

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

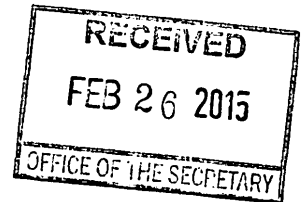
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ADMINISTRATIVE PROCEEDING
File No. 3-16380

In the Matter of

JORDON MCCARTY,

Respondent.



**DIVISION'S MOTION TO CONVERT
HEARING TO TELEPHONIC PRE-HEARING CONFERENCE**

Pursuant to Rules 161 and 221 of the Commission's Rules of Practice, 17 C.F.R. §§ 201.161 and 221, the Division of Enforcement ("Division") hereby moves the Law Judge to postpone the presently scheduled hearing and to convert the hearing date to a telephonic prehearing conference on March 9, 2015. In support of this motion, the Division states as follows:

1. On February 6, 2015, the Commission issued an Order Instituting Administrative Proceedings and Notice of Hearing Pursuant to Section 15(b) of the Securities Exchange Act of 1934 ("OIP"). Pursuant to the February 9, 2015 Order Scheduling Hearing and Designating Presiding Judge ("Scheduling Order"), the hearing of this matter is currently set for March 9, 2015 in Washington, DC. The Scheduling Order requires the parties to confer and notify the presiding judge of a suggested date and time for a prehearing conference to occur prior to the designated hearing.

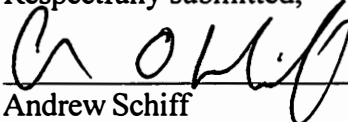
2. Pursuant to Rule 141(a), 17 C.F.R. § 201.141(a), Respondent McCarty was served with the OIP on February 18, 2015. (Copies of the tracking information provided by United States Postal Service are attached as Exhibit A).

3. The Division requests that the Law Judge convert the scheduled hearing to a telephonic hearing. The Division believes the orderly presentation of this case will best be served by converting the March 9, 2015 hearing to a telephonic prehearing conference. This will allow the parties to confer about the issues listed in Rule 221 and to make arrangements for the Respondent to review the Commission's documents pursuant to Rule 230, and to determine whether resolution of this matter can be reached.

Accordingly, the Division hereby respectfully moves the Law Judge to postpone the presently scheduled hearing and to hold a telephonic pre-hearing conference on March 9, 2015 or at such time thereafter as best suits the Law Judge's convenience.

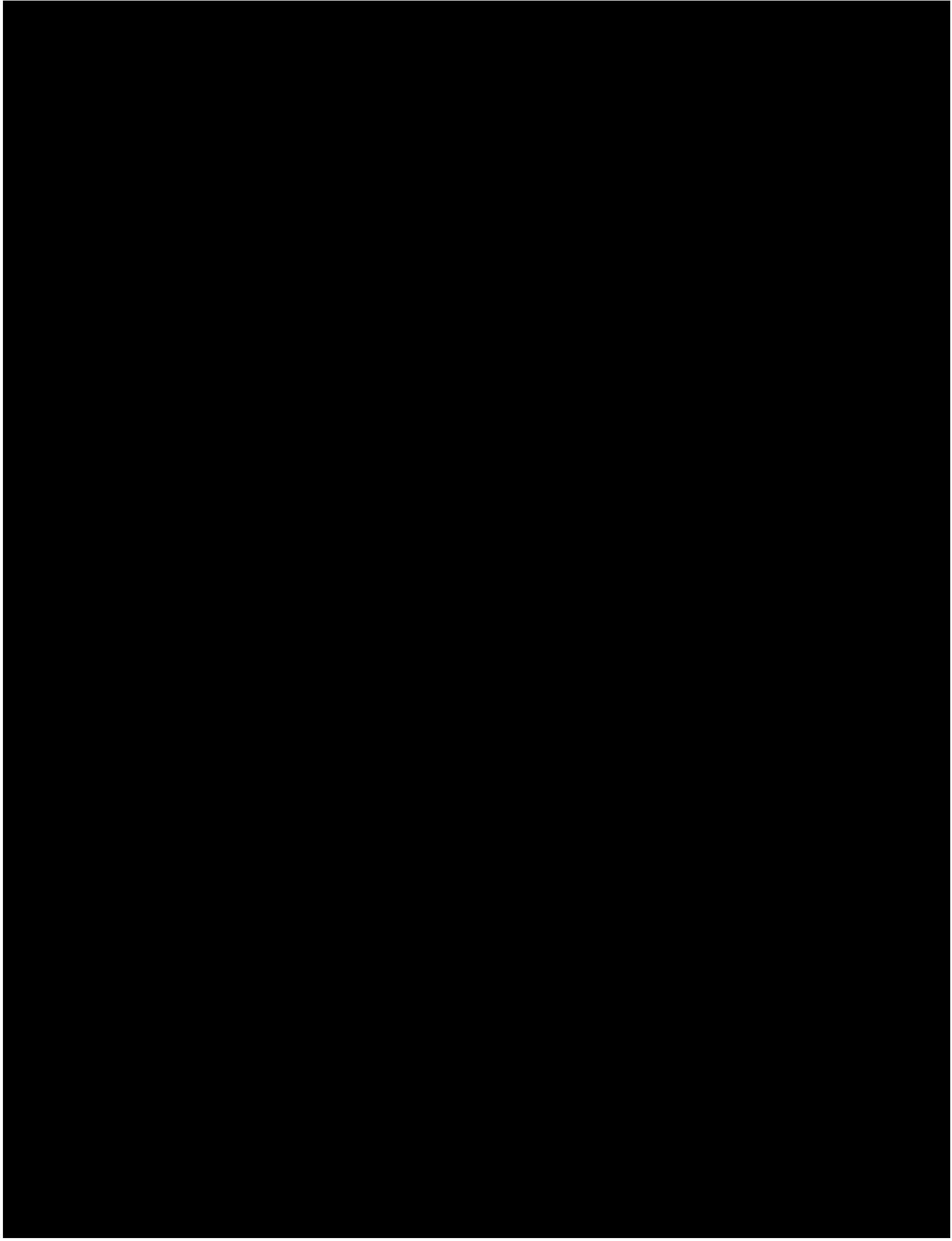
February 25, 2015

Respectfully submitted,



Andrew Schiff
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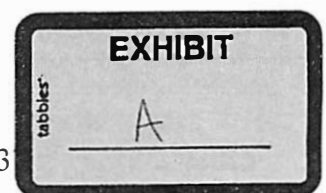
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