, le requérant est prié de payer ou de rembourser les frais dont le détail figure au mémoire ci-joint.

ANNEXES

Annexes

Documents returned:

Pieces renvoyées

In appropriate cases, documents establishing the service:

Le cas échéant, les documents justificatifs de l'exécution:

Done at _____, the _____
Fait à _____, le _____

Signature and/or stamp
Signature et/ou cachet

SUMMARY OF THE DOCUMENT TO BE SERVED
ÉLÉMENTS ESSENTIELS DE L'ACTE

Convention on the service abroad of judicial and extrajudicial documents in civil or commercial matters, signed at The Hague, November 15, 1965.

Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en matière civile ou commerciale, signée à La Haye, le 15 novembre 1965.

(article 5, fourth paragraph)
(article 5, alinéa quatre)

Name and address of the requesting authority:

Nom et adresse de l'autorité requérante:

U.S. Securities and Exchange Commission ("SEC"), 100 F Street, NE, Washington, DC 20549

Particulars of the parties:

Identité des parties:

SEC is a government agency; Computer Graphics is a Chinese corporation registered with the SEC.

JUDICIAL DOCUMENT
ACTE JUDICIAIRE

Nature and purpose of the document:

Nature et objet de l'acte:

Re-Service of Order Instituting Administrative Proceedings, alleging violations of US laws/requesting relief.

Nature and purpose of the proceedings and, where appropriate, the amount in dispute:

Nature et objet de l'instance, le cas échéant, le montant du litige:

SEC seeks to suspend or revoke securities registration of Computer Graphics International Inc.

Date and place for entering appearance:

Date et lieu de la comparution:

The answer should be filed with the Secretary of SEC within 10 days after service of the Order.

Court which has given judgment:**

Jurisdiction qui a rendu la décision:

The Order was issued by the Secretary of the Securities and Exchange Commission.

Dale of judgment:**

Date de la décision:

The Order was issued on August 9, 2016.

Time limits stated in the document:**

Indication des délais figurant dans l'acte:

The answer is due within 10 days after service of the Order.

EXTRAJUDICIAL DOCUMENT
ACTE EXTRAJUDICIAIRE

Nature and purpose of the document:

Nature et objet de l'acte:

Time limits stated in the document:**

Indication des délais figurant dans l'acte:



OFFICE OF
THE SECRETARY

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 F Street, N.E.
Washington, D.C. 20549

BY EXPRESS MAIL

Chang-On International, Inc.
514 No. 18 Building, High New Technology Development
Harbin, Heilongjiang Province,
China

Re: *Capitol City Bancshares, Inc., et al.*

Dear Sir or Madam:

Please find enclosed the Order Instituting Administrative Proceedings and Notice of Hearing Pursuant to Section 12(j) of the Securities Exchange Act of 1934 (the "Order") in the above-referenced matter.

Your attention is directed to Section IV of the Order, which requires Chang-On International, Inc. ("CAON") to file an answer pursuant to Rule 220 of the Commission's Rules of Practice. The Commission's Rules of Practice can be found at <http://www.sec.gov/about/rulesofpractice.shtml>. Rules 220 and 310 of the Commission's Rules of Practice provide that if it fails to file the required answer or fails to appear at a hearing after being duly notified, it may be deemed in default and the proceedings may be determined against it upon consideration of the Order, the allegations of which may be determined as true.

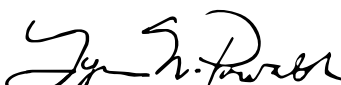
Please have CAON file an original and three copies of its answer or other pleadings as required by Rule 152(d) of the Commission's Rules of Practice. Please also file a notice of appearance as required by Rule 102(d) of the Commission Rules of Practice.

If you have any questions or wish to discuss any aspect of the proceedings, you may communicate with Patricia Jo, Esq., Securities and Exchange Commission, Division of Enforcement, 100 F Street, N.E., Washington, DC 20549-6010, telephone 202-551-8972.

Sincerely,

Brent J. Fields
Secretary

Enclosure


By: Lynn M. Powalski
Deputy Secretary



OFFICE OF
THE SECRETARY

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

100 F Street, N.E.
Washington, D.C. 20549

BY EXPRESS MAIL

Computer Graphics International Inc.
Room 01B, 02/F, Podium Building
Guodo Golf Garden, North of Xinsha Road
Futian District, Shenzhen, 518048
People's Republic of China

Re: *Capitol City Bancshares, Inc., et al.*

Dear Sir or Madam:

Please find enclosed the Order Instituting Administrative Proceedings and Notice of Hearing Pursuant to Section 12(j) of the Securities Exchange Act of 1934 (the "Order") in the above-referenced matter.

Your attention is directed to Section IV of the Order, which requires Computer Graphics International Inc. ("CGII") to file an answer pursuant to Rule 220 of the Commission's Rules of Practice. The Commission's Rules of Practice can be found at <http://www.sec.gov/about/rulesofpractice.shtml>. Rules 220 and 310 of the Commission's Rules of Practice provide that if it fails to file the required answer or fails to appear at a hearing after being duly notified, it may be deemed in default and the proceedings may be determined against it upon consideration of the Order, the allegations of which may be determined as true.

Please have CGII file an original and three copies of its answer or other pleadings as required by Rule 152(d) of the Commission's Rules of Practice. Please also file a notice of appearance as required by Rule 102(d) of the Commission Rules of Practice.

If you have any questions or wish to discuss any aspect of the proceedings, you may communicate with Patricia Jo, Esq., Securities and Exchange Commission, Division of Enforcement, 100 F Street, N.E., Washington, DC 20549-6010, telephone 202-551-8972.

Sincerely,

Brent J. Fields
Secretary

Enclosure


By: Lynn M. Powalski
Deputy Secretary



DIVISION OF
ENFORCEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo
Staff Attorney
Direct dial: (202) 551-8972
Email: jop@sec.gov

August 9, 2016

BY EXPRESS MAIL

Chang-On International, Inc.
514 No. 18 Building, High New Technology Development
Harbin, Heilongjiang Province, China

Re: *Capitol City Bancshares, Inc., et al.*

Dear Sir or Madam:

Pursuant to SEC Rule of Practice § 201.230, documents related to this matter are available for inspection and copying at the Securities and Exchange Commission's headquarters in Washington, D.C. Please note, however, that pursuant to SEC Rule of Practice § 201.230(f), a respondent in an SEC proceeding is responsible for bearing the cost of copying. If you wish to make arrangements for such inspection and copying, please call me at (202) 551-8972.

Sincerely,

Patricia Jo
Staff Attorney

Enclosures



DIVISION OF
ENFORCEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo
Staff Attorney
Direct dial: (202) 551-8972
Email: jop@sec.gov

August 9, 2016

BY EXPRESS MAIL

Computer Graphics International Inc.
Room 01B, 02/F, Podium Building
Guodo Golf Garden, North of Xinsha Road
Futian District, Shenzhen, 518048 People's Republic of China

Re: *Capitol City Bancshares, Inc., et al.*

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Sincerely,

Patricia Jo
Staff Attorney

Enclosures



DIVISION OF
ENFORCEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo
Staff Attorney
Direct dial: (202) 551-8972
Email: jop@sec.gov

August 25, 2016

Chang-On International, Inc.
514 No. 18 Building, High New Technology Development
Harbin, Heilongjiang Province, China

Re: *Capitol City Bancshares, Inc., et al.*

Dear Sir or Madam:

We call to your attention that on July 13, 2016, the Commission voted to amend certain of its Rules of Practice related to administrative proceedings, as detailed in Exchange Act Release No. 34-78319, *Amendments to the Commission's Rules of Practice*, [81 FR 50212 (July 29, 2016)]. The amended rules will become effective on September 27, 2016 and shall apply to proceedings initiated on or after that date. But some of the amendments will apply to proceedings initiated before that date, depending on the circumstances, as detailed in Exchange Act Release No. 34-78319, *Amendments to the Commission's Rules of Practice*, at 75-76. Additionally, for proceedings instituted on or after July 13, 2016 but before September 27, 2016, the parties may elect to have the amended rules (except for the amendments to Rule 141, regarding service of orders instituting proceedings) apply to such proceedings if, within 14 days of service of the Order Instituting Proceedings (OIP), every party to the proceeding, including the Division of Enforcement, submits a request in writing to the Office of the Secretary of the Commission that the proceedings be conducted under the amended rules. Moreover, various other of the amended rules will apply in cases in which the initial prehearing conference pursuant to Rule 221 has not been held as of September 27, 2016 or where the proceedings have been stayed as of September 27, 2016 (except for proceedings stayed pursuant to Rule 161(c)(2)(i)), *See* Exchange Act Release No. 34-78319, *Amendments to the Commission's Rules of Practice*, at 73-74, [81 FR 50212, at 50228-29].

Sincerely,

Patricia Jo
Staff Attorney



DIVISION OF
ENFORCEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo
Staff Attorney
Direct dial: (202) 551-8972
Email: jop@sec.gov

August 25, 2016

Computer Graphics International Inc.
Room 01B, 02/F, Podium Building
Guodo Golf Garden, North of Xinsha Road
Futian District, Shenzhen, 518048 People's Republic of China

Re: *Capitol City Bancshares, Inc., et al.*

Dear Sir or Madam:

We call to your attention that on July 13, 2016, the Commission voted to amend certain of its Rules of Practice related to administrative proceedings, as detailed in Exchange Act Release No. 34-78319, *Amendments to the Commission's Rules of Practice*, [81 FR 50212 (July 29, 2016)]. The amended rules will become effective on September 27, 2016 and shall apply to proceedings initiated on or after that date. But some of the amendments will apply to proceedings initiated before that date, depending on the circumstances, as detailed in Exchange Act Release No. 34-78319, *Amendments to the Commission's Rules of Practice*, at 75-76. Additionally, for proceedings instituted on or after July 13, 2016 but before September 27, 2016, the parties may elect to have the amended rules (except for the amendments to Rule 141, regarding service of orders instituting proceedings) apply to such proceedings if, within 14 days of service of the Order Instituting Proceedings (OIP), every party to the proceeding, including the Division of Enforcement, submits a request in writing to the Office of the Secretary of the Commission that the proceedings be conducted under the amended rules. Moreover, various other of the amended rules will apply in cases in which the initial prehearing conference pursuant to Rule 221 has not been held as of September 27, 2016 or where the proceedings have been stayed as of September 27, 2016 (except for proceedings stayed pursuant to Rule 161(c)(2)(i)), *See* Exchange Act Release No. 34-78319, *Amendments to the Commission's Rules of Practice*, at 73-74, [81 FR 50212, at 50228-29].

Sincerely,

Patricia Jo
Staff Attorney

美利坚合众国
由证券交易委员会主持

《1934 年证券交易法》

发布号

行政诉讼

文件号

关于被告

Capitol City Bancshares, Inc. ,
常安国际公司 ,
电脑图绘国际公司 ,
John D. Oil and Gas Company ,
Legal Life Plans, Inc. , 以及
Powder River Coal Corp.。

根据《1934 年证券交易法》第 12(j)节规定启动行政诉讼的命令和举办听证会通知

—

证券交易委员会 (“委员会”) 认为为保护投资者，根据《1934 年证券交易法》 (“交易法”) 12(j)节的规定对被告 Capitol City Bancshares, Inc.、常安国际公司(Chang-On International, Inc.)、电脑图绘国际公司(Computer Graphics International Inc.)、John D. Oil and Gas Company)、Legal Life Plans, Inc.和 Powder River Coal Corp) 启动公开行政诉讼是必要且适宜的。

二.

经调查，执行部宣称：

A. 被告

1. Capitol City Bancshares, Inc. (CIK 号为 1070295) 为一家设于佐治亚州亚特兰大市的佐治亚公司。它根据《交易法》第 12(g)节规定在委员会进行了证券类别注册。Capitol City Bancshares, Inc.未能根据《S-K 条例》第 304 项规定及时报告终止的审计员-客户关系，并未履行其向委员会递交定期报告的义务。自从递交了截止于 2014 年 3 月 31 日的 10-Q 表后，该公司未曾递交过任何定期报告。截至 2016 年 5 月 31 日，该公司普通股(股票代码为“CPTY”)在场外交易市场进行交易。

2. 常安国际公司 (CIK 号为 42136) 是一家设于中国哈尔滨市的美国犹他州公司。它根据《交易法》第 12(g)节规定在委员会进行了证券类别注册。常安国际公司未能根据《S-K 条例》第 304 项规定及时报告终止的审计员-客户关系，并未履行其向委员会递交定期报告的义务。自从递交了截止到 2014 年 6 月 30 日的 10-Q/A 表以后，其未曾递交过任何定期报告。截至 2016 年 5 月 31 日，该公司普通股(股票代码为“CAON”)在场外交易市场进行交易。

3. 电脑图绘国际公司 (CIK 号为 1242513) 是一家设于中国深圳的美国内华达州公司。它根据《交易法》第 12(g)节规定在委员会进行了证券类别注册。电脑图绘国际公司未能根据《S-K 条例》第 304 项规定及时报告终止的审计员-客户关系，并未履行其向委员会递交定期报告的义务。自从递交了截止到 2013 年 12 月 31 日的 10-Q 表以后，其未曾递交过任何定期报告。截至 2016 年 5 月 31 日，该公司普通股(股票代码为“CGII”)在场外交易市场进行交易。

4. John D. Oil and Gas Company (CIK 号为 1086411) 是一家设在俄亥俄州门托市的马里兰州公司。它根据《交易法》第 12(g)节规定在委员会进行了证券类别注册。John D. Oil and Gas 未能根据《S-K 条例》第 304 项规定及时报告终止的审计员-客户关系，

并未履行其向委员会递交定期报告的义务。自从递交了截止到 2011 年 12 月 31 日的 10-Q 表以后，其未曾递交过任何定期报告。截至 2016 年 5 月 31 日，该公司普通股(股票代码为“JDOGQ”)在场外交易市场进行交易。

5. Legal Life Plans, Inc. (CIK 号为 876367) 是一家设于田纳西州布里斯托尔市的特拉华公司。它根据《交易法》第 12(g)节规定在委员会进行了证券类别注册。Legal Life Plans 未能根据《S-K 条例》第 304 项规定及时报告终止的审计员-客户关系，并未履行其向委员会递交定期报告的义务。自从递交了截止到 2013 年 8 月 31 日的 10-Q 表以后，其未曾递交过任何定期报告。截至 2016 年 5 月 31 日，该公司普通股(股票代码为“LLFP”)在场外交易市场进行交易。

6. Powder River Coal Corp. (CIK 号为 1499197) 是一家设于怀俄明州卡斯珀市的佛罗里达公司。它根据《交易法》第 12(g)节规定在委员会进行了证券类别注册。Powder River Coal 未能根据《S-K 条例》第 304 项规定及时报告终止的审计员-客户关系，并未履行其向委员会递交定期报告的义务。自从递交了截止到 2013 年 9 月 30 日的 10-Q 表后，其未曾递交过任何定期报告。截至 2016 年 5 月 31 日，该公司普通股(股票代码为“POWD”)在场外交易市场进行交易。

B. 未履行定期报告义务

1. 正如上文详述，所有被告没有定期向委员会提交报告，屡次未履行其应及时提交定期报告的义务，并且忽视企业金融部 (Division of Corporation Finance) 发出的要求其遵守定期提交报告义务的违规函，或因其没有遵守委员会关于在委员会留下有效地址的规定而没有收到该信函。

2. 交易法第 13(a)条及据此颁布的其它规则要求按照《交易法》第 12 条规定注册的证券发行者必须以提交定期报告的形式向委员会提供当前准确信息，即使注册是按照第 12(g)条规定自发形成的。具体而言，第 13a-1 条规则要求发行者提交年度报告，第 13a-11 条规则要求发行者提交当前报告，而第 13a-13 条规则要求发行者提交季度报告。

3. 基于上述内容，被告未遵守《交易法》第 13(a)条以及据此制定的第 13a-1 条规则、第 13a-11 条规则和第 13a-13 条规则的规定。

三.

鉴于执行部提出的指控，委员会认为为保护投资者，启动公开行政诉讼是必要且适宜的，从而确定：

A. 本文第二部分提到的指控是否属实，以及与此相关的，是否向被告提供对这些指控作出抗辩的机会；和

B. 为保护投资者，暂停（不超过 12 个月）或撤销本文第二部分提到的被告、符合交易法第 12b-2 条规则或第 12g-3 条规则的任何继承人以及被告名下的任何新公司按照《交易法》第 12 条规定注册的每个证券类别是否是必要且适宜的。

四.

兹命令为对本文第三部分所述问题进行取证，应在指定时间和地点举行公开听证会。按照委员会《实务规则》第 110 条规则[《美国联邦法规》（C.F.R）第 17 卷第 201.110 节]规定，听证会应由进一步命令指定的行政法官主持。

兹进一步命令被告应按照委员会《实务规则》第 220(b)条规则[《美国联邦法规》第 17 卷第 201.220(b)节]规定，在本命令送达后十（10）天内对本命令中包含的指控提交答辩。

按照委员会《实务规则》第 155(a)条规则、第 220(f)条规则、第 221(f)条规则和第 310 条规则[《美国联邦法规》第 17 卷第 201.155(a)节、第 201.220(f)节、第 201.221(f)节和第 201.310 节]规定，如果被告在被及时通知后没有提交规定的答辩或没有出现在听证会上，那么被告、符合《交易法》第 12b-2 条规则或第 12g-3 条规则的任何继承人以

及被告名下的任何新公司有可能被视为失职方，基于本命令确定的诉讼有可能对其不利，且指控有可能被视为属实。

本命令应当面或以挂号信、快件以及其它委员会《实务规则》允许的方式立即送至被告处。

兹进一步命令行政法官应根据委员会《实务规则》第 360(a)(2)条规则[《美国联邦法规》第 17 卷第 201.360(a)(2)节]规定，在本命令送达日后 120 天内做出初始裁决。

在无适当豁免情况下，参与本诉讼或任何事实上与之相关的诉讼调查或起诉工作的委员会官员或雇员不得参与本案件的裁决或提出建议，除非按照通知该官员或雇员在诉讼中担任证人或律师。由于本诉讼并不属于《行政程序法》第 551 条定义的“规则制定”，本诉讼不受第 553 条规定的限制，因此无须推迟委员会任何最终裁决的生效日期。

委员会制定。

秘书 Brent J. Fields



CERTIFICATION

This is to certify that the attached Chinese language documents are true and accurate translations of the original English language documents to the best of our knowledge and belief. The documents are identified as below:

"12(j) Service List", "Capitol City Bancshares - OIP 12(j) (FINAL) - MTSE Comments Incorporated", "China - Discovery Letters 12j"

Executed this 19th day
of August, 2016

Schreiber Translations, Inc.
51 Monroe Street, Suite 101
Rockville, Maryland 20850
ATA Member 212207

Schreiber Translations, Inc. uses all available measures to ensure the accuracy of each translation, but shall not be held liable for damages due to error or negligence in translation or transcription.



美国证券交易委员会

秘书办公室

100 F Street, N.E.
Washington, D.C. 20549

通过快邮送达

常安国际公司

中国黑龙江省哈尔滨市高新技术开发区 18 号楼 514 室

关于：邦奇股国会城公司(*Capitol City Bancshares, Inc.*)等

尊敬的先生/女士：

请查阅所附与上述事情相关的《根据〈1934 年证券交易法〉第 12(j)节规定启动行政诉讼程序命令和举行听证会通知》（以下简称为“命令”）。

请关注《命令》第 4 部分。这部分要求常安国际公司（以下简称为“CAON”）根据委员会《实务规则》第 220 条规定提交一份答辩状。委员会《活动规则》可在 <http://www.sec.gov/about/rulesofpractice.shtml> 上找到。委员会《活动规则》第 220 条和第 310 条规定如果在被及时通知后，CAON 没有提交所要求的答辩状或没有出席听证会，那么其有可能被视为失职方，根据命令启动的诉讼程序有可能对其不利，各项指控有可能被视为属实。

请让 CAON 提交委员会《实务规则》第 152(d)条规定的答辩状原文和三份复印件或其它答辩状。与此同时，请按照委员会《活动规则》第 102(d)条规定提交一份出庭通知。

如果您有任何疑问或希望对诉讼程序的任何方面展开讨论，请洽证券交易委员会执行部 Patricia Jo 律师，地址是 100 F Street, N.E., Washington, DC 20549-6010，电话为 202-551-8972。

此致

敬礼！

Brent J. Fields
秘书

附件

经由: Lynn M. Powalski
副秘书长



美国证券交易委员会

秘书办公室

100 F Street, N.E.
Washington, D.C. 20549

通过快邮送达

电脑图绘国际公司

中华人民共和国深圳市富田区新沙北路国都高尔夫花园裙楼二楼 01B 室

邮编：518048

关于：邦奇股国会城公司(*Capitol City Bancshares, Inc.*)等

尊敬的先生/女士：

请查阅所附与上述事情相关的《根据〈1934年证券交易法〉第12(j)节规定启动行政诉讼程序命令和举行听证会通知》（以下简称为“命令”）。

请关注《命令》第4部分。这部分要求电脑图绘国际公司（以下简称为“CGII”）根据委员会《活动规则》第220条规定提交一份答辩状。委员会《活动规则》可在 <http://www.sec.gov/about/rulesofpractice.shtml> 上找到。委员会《活动规则》第220条和第310条规定如果在被及时通知后，CGII没有提交所要求的答辩状或没有出席听证会，那么它有可能被视为失职方，根据命令启动的诉讼程序有可能对其不利，各项指控有可能被视为属实。

请让CGII提交委员会《活动规则》第152(d)条规定的答辩状原文和三份复印件或其它答辩状。与此同时，请按照委员会《活动规则》第102(d)条规定提交一份出庭通知。

如果您有任何疑问或希望对诉讼程序的任何方面展开讨论，请洽证券交易委员会执行部 Patricia Jo 律师，地址是 100 F Street, N.E., Washington, DC 20549-6010，电话为 202-551-8972。

此致
敬礼！

Brent J. Fields

秘书

附件

经由: Lynn M. Powalski

副秘书长



CERTIFICATION

This is to certify that the attached Chinese language document is a true and accurate translation of the original English language document to the best of our knowledge and belief. The document is identified as below:

"Letter from Secretary (English)"

Executed this 12th day
of September, 2016

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Rockville, Maryland 20850
ATA Member 212207

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执行部

美国
证券交易委员会
100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo
委员会律师
直拨: (202) 551-8972
电邮: jop@sec.gov

2016年8月9日

通过快递邮件

常安国际公司
高新技术开发区 18 号楼 514 号
中国黑龙江省哈尔滨市

关于: Capitol City Bancshares, Inc. 等。

尊敬的先生或女士:

根据证券交易委员会《实务规则》第 201.230 条规定,与本事件相关的文件可以在证券交易委员会位于华盛顿哥伦比亚特区的总部找到以进行查阅并复印。需注意的是,根据证券交易委员会《实务规则》第 201.230(f)条规定,证券交易委员会诉讼被告必须自行承担复印费。如果您欲安排查阅或复印,请与我联系,号码是 (202) 551-8972。

此致
敬礼!

委员会律师
Patricia Jo

附件



执行部

美国
证券交易委员会
100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo
委员会律师
直拨: (202) 551-8972
电邮: jop@sec.gov

2016年8月9日

通过快递邮件

电脑图绘国际公司
裙楼二楼 01B 室
新沙北路国都高尔夫花园
中华人民共和国深圳市富田区, 邮编 518048

关于: Capitol City Bancshares, Inc. 等。

尊敬的先生或女士:

根据证券交易委员会《实务规则》第 201.230 条规定, 与本事件相关的文件可以在证券交易委员会位于华盛顿哥伦比亚特区的总部找到以进行查阅并复印。需注意的是, 根据证券交易委员会《实务规则》第 201.230(f) 条规定, 证券交易委员会诉讼被告必须自行承担复印费。如果您欲安排查阅或复印, 请与我联系, 号码是 (202) 551-8972。

此致
敬礼!

委员会律师
Patricia Jo

附件



CERTIFICATION

This is to certify that the attached Chinese language documents are true and accurate translations of the original English language documents to the best of our knowledge and belief. The documents are identified as below:

"12(j) Service List", "Capitol City Bancshares - OIP 12(j) (FINAL) - MTSE Comments Incorporated", "China - Discovery Letters 12j"

Executed this 19th day of August, 2016

Schreiber Translations, Inc.
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Rockville, Maryland 20850
ATA Member 212207

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执行部

美国证券交易委员会
100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo 律师
直拨电话: (202) 551-8972
电子邮箱: jop@sec.gov

2016年8月25日

常安国际公司
中国黑龙江省哈尔滨市高新技术开发区18号楼514号

关于: *Capitol City Bancshares, Inc.* 等

尊敬的先生/女士:

我们提醒您注意 2016 年 7 月 13 日, 委员会投票决定修改其《实务规则》中与行政诉讼程序相关的某些规定, 详情请见交易法颁布号 34-78319: 《委员会实务规则修正案》[《联邦公报》第 81 篇第 50212 条(2016 年 7 月 29 日)规定]。修改后的规则将于 2016 年 9 月 27 日生效, 并将适用于在 2016 年 9 月 27 日或之后启动的诉讼程序。然而, 一些修改后的规则根据具体情况也将适用于在 2016 年 9 月 27 日之前启动的诉讼程序, 详情请见交易法颁布号 34-78319: 《委员会实务规则修正案》第 75-76 条规定。此外, 对于在 2016 年 7 月 13 日或之后且在 2016 年 9 月 27 日前启动的诉讼程序, 如果诉讼程序的每一方(包括执行部在内)在启动诉讼程序命令(OIP)送达后 14 天内向委员会秘书办公室提交关于在诉讼程序中使用修改后的规则的书面申请, 那么该诉讼程序相关方可以选择将修改后的规则(除第 141 条与启动诉讼程序命令送达相关的修改外)应用于该诉讼程序。另外, 其它各种修改后的规则将适用于根据第 221 条规则举行的首次听证前会议在 2016 年 9 月 27 日之前尚未进行的情况或截至 2016 年 9 月 27 日诉讼程序仍继续进行的情况(除根据第 161(c)(2)(i)条规则仍继续进行的诉讼程序外), 详情请见交易法颁布号 34-78319: 《委员会实务规则修正案》第 73-74 条规定[《联邦公报》第 81 篇第 50228-29 条规定]。

此致
敬礼!

Patricia Jo 律师



执行部

美国证券交易委员会
100 F STREET, NE
MAIL STOP 5561-C
WASHINGTON, DC 20549-5561

Patricia Jo 律师
直拨电话: (202) 551-8972
电子邮箱: jop@sec.gov

2016年8月25日

电脑图绘国际公司
中华人民共和国深圳市富田区新沙北路国都高尔夫花园裙楼二楼 01B 室
邮编 518048

关于: *Capitol City Bancshares, Inc.* 等

尊敬的先生/女士:

我们提醒您注意 2016 年 7 月 13 日, 委员会投票决定修改其《实务规则》中与行政诉讼程序相关的某些规定, 详情请见交易法颁布号 34-78319: 《委员会实务规则修正案》[《联邦公报》第 81 篇第 50212 条 (2016 年 7 月 29 日) 规定]。修改后的规则将于 2016 年 9 月 27 日生效, 并将适用于在 2016 年 9 月 27 日或之后启动的诉讼程序。然而, 一些修改后的规则根据具体情况也将适用于在 2016 年 9 月 27 日之前启动的诉讼程序, 详情请见交易法颁布号 34-78319: 《委员会实务规则修正案》第 75-76 条规定。此外, 对于在 2016 年 7 月 13 日或之后且在 2016 年 9 月 27 日前启动的诉讼程序, 如果诉讼程序的每一方 (包括执行部在内) 在启动诉讼程序命令 (OIP) 送达后 14 天内向委员会秘书办公室提交关于在诉讼程序中使用修改后的规则的书面申请, 那么该诉讼程序相关方可以选择将修改后的规则 (除第 141 条与启动诉讼程序命令送达相关的修改外) 应用于该诉讼程序。另外, 其它各种修改后的规则将适用于根据第 221 条规则举行的首次听证前会议在 2016 年 9 月 27 日之前尚未进行的情况或截至 2016 年 9 月 27 日诉讼程序仍继续进行的情况 (除根据第 161(c)(2)(i) 条规则仍继续进行的诉讼程序外), 详情请见交易法颁布号 34-78319: 《委员会实务规则修正案》第 73-74 条规定 [《联邦公报》第 81 篇第 50228-29 条规定]。

此致
敬礼!

Patricia Jo 律师



CERTIFICATION

This is to certify that the attached Chinese language document is a true and accurate translation of the original English language document to the best of our knowledge and belief. The document is identified as below:

"Notice of Amendments Letters (Draft)"

Executed this 26th day
of August, 2016

Schreiber Translations, Inc.
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Rockville, Maryland 20850
ATA Member 212207

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EXHIBIT 2

From: Medina-Henderson, Sandy
To: To, Patricia
Subject: FW: 2016/1232, 1233
Date: Wednesday, June 20, 2018 3:33:29 PM

From: Medina-Henderson, Sandy
Sent: Wednesday, November 16, 2016 8:44 AM
To: ivylee319@vip.sina.com
Subject: RE: 2016/1232, 1233

Thank you very much for the information. UPS did not show the package as being delivered.

From: Zhiying Li [mailto:ivylee319@vip.sina.com]
Sent: Wednesday, November 16, 2016 1:38 AM
To: Medina-Henderson, Sandy
Subject: 2016/1232, 1233

Requests received and registered with the above number. The papers have been transferred to the Supreme Court in October. Once service is finished and report is sent back, we will let you know. Thank you.

Sincerely,

Zhiying Li (Ms.)
International Legal Cooperation Center,
Ministry of Justice of China,
No 6, Chaoyangmen Nandajie, Chaoyang District,
Beijing 100020, China
Tel: +86 10 6515 3113
Fax: +86 10 6515 3144

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Thank You.

----- Original Message -----

From: "Medina-Henderson, Sandy" <Medina-HendersonS@SEC.GOV>
To: "ivylee319@vip.sina.com" <ivylee319@vip.sina.com>
Subject: U.S. SEC Request for Status Update on Hague Service - Computer

Graphics International and Chang-On International

Date: 2016-11-16 00:20

Dear Zhiying,

The U. S. Securities and Exchange Commission kindly asks for status updates on its Hague Service Convention requests for Service Abroad of Judicial or Extrajudicial Documents in Civil or Commercial Matters dated October 4, 2016, in the case of Capitol Bancshares Inc. et al., OIA Ref Nos: 2016-01571 and 2016-01571-001 (see attachments). The entities being served are Computer Graphics International and Chang-On International.

Thank you very much for your assistance. I look forward to your response.

Kind regards,

Sandy

(Ms.) SANDY MEDINA-HENDERSON

Program Specialist, Enforcement Cooperation Unit

U. S. Securities and Exchange Commission

Office of International Affairs

100 F Street, N.E.

Washington, DC 20549-1004

1 (202) 551-4435

medina-hendersons@sec.gov

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EXHIBIT 3

From: [Medina-Henderson, Sandy](#)
To: [Jo, Patricia](#)
Subject: RE: Hague service status
Date: Wednesday, February 22, 2017 2:51:56 PM
Attachments: [image001.png](#)

Hi Tricia,

No, we haven't received any information from China. Normally, the proof or return of service is sent directly to the attorney who signed the USM-94. Recently, in an unrelated case, I asked the Central Authority if they knew how much longer it would take for completion of service and this is the response I received:

As the court system is completely independently functioning to us, we have no idea when they could finish service.

Sandy

From: Jo, Patricia
Sent: Wednesday, February 22, 2017 1:55 PM
To: Medina-Henderson, Sandy
Subject: RE: Hague service status

Hi Sandy,

I'm reaching out in regards to HO-12760 (Capitol City Bancshares/Delinquent Filers case), to see if OIA has received any updates from China on the Hague service process on the 2 companies we served, Chang-On International, Inc. and Computer Graphics International Inc. Have you received any updates on the service since we last touched base in November? I have a status update deadline to provide to the ALJ in this matter tomorrow so I wanted to check with you. Thanks!

-Tricia

Tricia Jo
Attorney | Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
Email: JoP@sec.gov
Phone: (202) 551-8972

From: Jo, Patricia
Sent: Thursday, November 17, 2016 1:18 PM
To: Medina-Henderson, Sandy
Cc: ORourke, Kevin
Subject: RE: Hague service status

Thanks for the clarification!

Tricia Jo
Attorney | Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
Email: JoP@sec.gov
Phone: (202) 551-8972

From: Medina-Henderson, Sandy
Sent: Thursday, November 17, 2016 12:58 PM
To: Jo, Patricia
Cc: ORourke, Kevin
Subject: RE: Hague service status

Receipt by the Central Authority does not constitute service. The Central Authority will send us a proof or return of service. Service in China takes at least 6 months.

From: Jo, Patricia
Sent: Thursday, November 17, 2016 12:55 PM
To: Medina-Henderson, Sandy
Cc: ORourke, Kevin
Subject: RE: Hague service status

Hi Sandy – would you happen to know if receipt by the China Central Authority constitutes service being accomplished under the Hague Service Convention? Or does this require that the Respondents themselves have to be served? Does China indicate to us if and when the companies themselves are served?

Thanks!

Tricia Jo

Attorney | Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
Email: JoP@sec.gov
Phone: (202) 551-8972

From: Medina-Henderson, Sandy
Sent: Wednesday, November 16, 2016 12:20 PM
To: Jo, Patricia
Subject: RE: Hague service status

The Central Authority confirmed receipt of the package. The requests were sent to the Supreme Court in October for forwarding to the local court.

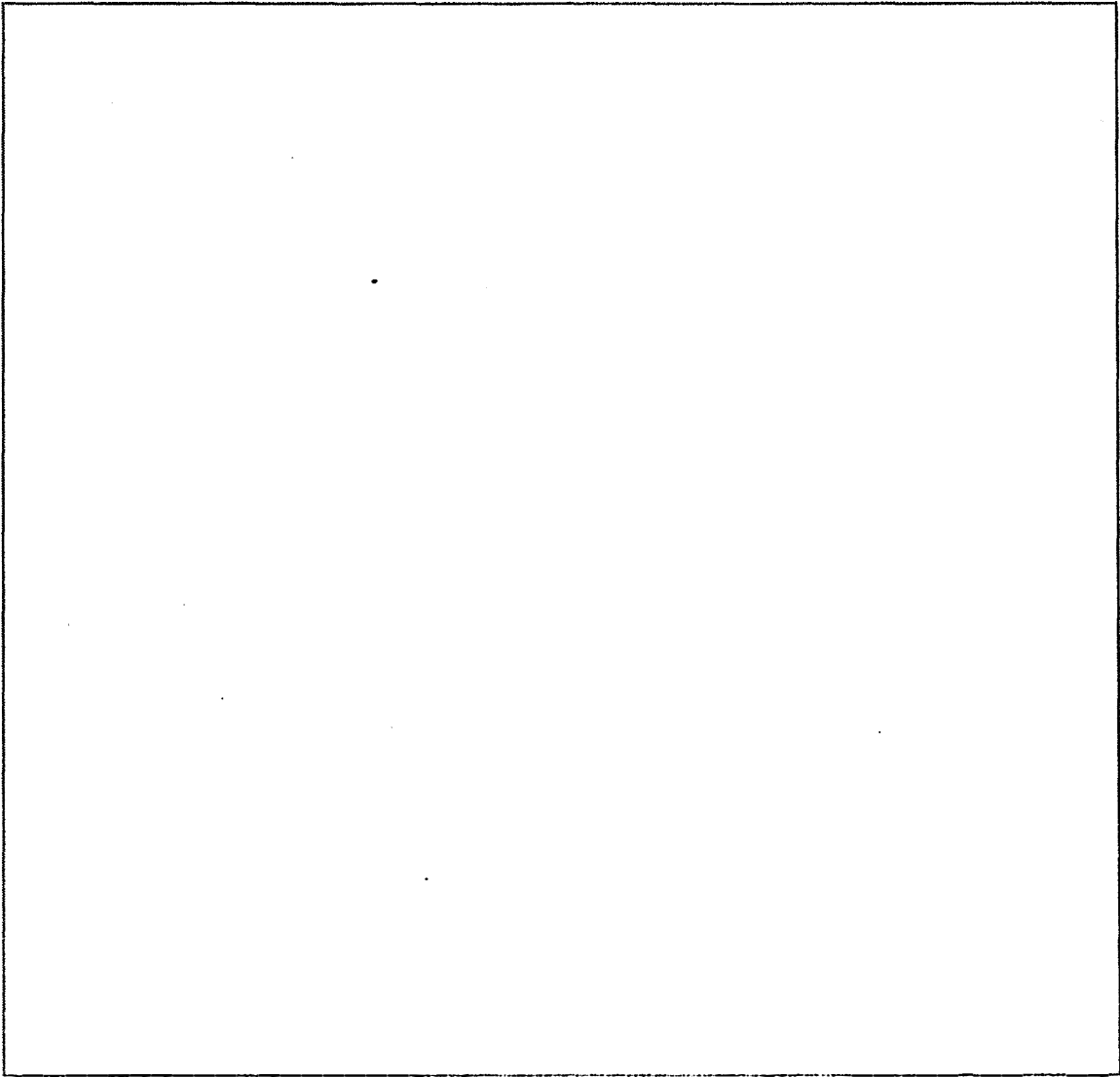
From: Jo, Patricia
Sent: Tuesday, November 15, 2016 10:19 AM
To: Medina-Henderson, Sandy
Subject: RE: Hague service status

Thanks! Hoping it didn't get lost in the mail.

From: Medina-Henderson, Sandy
Sent: Tuesday, November 15, 2016 10:18 AM
To: Jo, Patricia
Subject: RE: Hague service status

Hi Tricia,

I'm going to have to contact the Chinese Central Authority to find out if they received the package since the UPS tracking information does not show it as being delivered. We recently experienced a similar situation with UPS that involved a request to Canada. UPS also showed that package as being in transit when in fact it had been delivered to the recipient. I will get back to you as soon as I have information to share.



From: Jo, Patricia
Sent: Tuesday, November 15, 2016 9:51 AM
To: Medina-Henderson, Sandy
Subject: Hague service status

Hi Sandy – just wanted to check in with you on the status of the Capitol City Bancshares Hague service process in China. Do you happen to know when the Chinese ministry received the Hague package, and have there been any communications since? The ALJ in my case has asked me for a status update by next week. Thanks so much!

Tricia

Tricia Jo
Attorney | Division of Enforcement
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549
Email: JoP@sec.gov
Phone: (202) 551-8972

EXHIBIT 4

Medina-Henderson, Sandy

From: Medina-Henderson, Sandy
Sent: Tuesday, May 22, 2018 5:50 PM
To: 'guanqingtian@moj.gov.cn'
Subject: U.S. SEC Request for Status Update on Hague Service

Importance: High

Greetings Guan Qingtian:

The U.S. Securities and Exchange Commission kindly asks for a status update on its Hague Service Convention requests for Service Abroad of Judicial or Extrajudicial Documents in Civil or Commercial Matters for the following:

Case Name	Entity Being Served	Date of OIA Request Letter & Reference Number
African Cooper	Yanglin Soybean	Nov. 20, 2015 #2016-00255
China Domestica	China Domestica	Jan. 13, 2016 # 2016-00492
Capitol City	Computer Graphics	Oct. 4, 2016 #2016-01571
Capitol City	Chang-On	Oct. 4, 2016 #2016-01571-001
China Biopharma	China Linen Textile	Mar. 29, 2017 #2017-00837-001
Capitol City	Chang-On	June 9, 2017 #2016-01571-003
Capitol City	Computer Graphics	June 9, 2017 #2016-01571-002
CellCyte	China Pediatric	Oct. 16, 2017 2017-02318-001
Huixin	Huixin	Oct. 23, 2017 #2018-00030-003
ANV Security	ANV Security	Oct 23, 2017 #2018-00030-002
Infrastructure	Infrastructure	February 5, 2018 #2016-00574-002

Case Name	Entity Being Served	Date of OIA Request Letter & Reference Number
Changda	Changda	February 5, 2018 #2016-00574-003
China Domestica	China Domestica	February 5, 2018 #2016-00574-004
Affirmative	China Energy	Mar. 5, 2018 #2018-00810

Thank you for your assistance. I look forward to your response.

Kind Regards,

Sandy

(Ms.) Sandy Medina-Henderson
 Program Specialist, Enforcement Cooperation Unit
 U.S. Securities and Exchange Commission
 Office of International Affairs
 100 F Street, N.E.
 Washington, DC 20549-1004
 1 (202) 551-4435
medina-hendersons@sec.gov

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EXHIBIT 5

From: [Medina-Henderson, Sandy](#)
To: [Jo, Patricia](#)
Subject: FW: U.S. SEC Request for Status Update on Hague Service
Date: Wednesday, June 20, 2018 3:36:31 PM
Importance: High

From: Medina-Henderson, Sandy.
Sent: Thursday, June 07, 2018 7:06 AM
To: 'guanqingtian@moj.gov.cn'
Subject: RE: U.S. SEC Request for Status Update on Hague Service
Importance: High

Dear Guan Qingtian,

I am following up on my email of May 22, 2018. Have you had a chance to check the status of the SEC's service requests listed below? We kindly ask for a prompt response as many of the requests have been pending for one or more years.

Kind Regards,

Sandy

(Ms.) Sandy Medina-Henderson
*Program Specialist, Enforcement Cooperation Unit
U.S. Securities and Exchange Commission
Office of International Affairs
100 F Street, N.E.
Washington, DC 20549-1004
1 (202) 551-4435
medina-hendersons@sec.gov*

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From: Medina-Henderson, Sandy
Sent: Tuesday, May 22, 2018 5:50 PM
To: 'guanqingtian@moj.gov.cn'
Subject: U.S. SEC Request for Status Update on Hague Service
Importance: High

Greetings Guan Qingtian:

The U.S. Securities and Exchange Commission kindly asks for a status update on its Hague Service Convention requests for Service Abroad of Judicial or Extrajudicial Documents in Civil or Commercial Matters for the following:

Case Name	Entity Being Served	Date of OIA Request Letter & Reference Number
African Cooper	Yanglin Soybean	Nov. 20, 2015 #2016-00255
China Domestica	China Domestica	Jan. 13, 2016 # 2016-00492
Capitol City	Computer Graphics	Oct. 4, 2016 #2016-01571
Capitol City	Chang-On	Oct. 4, 2016 #2016-01571-001
China Biopharma	China Linen Textile	Mar. 29, 2017 #2017-00837-001
Capitol City	Chang-On	June 9, 2017 #2016-01571-003
Capitol City	Computer Graphics	June 9, 2017 #2016-01571-002
CellCyte	China Pediatric	Oct. 16, 2017 2017-02318-001
Huixin	Huixin	Oct. 23, 2017 #2018-00030-003
ANV Security	ANV Security	Oct 23, 2017 #2018-00030-002
Infrastructure	Infrastructure	February 5, 2018 #2016-00574-002
Changda	Changda	February 5, 2018 #2016-00574-003
China Domestica	China Domestica	February 5, 2018 #2016-00574-004
Affirmative	China Energy	Mar. 5, 2018 #2018-00810

Thank you for your assistance. I look forward to your response.

Kind Regards,

Sandy

(Ms.) Sandy Medina-Henderson
Program Specialist, Enforcement Cooperation Unit
U.S. Securities and Exchange Commission
Office of International Affairs
100 F Street, N.E.
Washington, DC 20549-1004
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