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UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of, :  
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 :  
 LYNN TILTON : Administrative Proceeding  
 PATRIARCH PARTNERS, LLC, : File No. 3-16462  
 PATRIARCH PARTNERS VIII, LLC, :  
 PATRIARCH PARTNERS XIV, LLC and :  
 PATRIARCH PARTNERS XV, LLC : Judge Carol Fox Foelak  
 :  
 Respondents. :  
 :  
 :  
----- X

**RESPONDENTS' MOTION *IN LIMINE* TO PRECLUDE THE DIVISION FROM INTRODUCING INTO EVIDENCE EXHIBITS OR PORTIONS OF EXHIBITS CONTAINING UNRELIABLE HEARSAY, INCLUDING (BUT NOT LIMITED TO) EXHIBITS 129, 140, 142, 174, 184, AND 190**

Pursuant to Rules 235(a) and 300 of the U.S. Securities and Exchange Commission (the "Commission" or "SEC") Rules of Practice (the "Rules"), 17 C.F.R. §§ 201.235, .300, and pursuant to 5 U.S.C. § 556(d), and upon the accompanying Memorandum of Law, dated September 12, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Patriarch" or "Respondents"), respectfully move for an order precluding the SEC Division of Enforcement (the "Division") from introducing into evidence exhibits, or portions of exhibits, comprising unreliable hearsay, including (but not limited to) the Division's Exhibits 129, 140, 142, 174, 184, and 190.

Dated: New York, New York  
September 12, 2016

GIBSON, DUNN & CRUTCHER LLP

By: Randy M. Mastro /mc

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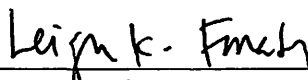
**CERTIFICATE OF SERVICE**

I hereby certify that I served true and correct copies of Respondents' Motion *In Limine* to Preclude the Division from Introducing into Evidence Exhibits or Portions of Exhibits Containing Unreliable Hearsay, Including (But Not Limited to) Exhibits 129, 140, 142, 174, 184, and 190, and a memorandum of law in support thereof on this 12<sup>th</sup> day of September, 2016, in the manner indicated below:

United States Securities and Exchange Commission  
Office of the Secretary  
Attn: Secretary of the Commission Brent J. Fields  
100 F Street, N.E.  
Mail Stop 1090  
Washington, D.C. 20549  
Fax: (202) 772-9324  
(By Facsimile and original, and three copies by Federal Express)

Hon. Judge Carol Fox Foelak  
100 F Street, N.E.  
Mail Stop 2557  
Washington, D.C. 20549  
(By Federal Express)

Dugan Bliss, Esq.  
Division of Enforcement  
Securities and Exchange Commission  
Denver Regional Office  
1961 Stout Street, Ste. 1700  
Denver, CO 80294  
(By Email pursuant to parties' agreement)

  
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Leigh K. Fanady