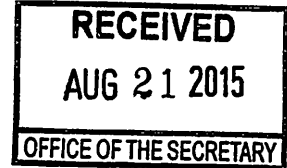


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING

File No. 3-16553



In the Matter of

ERICK LASZLO MATHE,

Respondent.

**DIVISION OF ENFORCEMENT'S NOTICE OF
RESPONDENT'S FAILURE TO FILE ANSWER**

The Division of Enforcement hereby notifies the Law Judge that to date, Respondent Erick Laszlo Mathe has failed to file an Answer or otherwise respond to the Order Instituting Administrative Proceedings Pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Notice of Hearing ("OIP").

In accordance with the Law Judge's Postponement Order dated June 15, 2015, and further pursuant to the provisions of the OIP and 17 C.F.R. § 201.220(b), Respondent was required to file an Answer within 20 days of service of the OIP on him. As set forth in the Division's Notice of Filing Affidavit of Service dated July 17, 2015, Respondent was served on July 16, 2015. He therefore had until August 5, 2015 within which to file an Answer.

Pursuant to the Postponement Order, Respondent's failure to file an Answer will result in (i) his being "deemed to be in default," and (ii) the entry of "an order barring him from the securities industry." (Postponement Order, at 1.)

Dated: August 21, 2015

Respectfully submitted,



Patrick R. Costello
Assistant Chief Litigation Counsel

DIVISION OF ENFORCEMENT
SECURITIES AND EXCHANGE COMMISSION
100 F Street N.E.
Washington, DC 20549-5985
Direct Line: (202) 551-3982
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Email: costello@sec.gov

CERTIFICATE OF SERVICE

I hereby certify that an original and three copies of the foregoing were filed with the Securities and Exchange Commission, Office of the Secretary, 100 F Street, N.E., Washington, D.C. 20549-9303, and that a true and correct copy of the foregoing has been served in the form indicated below, on this 21st day of August 2015, on the following persons entitled to notice:

Carol Fox Foelak
Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2557

Service via Email: ALJ@sec.gov

Erick Laszlo Mathe
[REDACTED]
Islamorada, FL [REDACTED]

Service via First-Class Mail



Patrick R. Costello, Esq.