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OFFICE OF THE SECRETARY

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of,	:	
	:	
LYNN TILTON,	:	Administrative Proceeding
PATRIARCH PARTNERS, LLC,	:	File No. 3-16462
PATRIARCH PARTNERS VIII, LLC,	:	
PATRIARCH PARTNERS XIV, LLC and	:	Judge Carol Fox Foelak
PATRIARCH PARTNERS XV, LLC	:	
	:	
Respondents.	:	
	:	
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**RESPONDENTS' MOTION *IN LIMINE* TO EXCLUDE DIVISION EXHIBITS 71 THROUGH 73 (MS. TILTON'S TESTIMONY, DECLARATION, AND AFFIDAVIT FROM OTHER PROCEEDINGS)**

Pursuant to Rules 300 and 320 of the U.S. Securities and Exchange Commission Rules of Practice (17 C.F.R. §§ 201.300 and 201.320), and 5 U.S.C. § 556(d), and upon the accompanying Memorandum of Law, dated September 12, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partner XIV, LLC, and Patriarch Partners XV, LLC, respectfully move for an order excluding Division Exhibits 71 through 73, Ms. Tilton's testimony, declaration, and affidavit from certain unrelated proceedings.

Dated: New York, New York  
September 12, 2016

GIBSON, DUNN & CRUTCHER LLP

By: Randy M. Mastro / YQ

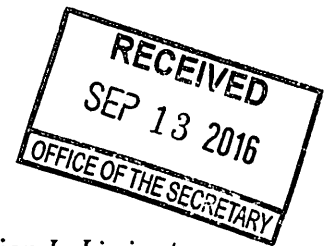
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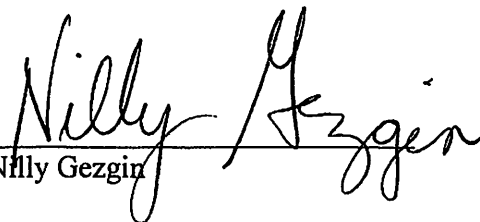
**CERTIFICATE OF SERVICE**

I hereby certify that I served true and correct copies of Respondents' Motion *In Limine* to Exclude Division Exhibits 71 Through 73 (Ms. Tilton's Testimony, Declaration, and Affidavit From Other Proceedings) and Memorandum of Law in Support Thereof on this 12<sup>th</sup> day of September, 2016, in the manner indicated below:

United States Securities and Exchange Commission  
Office of the Secretary  
Attn: Secretary of the Commission Brent J. Fields  
100 F Street, N.E.  
Mail Stop 1090  
Washington, D.C. 20549  
Fax: (202) 772-9324  
(By Facsimile and original and three copies by Federal Express)

Hon. Judge Carol Fox Foelak  
100 F. Street N.E.  
Mail Stop 2557  
Washington, D.C. 20549  
(By Federal Express)

Dugan Bliss, Esq.  
Division of Enforcement  
Securities and Exchange Commission  
Denver Regional Office  
1961 Stout Street, Ste. 1700  
Denver, CO 80294  
(By Email pursuant to parties' agreement)

  
Nilly Gezgin