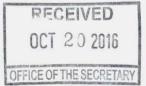
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UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING File No. 3-16462

In the Matter of

LYNN TILTON; PATRIARCH PARTNERS, LLC; PATRIARCH PARTNERS VIII, LLC; PATRIARCH PARTNERS XIV, LLC; AND PATRIARCH PARTNERS XV, LLC, DIVISION OF ENFORCEMENT'S MOTION FOR CONFIDENTIAL TREATMENT OF OPPOSITION TO RESPONDENTS' MOTION TO STAY THE PROCEEDINGS AND COMPEL THE DIVISION TO MAKE FURTHER DISCLOSURES REGARDING TWO DIVISION WITNESSES

Respondents.

Pursuant to Rules 190 and 322 of the Commission's Rules of Practice, the Division of Enforcement ("Division") respectfully submits this motion for confidential treatment of the Division's Response in Opposition to Respondents' Motion to Stay the Proceedings and Compel the Division to Make Further Disclosures Regarding Two Division Witnesses ("Response"). Rule 322 provides that a party may move to limit public disclosure of documents or testimony that contains confidential information, and that such a motion shall be granted upon a finding that the harm resulting from disclosure would outweigh the benefits of disclosure. The Response contains certain confidential nonpublic information that should at this time not be publicly disclosed. There is no identifiable benefit of disclosure. Thus, the harm of resulting from the disclosure of this information outweighs the benefit of disclosure.

For these reasons, the Division respectfully requests confidential treatment of its Response.

Dated: October 18, 2016

Respectfully Submitted,

Dugan Bliss, Esq. Nicholas Heinke, Esq. Amy Sumner, Esq. Mark L. Williams, Esq. Division of Enforcement Securities and Exchange Commission Denver Regional Office 1961 Stout Street, Ste. 1700 Denver, CO 80294

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the **DIVISION OF ENFORCEMENT'S MOTION FOR CONFIDENTIAL TREATMENT OF OPPOSITION TO RESPONDENTS' MOTION TO STAY THE PROCEEDINGS AND COMPEL THE DIVISION TO MAKE FURTHER DISCLOSURES REGARDING TWO DIVISION WITNESSES** was served on the following on this 18th day of October, 2016, in the manner indicated below:

Securities and Exchange Commission Brent Fields, Secretary 100 F Street, N.E. Mail Stop 1090 Washington, D.C. 20549 (By Facsimile and original and three copies by UPS)

Hon. Judge Carol Fox Foelak 100 F Street, N.E. Mail Stop 2557 Washington, D.C. 20549 (By Email)

Randy M. Mastro, Esq. Lawrence J. Zweifach, Esq. Barry Goldsmith, Esq. Caitlin J. Halligan, Esq. Reed Brodsky, Esq. Monica K. Loseman, Esq. Gibson, Dunn & Crutcher LLP 200 Park Avenue New York, New York 10166 (By email pursuant to the parties' agreement)

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