

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of,	:	
	:	
LYNN TILTON	:	Administrative Proceeding
PATRIARCH PARTNERS, LLC,	:	File No. 3-16462
PATRIARCH PARTNERS VIII, LLC,	:	
PATRIARCH PARTNERS XIV, LLC and	:	Judge Carol Fox Foelak
PATRIARCH PARTNERS XV, LLC	:	
	:	
Respondents.	:	
	:	
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**RESPONDENTS' MOTION TO COMPEL THE DISCLOSURE OF THE IDENTITIES  
OF THE AUTHORS OF THE DIVISION'S HANDWRITTEN NOTES**

Pursuant to Rule 326 of the U.S. Securities and Exchange Commission ("Commission") Rules of Practice (the "Rules"), 17 C.F.R. §§ 201.326, and basic notions of procedural due process, upon the accompanying Memorandum of Law and the accompanying Declaration of Monica K. Loseman, both dated October 5, 2016, and the record of the proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Respondents") respectfully move for an order compelling the disclosure of the identities of the authors of the Division's handwritten notes.

Dated: New York, New York  
October 5, 2016

GIBSON, DUNN & CRUTCHER LLP

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**CERTIFICATE OF SERVICE**

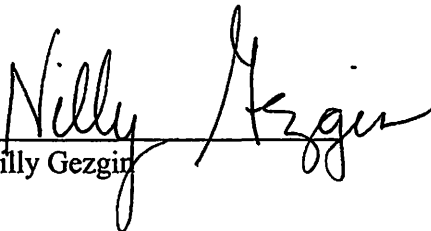
I hereby certify that I caused to be served true and correct copies of 1)

Respondents' Motion to Compel the Disclosure of the Identities of the Authors of the Division's Handwritten Notes and a memorandum of law in support thereof, and 2) the Declaration of Monica K. Loseman in Support of Motion to Compel the Disclosure of the Identities of the Authors of the Division's Handwritten Notes and its exhibits on this 5th day of October, 2016, in the manner indicated below:

United States Securities and Exchange Commission  
Office of the Secretary  
Attn: Secretary of the Commission Brent J. Fields  
100 F Street, N.E.  
Mail Stop 1090  
Washington, D.C. 20549  
Fax: (202) 772-9324  
(By Facsimile and original and three copies by Federal Express)

Hon. Judge Carol Fox Foelak  
100 F Street, N.E.  
Mail Stop 2557  
Washington, D.C. 20549  
(By Federal Express)

Dugan Bliss, Esq.  
Division of Enforcement  
Securities and Exchange Commission  
Denver Regional Office  
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(By Email pursuant to parties' agreement)

  
Nilly Gezgin