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UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of,	:	
	:	
LYNN TILTON	:	Administrative Proceeding
PATRIARCH PARTNERS, LLC,	:	File No. 3-16462
PATRIARCH PARTNERS VIII, LLC,	:	
PATRIARCH PARTNERS XIV, LLC and	:	Judge Carol Fox Foelak
PATRIARCH PARTNERS XV, LLC	:	
	:	
Respondents.	:	
	:	
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**RESPONDENTS' MOTION TO COMPEL THE PRODUCTION OF *BRADY* MATERIAL AND JENCKS ACT WITNESS STATEMENTS**

Pursuant to Rule 326 of the U.S. Securities and Exchange Commission ("Commission") Rules of Practice (the "Rules"), 17 C.F.R. §§ 201.326, and basic notions of procedural due process, upon the accompanying Memorandum of Law and the accompanying Declaration of Monica Loseman, both dated October 12, 2016, and the record of the proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Respondents") respectfully move for an order compelling the Division to re-certify it has complied with its Brady obligations and to produce any Jencks Act witness statements to Respondents by October 18, 2016. Respondents also respectfully request expedited briefing concerning the issues addressed herein, and oral argument, in light of the fact that the hearing is to commence in less than two weeks. Specifically, Respondents request that the Division's brief in opposition be due Monday, October 17, and that Respondents' reply be due Wednesday, October 19.

Dated: New York, New York  
October 12, 2016

GIBSON, DUNN & CRUTCHER LLP

By: Randy M. Mastro / A.R.S.

Randy M. Mastro  
Reed Brodsky  
Barry Goldsmith  
Caitlin J. Halligan  
Mark A. Kirsch  
Monica Loseman  
Lawrence J. Zweifach  
Lisa H. Rubin

200 Park Avenue  
New York, NY 10166-0193  
Telephone: 212.351.4000  
Fax: 212.351.4035

Susan E. Brune  
BRUNE LAW P.C.  
450 Park Avenue  
New York, NY 10022

*Counsel for Respondents*