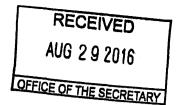
### HARD COPY

## UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION



| n | the | Matter | of, |  |
|---|-----|--------|-----|--|

办

LYNN TILTON
PATRIARCH PARTNERS, LLC,
PATRIARCH PARTNERS VIII, LLC,
PATRIARCH PARTNERS XIV, LLC and
PATRIARCH PARTNERS XV, LLC

Respondents.

Administrative Proceeding File No. 3-16462

Judge Carol Fox Foelak

# RESPONDENTS' MOTION IN LIMINE TO PRECLUDE EVIDENCE CONCERNING RECKLESSNESS AND NEGLIGENCE AND TO REQUIRE THE DIVISION TO PROVE INTENTIONAL MISCONDUCT

Pursuant to Rules 300 and 320 of the U.S. Securities and Exchange Commission (the "Commission") Rules of Practice (the "Rules"), 17 C.F.R. §§ 201.300, 201.320, upon the accompanying Memorandum of Law, dated August 26, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Patriarch" or "Respondents"), respectfully move for an order precluding the Division of Enforcement (the "Division") from introducing evidence concerning recklessness and negligence and requiring the Division to prove intentional misconduct.

Dated: New York, New York

August 26, 2016

#### GIBSON, DUNN & CRUTCHER LLP

By:

Randy M. Mastro Reed Brodsky Barry Goldsmith Caitlin J. Halligan Mark A. Kirsch Monica Loseman Lawrence J. Zweifach Lisa H. Rubin

200 Park Avenue New York, NY 10166 Telephone: 212.351.4000 Fax: 212.351.4035

Susan E. Brune BRUNE LAW P.C. 450 Park Avenue New York, NY 10022

Counsel for Respondents

### HARD COPY

#### CERTIFICATE OF SERVICE

I hereby certify that I served true and correct copies of Respondents' Motion In

Limine to Preclude Evidence Concerning Recklessness and Negligence and to Require the

Division to Prove Intentional Misconduct and a memorandum of law in support thereof on this

26th day of August, 2016, in the manner indicated below:

United States Securities and Exchange Commission
Office of the Secretary
Attn: Secretary of the Commission Brent J. Fields
100 F Street, N.E.
Mail Stop 1090
Washington, D.C. 20549
Fax: (202) 772-9324
(By Facsimile and original and three copies by Federal Express)

Hon. Judge Carol Fox Foelak 100 F Street, N.E. Mail Stop 2557 Washington, D.C. 20549

(By Federal Express)

Dugan Bliss, Esq.
Division of Enforcement
Securities and Exchange Commission
Denver Regional Office
1961 Stout Street, Ste. 1700
Denver, CO 80294

(By Email pursuant to parties' agreement)

Leigh K. Fanady