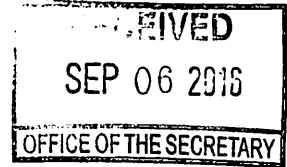


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UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

----- X  
In the Matter of, :  
 :  
 :  
LYNN TILTON, : Administrative Proceeding  
PATRIARCH PARTNERS, LLC, : File No. 3-16462  
PATRIARCH PARTNERS VIII, LLC, :  
PATRIARCH PARTNERS XIV, LLC and :  
PATRIARCH PARTNERS XV, LLC : Judge Carol Fox Foelak  
 :  
 Respondents. :  
 :  
 :  
----- X

**MOTION IN LIMINE TO EXCLUDE THE ZOHAR CDO 2003-1, LLC, ET AL., V. PATRIARCH PARTNERS, LLC, ET AL., CASE NO. 12247-VCS (DEL. CH. AUG. 9 & 10, 2016) TRIAL TRANSCRIPTS MARKED DIVISION EXHIBITS 207 AND 208**

Pursuant to Rules 235, 300, and 320 of the U.S. Securities and Exchange Commission Rules of Practice (17 C.F.R. §§ 201.235, 201.300, 201.320), and 5 U.S.C. § 556(d), and upon the accompanying Memorandum of Law, dated September 2, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partner XIV, LLC, and Patriarch Partners XV, LLC, respectfully move for an order excluding Division Exhibits 207 and 208, which are the trial transcripts of *Zohar CDO 2003-1, LLC, et al., v. Patriarch Partners, LLC, et al.*, Case No. 12247-VCS (Del. Ch. Aug. 9 & 10, 2016).

Dated: New York, New York

September 2, 2016

GIBSON, DUNN & CRUTCHER LLP

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