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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION Office of Administrative
CHICAGO REGIONAL OFFICE Law Judges
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January 12, 2015

VIA EMAIL AND UPS DELIVERY

The Honorable Cameron Elliot
Administrative Law Judge
Securities and Exchange Commission
100 F. Street, N.E.
Washington, DC 20549

Re: *In the Matter of Laurie Bebo and John Buono, CPA*
(AP File No. 3-16293)

Dear Judge Elliot:

The Division of Enforcement and counsel for Ms. Bebo have conferred following our Initial Prehearing Conference on January 5 and wish to advise you of our agreement to the following schedule for our prehearing submissions and the hearing in this matter:¹

- March 13, 2015: The parties shall exchange and file (and provide the Court with) witness lists and expert disclosures.
- March 26, 2015: The parties shall exchange and file (and provide the Court with) exhibit lists, and shall exchange (but not file) pre-marked exhibits.
- April 3, 2015: The parties shall file prehearing briefs, any motions in limine, and any objections to exhibits and witnesses.
- April 10, 2015: The parties shall file any written stipulations.

¹ Ms. Bebo's counsel has represented to the Division that in agreeing to these dates, Ms. Bebo does not waive and continues to assert her objection to these proceedings, including but not limited to her constitutional objections, as set forth in more detail in her Answer and Affirmative Defenses to the Order Instituting Proceedings, which Ms. Bebo incorporates by reference into the present agreement regarding scheduling.

April 13, 2015: The parties shall participate in a final telephonic prehearing conference, at a time to be determined by the Court.

April 20, 2015: The hearing will commence in Milwaukee, Wisconsin, at a venue to be determined by the Court.

After conferring, the parties have been unable to reach agreement on the following two issues. First, Ms. Bebo contends that the Court should establish a February 13, 2015 deadline for filing motions for summary disposition, similar to the scheduling order entered by the Court in *In re Jordan Piexoto*, No. 3-16184 (Rel. No. 2000 Nov. 14, 2014), one of the examples provided to the parties by the Office of Administrative Law Judges. Ms. Bebo contends that a briefing schedule on any such motion, if one is filed, should allow for a response within 21 days and a reply 7 days thereafter. In response, the Division contends that Ms. Bebo must first seek leave of Court to file a summary disposition motion. The parties' remaining dispute involves rebuttal expert witnesses. Ms. Bebo proposes that rebuttal expert disclosures may be filed by April 3, 2015. In response, the Division proposes that, following the initial exchange of expert disclosures, a party wishing to file rebuttal disclosures seek leave to do so by March 20, 2015.

Please feel free to have your staff contact me if there are any questions.

Sincerely,

A handwritten signature in black ink, appearing to be 'B. Hanauer', with a long horizontal flourish extending to the right.

Benjamin J. Hanauer

cc: Mark Cameli, Esq.