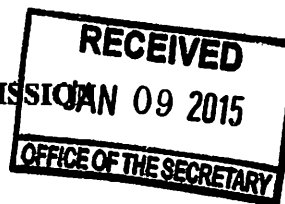


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16316

In the Matter of

PAUL J. POLLACK AND
MONTGOMERY STREET
RESEARCH, LLC,

Respondents.

DIVISION OF ENFORCEMENT'S MOTION
FOR ADJOURNMENT OF HEARING AND
REQUEST FOR PREHEARING
CONFERENCE

The Division of Enforcement ("Division"), by counsel, pursuant to Rules of Practice 154(a) and 221, respectfully moves the Court for an order granting the following relief on the grounds set forth in the accompanying brief:

1. Setting aside the January 20, 2015 hearing date; and
2. Scheduling a telephonic prehearing conference for January 20 at 10:00 a.m. EDT.

Dated: January 9, 2015

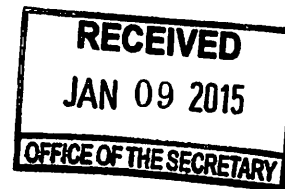
Respectfully Submitted,

A handwritten signature in cursive script that reads "Gregory Kasper".

Gregory Kasper
Marc Ricchiute
Division of Enforcement
Securities and Exchange Commission
Denver Regional Office
1961 Stout Street, Ste. 1700
Denver, CO 80294
Email: kasperg@sec.gov;
ricchiutem@sec.gov



**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
DENVER REGIONAL OFFICE
1961 STOUT STREET, SUITE 1700
DENVER, COLORADO 80294-1961
303.844.1000



TELECOPIER TRANSMITTAL COVER SHEET

DATE: January 9, 2015

TO: Office of the Secretary

FAX NUMBER: 202.772.9324

FROM: Marc Ricchiute, Esq.

**Number of Pages
(Including Cover Sheet):** 7

RE: In the Matter of Paul J. Pollack, et al. (3-16316)

COMMENTS:

Division's Motion for Adjournment of Hearing and Request for Prehearing Conference;
and Memorandum in Support.

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