



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
200 VESEY STREET, SUITE 400
NEW YORK, NEW YORK 10281-1022

WRITER'S DIRECT DIAL LINE
RICHARD G. PRIMOFF
TELEPHONE: [REDACTED]
FACSIMILE: [REDACTED]

March 12, 2015

VIA EMAIL AND UPS

The Hon. Jason S. Patil
Securities and Exchange Commission
100 F. Street, N.E.
Washington, D.C. 20549



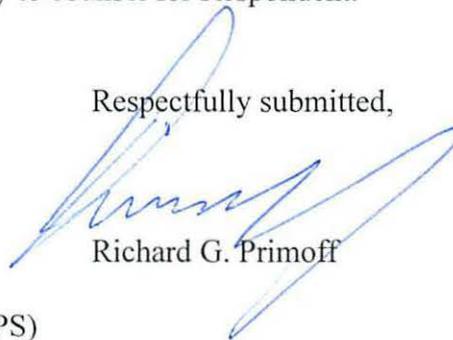
**Re: In the Matter of The ELIV Group, LLC and Scott Valente
File No. 3-16367**

Dear Judge Patil:

Pursuant to the Court's February 25, 2015 Order (the "Order"), counsel for the Division and Respondents have conferred on the matters directed in the Order. The parties believe that the issues to be resolved in this proceeding may be fully and most expeditiously resolved through a motion for summary disposition pursuant to SEC Rule of Practice 250. Accordingly, the parties have prepared and respectfully request the Court accept the enclosed Joint Prehearing Conference Statement, which provides for a briefing schedule for such motion, and at present, notes as "not applicable" the other items addressed in Rule 221.

Under cover of this letter, I have today sent the original and three copies of the enclosed to the Office of the Secretary, and a copy to counsel for Respondent.

Respectfully submitted,



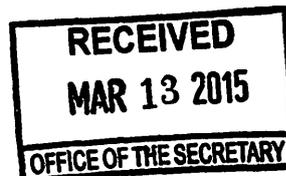
Richard G. Primoff

cc: Office of the Secretary (By UPS)
Robert Heim, Esq. (By email and UPS)

Enclosures

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-16367



In the Matter of

**THE ELIV GROUP, LCC and
SCOTT VALENTE,**

Respondents.

**JOINT PREHEARING
CONFERENCE STATEMENT**

Pursuant to the Court's order of February 25, 2015, the parties have conferred, and submit this joint prehearing conference statement to address each applicable numbered item of Rule 221(c) of the Rules of Practice.

With regard to Rule 221(c)(11), the Division made available for inspection documents within the scope of Rule 230(a). The parties anticipate that this matter can be resolved on motion for summary disposition, and therefore propose the following schedule:

- April 22, 2015: The Division of Enforcement shall file its motion for summary disposition.
- May 15, 2015: Respondent shall file its response, if any, to the Division's motion for summary disposition.
- May 22, 2015: The parties shall file any replies to responses to summary disposition motions. This is also the parties' suggested date for a final pre-hearing conference.
- N/A The parties shall exchange and file witness lists.
- N/A The parties shall exchange and file exhibit lists and expert reports, and shall exchange pre-marked exhibits. The exhibit lists shall include any documents that the disclosing party may use for any purpose, whether or not purely for impeachment.
- N/A The parties shall exchange and file prehearing briefs, any motions in limine, and any objections to witnesses and exhibits.

N/A The parties shall exchange and file rebuttal expert reports, and shall file any written stipulations.

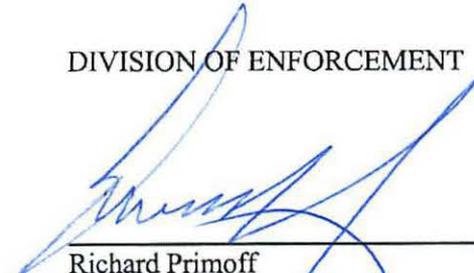
The parties further propose to provide the Office of Administrative Law Judges, via email, with a courtesy copy of each of their filings.

With respect to Rule 221(c)(6), the parties have already agreed that all of their filings may be served by email.

With respect to Rule 221(c)(8), the parties to date have had unproductive discussions concerning the topic of settlement. With respect to Rule 221(c)(10), the parties do not anticipate amending the order instituting proceedings or answers thereto.

Dated: March 17, 2015
New York, New York

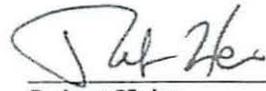
DIVISION OF ENFORCEMENT



Richard Primoff
Barry O'Connell
Securities and Exchange Commission
New York Regional Office
200 Vesey Street, Suite 400
New York, NY 10281
[REDACTED] (Primoff)
[REDACTED] (O'Connell)
[REDACTED]

The ELIV Group, LLC and Scott Valente,

By His Attorneys,



Robert Heim
[REDACTED]
[REDACTED]

