



UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

In the Matter of.

LYNN TILTON PATRIARCH PARTNERS, LLC, PATRIARCH PARTNERS VIII, LLC, PATRIARCH PARTNERS XIV, LLC and PATRIARCH PARTNERS XV, LLC

Respondents.

Administrative Proceeding File No. 3-16462

Judge Carol Fox Foelak

RESPONDENTS' MOTION TO COMPEL THE OFFICE OF LITIGATION AND ADMINISTRATIVE PRACTICE TO PRODUCE DOCUMENTS RESPONSIVE TO RESPONDENTS' SUBPOENAS

Pursuant to Rule 111 of the U.S. Securities and Exchange Commission Rules of Practice, 17 C.F.R. §§ 201.111, upon the accompanying Memorandum of Law and the accompanying Declaration of Mary Beth Maloney, both dated October 17, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Patriarch" or "Respondents"), respectfully move to compel the Office of Litigation and Administrative Practice to produce documents responsive to Respondents' subpoenas issued September 1, 2016 forthwith, and not later than October 19, 2016.

Dated: New York, New York

October 17, 2016

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