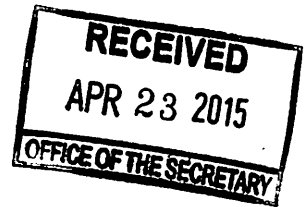


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**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**



In the Matter of

LARRY DEARMAN,

Respondent.

**ADMINISTRATIVE PROCEEDING
File No. 3-16489**

**DIVISION OF ENFORCEMENT'S MOTION FOR ADJOURNMENT
OF HEARING AND SCHEDULING PREHEARING CONFERENCE**

On April 13, 2015, the Commission issued an Order Instituting Administrative Proceedings Pursuant to Section 15(b) of the Securities Exchange Act of 1934, and Section 203(f) of the Investment Advisers Act of 1940, and Notice of Hearing ("OIP") against Respondent Larry Dearman.

On April 14, 2015, Chief Administrative Law Judge Brenda P. Murray, ordered a hearing in this matter to commence on May 18, 2015, and directed the parties to confer and notify the presiding judge of a suggested date and time for a prehearing conference.

The Division moves for an order setting aside the May 18, 2015, hearing, and, in lieu thereof, for an order scheduling a telephonic prehearing conference for May 18, 2015, or other date at the convenience of the Court. The Division and Respondent are in agreement with this request. In addition, the parties are discussing a resolution of the proceeding. The postponement of the Administrative Hearing will allow the Division to confer further with Respondent Dearman, who is incarcerated in the Oklahoma Department of Corrections, and also make facility arrangements for him to attend a telephonic prehearing conference.

Postponing the hearing date and scheduling a prehearing conference will allow the Court to establish an orderly and efficient prehearing schedule, including a mutually acceptable date for a hearing. The Division will arrange for the telephone call.

Dated: April 22, 2015

Respectfully submitted,



Janie L. Frank
Texas Bar No. 07363050

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Exchange Commission
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COUNSEL FOR
DIVISION OF ENFORCEMENT

SERVICE LIST

In accordance with Rule 150 of the Commission's Rules of Practice, I hereby certify that a true and correct copy of the foregoing Division of Enforcement's Motion to Postpone the Administrative Hearing and Schedule Prehearing Conference was served on the persons listed below on the 22nd day of April, 2015, via certified mail, return-receipt requested:

Honorable Brenda P. Murray
Chief Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2557

Honorable Jason Patil
Chief Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2557

Janie B. Frank, Esq.
Fort Worth Regional Office
Securities and Exchange Commission
801 Cherry Street, Suite 1900
Fort Worth, TX 76102

Larry Dearman, Sr.

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Jamie L. Frank