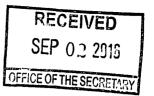
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UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

	X	
In the Matter of,	:	
LYNN TILTON PATRIARCH PARTNERS, LLC, PATRIARCH PARTNERS VIII, LLC, PATRIARCH PARTNERS XIV, LLC and PATRIARCH PARTNERS XV, LLC		Administrative Proceeding File No. 3-16462 Judge Carol Fox Foelak
Respondents.	: : : x	

RESPONDENTS' MOTION TO COMPEL THE PRODUCTION OF BRADY MATERIALS

Pursuant to Rule 230 of the U.S. Securities and Exchange Commission Rules of Practice, 17 C.F.R. § 201.230 ("Rule 230"), *Brady v. Maryland*, 373 U.S. 83 (1963), and *Giglio v. United States*, 405 U.S. 150 (1972), upon the accompanying Memorandum of Law and Declaration of Mary Kay Dunning, both dated August 31, 2016, and the recording of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partner XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Respondents") respectfully move for an order compelling the production of documents under Rule 230(b)(2), *Brady*, 373 U.S. at 87, and *Giglio*, 405 U.S. at 154-55.

Dated: New York, New York August 31, 2016

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