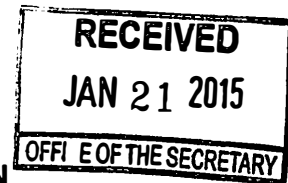


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16182

In the Matter of

PAUL EDWARD "ED" LLOYD, JR., CPA

Respondent.

MOTION FOR SUMMARY DISPOSITION

Pursuant to Securities Exchange Commission Rule 154, Paul Edward "Ed" Lloyd, Jr., CPA respectfully moves for summary disposition. Respondent demonstrates in his supporting brief containing argument and citation of authorities that he is entitled to judgment in his favor on all claims against him for the following reasons:

1. The transactions at issue do not involve the purchase or sale of a security under Section 2(A)(1) of the Securities Act of 1933, and therefore, the SEC lacks jurisdiction over the transactions and any conduct in connection therewith. The entire action should be dismissed.
2. There is no evidence of scienter or of a material misstatement, misrepresentation, or omission to support a substantive violation of Section 17(a) of the Securities Act of 1933. All allegations of violation of Section 17(a) should be dismissed.
3. There is no evidence of a material misstatement, misrepresentation, or omission or of scienter to support a substantive violation of Sections 10(b) of the Securities and Exchange Act of 1934 or Rule 10b-5. All allegations of violation of Section 10(b) should be dismissed.
4. There is no evidence of a device, scheme, or artifice to defraud or of a misrepresentation or knowingly false statements to support a substantive

violation of Sections 206(1), (2), or (4) or Rule 206(4)-8 of the Investment Advisers Act of 1940. All allegations of violation of the Investment Advisers Act of 1940 should be dismissed.

WHEREFORE, for the reasons set forth in the accompanying brief, the respondent respectfully prays that his motion for summary disposition be granted.

This the 16 day of January, 2015.



Frederick K. Sharpless
Attorney for Respondent

OF COUNSEL:

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