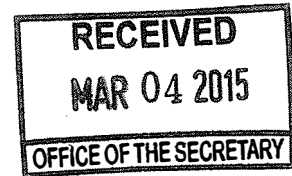


UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING  
File No. 3-16392

In the Matter of

BRADLEY A. HOLCOM,

Respondent.

DIVISION OF ENFORCEMENT'S BRIEF IN  
SUPPORT OF MOTION FOR ADJOURNMENT  
OF HEARING AND REQUEST FOR  
PREHEARING CONFERENCE

**Introduction**

On February 19, 2015, the Commission issued an Order Instituting Proceedings ("OIP") against Bradley A. Holcom ("Respondent") pursuant to Section 15(b) of the Securities Exchange Act of 1934. The Division of Enforcement ("Division") seeks to adjourn the hearing scheduled for March 23, 2015, and schedule a telephonic prehearing conference for March 23, 2014 at 9:30 am EDT. The prehearing conference will allow the parties and the Court to determine an efficient manner in which to adjudicate these proceedings.

**Statement of Facts**

The Secretary's Office served Respondent by sending by certified mailing a copy of the OIP to the Federal Correctional Institute-Sheridan, [REDACTED]. The Division has also mailed the OIP and a letter to Respondents offering the Division's investigative files for inspection and copying pursuant to Rule of Practice 230.

**Motions for Adjournment of Hearing and Request for Prehearing Conference**

The Division moves for an order setting aside the March 23, 2015, hearing and in lieu thereof scheduling a telephonic prehearing conference on March 23, 2015, at 9:30 am EDT, pursuant to Rule 221. The Division will make arrangements for the telephone conference call. Postponing the hearing date and scheduling a prehearing conference will allow the Court to establish an orderly and efficient prehearing schedule for any prehearing motions, and, if necessary, to schedule a mutually acceptable date for a hearing.


**Conclusion**

For the reasons set forth above, the Division respectfully requests that the Administrative Law Judge grant the Division's Motions for Adjournment of Hearing and Prehearing Conference, and enter an order granting the following relief:

1. Setting aside the March 23, 2015 hearing; and
2. Scheduling a telephonic prehearing conference for March 23, at 9:30 a.m. EDT.

Dated: March 3, 2015

Respectfully submitted,

  
Nancy K. Ferguson  
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