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OFFICE OF THE SECRETARY

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of,	:	
	:	
LYNN TILTON,	:	Administrative Proceeding
PATRIARCH PARTNERS, LLC,	:	File No. 3-16462
PATRIARCH PARTNERS VIII, LLC,	:	
PATRIARCH PARTNERS XIV, LLC and	:	Judge Carol Fox Foelak
PATRIARCH PARTNERS XV, LLC	:	
	:	
Respondents.	:	
-----	X	

RESPONDENTS' UNOPPOSED MOTION TO CORRECT RECORD INDEX

Pursuant to Rule 351 of the U.S. Securities and Exchange Commission Rules of Practice, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partner XIV, LLC, and Patriarch Partners XV, LLC ("Respondents") respectfully move for an order adopting Respondents' proposed corrections to the Record Index prepared by the Office of the Secretary ("Record Index") in the above-captioned matter. Counsel for the Division of Enforcement ("Division") consent to Respondents' proposed corrections.

In support of this motion, Respondents state as follows:

1. On September 8, 2017, the Office of the Secretary delivered via facsimile the Record Index to counsel for the Division and Respondents, containing a list of documents filed with this Court.
2. Respondents identified the following eight filings as inadvertently omitted from the Record Index:

Date Filed	Event Description
07/18/2016	Letter from Respondents to ALJ Foelak regarding rejection of parties' joint request for trial date starting in December 2016
10/11/2016	Letter from Respondents to Div. regarding Summary Witness (ALJ Foelak cc'd)
10/18/2016	Declaration of Lisa H. Rubin in Support of Resps' Memorandum of Law in Opposition to the Div's Motion to Strike Resps' Further Amended Witness List and Requests for Hearing Subpoenas to Previously Undisclosed Witnesses, with Ex. 1-4
10/21/2016	Letter from Respondents to ALJ Foelak in response to Non-Party MBIA 10/20/16 Letter
10/23/2016	Respondents' Supplemental Exhibit List and REVISED Second Amended Exhibit List
10/27/2016	Letter from Respondents to ALJ Foelak regarding failure of Varde Partners to produce responsive documents
10/28/2016	Letter from Respondents to ALJ Foelak regarding failure of MBIA to produce responsive documents
11/01/2016	Respondents' Request for Issuance of Subpoenas Duces Tecum Directed at KPMG

3. Pursuant to Rule 351(b), Respondents request that this Court order the Record Index be corrected by incorporating these eight filings.

4. The Division does not oppose Respondents' motion.

Dated: New York, New York

September 22, 2017

GIBSON, DUNN & CRUTCHER LLP

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CERTIFICATE OF SERVICE

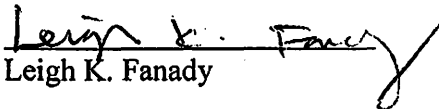
I hereby certify that I caused to be served true and correct copies of Respondents'

Unopposed Motion to Correct Record Index on this 22nd day of September, 2017 in the manner indicated below:

United States Securities and Exchange Commission
Office of the Secretary
Attn: Secretary of the Commission Brent J. Fields
100 F Street, N.E.
Mail Stop 1090
Washington, D.C. 20549
Fax: (202) 772-9324
(By facsimile, and original with three copies by hand)

Hon. Judge Carol Fox Foelak
100 F Street, N.E.
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