UNITED STATES OF AMERICA Before The SECURITIES AND EXCHANGE COMMISSION

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Administrative Proceeding File No. 3-16367

In The Matter of

THE ELIV GROUP, LLC and SCOTT VALENTE,

MOTION TO ADJOURN HEARING AND SCHEDULE

PREHEARING CONFERENCE

Respondent.

Pursuant to the Court's February 4, 2015 Order, the parties have conferred and jointly request that the Court set aside the February 27, 2015 hearing date, and in lieu thereof schedule a telephonic prehearing conference pursuant to Rule 221 on March 9, 2015, or at such other date and time the Court shall determine.

A prehearing conference is appropriate to (1) allow Respondent time to answer, thus potentially narrowing the issues for trial or dispositive motion practice, (2) establish a date, place and length of time for trial, and/or a briefing schedule with respect to any dispositive motions, and (3) establish a schedule for the orderly exchange of trial exhibits, witness lists, and expert disclosures. Such pretrial procedures will likely streamline the resolution of this matter and are therefore appropriate.

Dated: February 24, 2015 New York, New York

Respectfully submitted

Richard G. Primoff Senior Trial Counsel Barry O'Connell
Counsel
Division of Enforcement
Securities and Exchange Commission
200 Vesey Street
Brookfield Place
New York, New York 10281

(Primoff)
(O'Connell)

Robert Heim

Attorney for Respondents