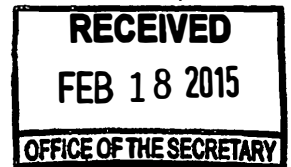


Brent F Williams [REDACTED]
Federal Prison Camp La Tuna



Re: FILE No. 3-16337

February 6, 2015

United States
Securities and Exchange Commission
100 F Street N.E.
Washington, D.C. 20549

ATTN: Brent J. Fields, Secretary

In the Matter of Brent F. Williams,
Respondent

**ORDER INSTITUTING
ADMINISTRATIVE PROCEEDINGS
PURSUANT TO SECTION 203(f)
OF THE INVESTMENT ADVISORS ACT
OF 1940, AND NOTICE OF HEARING**

It appears to me that this proceeding and resulting hearing are premature, given that fact that my case is not yet fully adjudicated, and that it is in the appeal process in the Ninth Circuit of the Federal Court System. Case number C.A. No 13-10529.

Sincerely,

A handwritten signature in black ink, appearing to read "Brent F. Williams".

Brent F Williams [REDACTED]
FPC La Tuna

[REDACTED]
[REDACTED]
[REDACTED]

Brent F Williams

Register Number [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

February 6, 2015

United States
Securities and Exchange Commission
100 F Street N.E.
Washington, D.C. 20549

Re: File No. 3-16337

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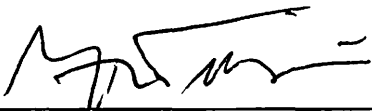
ATTN: Brent J. Fields, Secretary

Dear Mr. Fields,

On and for the record in the matter of Brent F. Williams, to Notice of ADMINISTRATIVE PROCEEDING, File No. 3-16337, I, Brent F Williams, hereby respond as follows:

1. My name is listed improperly in the Notice.
2. I have never been the Chief Operating Officer of that LLC.
3. I was not at that entity for all of the time listed in the Notice.
4. I am not 66 years old. I have never been an Investment Advisor.
5. I deny ever making false promises of returns.
6. I deny ever concealing that loans were in default.
7. I deny unlawfully enriching myself from any scheme.
8. I deny taking the amount of money stated as purported compensation or other financial remuneration.
9. I will not be able to attend the hearing or to have a representative present.
10. Finally, the case has not yet been fully adjudicated as it is in the appeal process in the Ninth Circuit, Case No. C.A. No. 13-10529.

Sincerely,



Brent F Williams

