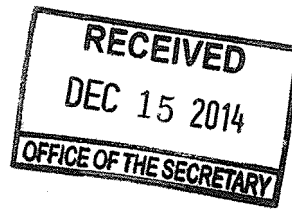


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December 11, 2014

TO: The Honorable Judge Cameron Elliot
Brent J. Fields, Secretary

COPY: Patrick Costello, Esq.
Matthew Spitzwer, Attorney-Advisor

FROM: Gaeton S. Della Penna File No. 3-16198

RE: Request for Extension of Time to Respond To U.S. Securities and Exchange Commission ("SEC")
Allegations

Dear Judge Elliot

As we discussed telephonically in our Pre-Trial Hearing Conference on Friday, December 5, 2014 with Patrick Costello, Esq., a response by me to the SEC was scheduled for Monday, December 15, 2014 as to certain SEC allegations. I have been proceeding to obtain legal counsel and am reluctant to respond on my own as I am not very knowledgeable of the law and related legal procedures.

I am hereby respectfully requesting an extension of time in which to provide a proper response. Given the current holidays and scheduling for me to obtain legal representation, I would appreciate a 45 day extension whereby a response would be submitted no later than Monday, February 2, 2015. I will make attempts and efforts in proper form to submit a response prior to that date.

Thank you for your consideration in granting to me this request as I strive towards resolution.

With respectful submission and appreciation,

Gaeton S. Della Penna

A handwritten signature in cursive script, appearing to read "Gaeton S. Della Penna".

Mailing Address:

[Redacted]

Cell:

[Redacted]

E-mail:

[REDACTED]

COPIES:

Brent J. Fields, Secretary USPS Certified Mail in Triplicate

U.S. Securities and Exchange Commission

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