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UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION OFFICE OF THE SECRETARY

RECEIVED FEB 26 2015

ADMINISTRATIVE PROCEEDING File No. 3-16369

In the Matter of

Arete Ltd.,

Respondent.

NOTICE OF SERVICE OF ORDER INSTITUTING ADMINISTRATIVE AND CEASE-AND-DESIST PROCEEDINGS ON RESPONDENT

I hereby certify that on February 11, 2015, the Order Instituting Administrative and Cease-and-Desist Proceedings, the Order Scheduling Hearing and Designating Presiding Judge and the Division of Enforcement's Entry of Appearance was served by process server on the following entity:

Arete Ltd.

Respondent Arete Ltd, was served through its registered agent,

WyomingRegisteredAgent.com, Inc., at

Exhibit 1, Affidavit of Service.

Dated: February 25, 2015

Respectfully Submitted.

Polly Atkinson

Division of Enforcement

Securities and Exchange Commission

1961 Stout Street, Ste. 1700

Denver, CO 80294

AFFIDAVIT OF SERVICE

USA

Case Number: 3-16369 Court Date: 2/17/2015 In the Matter of Arete, LTD For: Denver U.S. Securities and Exchange Commission Received by Front Range Legal Process Service. Inc. on the 10th day of February, 2015 at 4:23 p Arete, Ltd. R/A: WyomingRegisteredAgent.com, Inc., () secon () being duly sworn. dep **20.1.5** at 16:00 .m., executed service by delivering a true copy of the Order Instituting Administrative Proceedings: Order Scheduling Hearing and Designating Presiding Judge; Division's Entry Appearance; February 9, 2015 Correspondence to Arete, Ltd. in accordance with state statutes in the manner marked below: () PUBLIC AGENCY: By serving _ the within-named agency. CORPORATE SERVICE: By serving Lose Authorized to accept documents () POSTING 64 DESCRIPTION) () OTHER SERVICE: As described in COMMENTS:

I certify that I have no interest in the above action, am of legal age and have proper authority in the jurisdiction in which this service was made.

____.

Subscribed and Sworn to before me on the id day of the affiant who is personally known to me.

Xy L

TOTARY PUBLIC

COUNTY OF

STATE OF WYOMING

PROCESS SERVER #

Appointed in accordance with State Statutes

Front Range Legal Process Service, Inc. 145 W. Swallow Road Fort Collins, CO 80525 (888) 387-3783

Our Job Serial Number: 2015000962 Ref: 3-16369

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