

HARD COPY

**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING
File No. 3-16379**

**In the Matter of

LAWRENCE FOSTER,

Respondent.**



DIVISION OF ENFORCEMENT'S NOTICE OF STATUS OF SETTLEMENT

The Division of Enforcement hereby notifies the Law Judge that as of April 30, 2015, the Division had not received a signed Offer of Settlement from Respondent Lawrence Foster. Based on a April 28, 2015 conversation between Division attorney Casey Cohen and David Howard, counsel for Foster in his criminal case, the Division does not expect to receive such a signed offer. Therefore, the Division requests that the Law Judge set a schedule for filing a motion for summary disposition.

May 1, 2015

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Andrew Schiff".

Andrew Schiff
Regional Trial Counsel
Direct Line: (305) 982-6390
Email: [REDACTED]

DIVISION OF ENFORCEMENT
SECURITIES AND EXCHANGE COMMISSION
801 Brickell Avenue, Suite 1800
Miami, FL 33131
Phone: (305) 982-6300
Fax: (305) 536-4154


CERTIFICATE OF SERVICE

I hereby certify that an original and three copies of the foregoing were filed with the Securities and Exchange Commission, Office of the Secretary, 100 F Street, N.E., Washington, D.C. 20549-9303, and that a true and correct copy of the foregoing has been served by U.S. Mail, on this 1st day of May 2015, on the following persons entitled to notice:

The Honorable Brenda Murray
Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Mr. Lawrence Foster
Register Number: 98768-004
FDC MIAMI
Federal Detention Center
P.O. Box 019120
Miami, FL 33101

Mr. David Adrian Howard, Esq.
David A. Howard PA
25 SE 2nd Avenue, Suite 1100
Miami, FL 33131
Counsel for Lawrence Foster



Andrew Schiff, Esq.



Office Memorandum

SECURITIES AND EXCHANGE COMMISSION

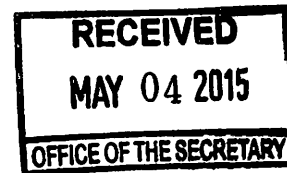
Miami Regional Office

DATE: May 1, 2015

TO: OFFICE OF THE SECRETARY

FROM: Andrew Schiff, Esq.
By: Jessica Benitez-Perellada, Paralegal

RE: **In the Matter of Foster**
Adm. Proceeding No. 3-16379



Enclosed please find the original and three copies of the Division's Notice of Status of Settlement.

Thank you.